

City of Phoenix, Arizona Office of The City Engineer

ARCHITECTURAL ON-CALL SERVICES CALENDAR YEARS 2024 - 2025 PRE-SUBMITTAL MEETING

PROCUREPHX PRODUCT CATEGORYCODE: 906000000 RFx Number: 6000001440 July 31, 2023

WELCOME & INTRODUCTIONS



City of Phoenix Representatives

Eric J. Froberg, PE, City Engineer

Kandi Kawolsky, Procurement Manager Design and Construction Procurement Section Office of the City Engineer

Kevin Query, Contracts Specialist II - Team Lead *Design and Construction Procurement Section Office of the City Engineer*

Tonja Lepur, Contracts Specialist I*Point of Contact for Submittals and RFQ Questions*Design and Construction Procurement SectionOffice of the City Engineertonja.lepur@phoenix.gov(602) 256-4107

AGENDA

- Meeting Overview
- > RFQ Overview
- Scope of Work
- Statement of Qualifications Criteria
- Submittal Requirements
- Grounds for Disqualification
- Selection Process
- Important Dates: Selection Schedule
- Procurement Website
- ProcurePHX / RFx Electronic Submittal

MEETING OVERVIEW

Sign-in sheet and PowerPoint will be posted on City of Phoenix's ProcurePHX system (RFx: 6000001440):

<u>https://eprocurement.phoenix.gov/irj/portal</u> (or) <u>https://solicitations.phoenix.gov/</u>

It is your responsibility as a RFQ holder to determine, prior to submittal, if any Notifications have been issued.

This is your ONLY opportunity to discuss this solicitation with City staff.

REQUEST FOR QUALIFICATIONS

- The City of Phoenix is seeking qualified consultants to provide Architectural On-Call Services citywide
- The term of the contract will be on an as-needed basis from January 1, 2024 through December 31, 2025
- > Up to 15 firms will be selected
- Qualifications-Based Selection

REQUEST FOR QUALIFICATIONS

- No guarantee of work City makes every effort to give work
- Projects as they come up "As-needed" basis
- ➢ No partnering, sub-consultants, or joint venturing
- The City will not issue a separate solicitation to provide Small Business Enterprise Architectural On-Call Services opportunities

CONSULTANT / ARCHITECT SERVICES TO CITY DEPARTMENTS

- ➤ Aviation
- Phoenix Convention Center
- ➤ Fire
- ➤ Library
- Neighborhood Services

- Office of Arts & Culture
- Parks & Recreation
- Police
- Public Works
- Others as needed



SCOPE OF WORK MAY INCLUDE:

- Design
- Construction Administration & Inspection
- Construction Administration & Observation
- Americans with Disabilities Act
- Project Management
- Facilities Assessment & Condition Surveys
- LEED Consulting
- Programming / Master Planning
- Plan Review Quality Assurance / Quality Control
- Plan Review Submittal for Permits



SCOPE OF WORK MAY INCLUDE

- Roof Repair and / or Replacement
- Space Analysis Studies
- Municipal Building Facility Renovations
- Museum Remodels
- Interior Space Planning
- Systems Assessments
- Tenant Improvements
- Cost Estimating
- Historic Preservation
- Parks Community Center Design

EXAMPLE OF PROJECTS:



Fire Station 35a

Ageez Barber HUB





Fire Station 35b



John F Long ADA Counter

Neighborhood Resource Center Roof



NRC Marquee Sign







Municipal Court Building

















STATEMENT OF QUALIFICATIONS EVALUATION CRITERIA

► Experience of the Firm (275 PTS.) Experience of the Key Personnel (275 PTS.) (300 PTS.) Project Management and Responsiveness Staffing Information for Key Personnel (150 PTS.) Maximum number of points is 1,000

Provide responses in the order listed in the RFQ Be complete, be concise

SUBMITTAL REQUIREMENTS

MAXIMUM pages permitted is 15 pages The following will <u>NOT</u> be counted in the max page count: •Front and back covers •Information Sheet •Table of Contents

Grounds for disqualification:

- Failure to submit <u>electronically</u> through the ProcurePHX online portal by the due date and time
- Submit under the wrong RFx number.
- Violating "Contact with City Employees" policy

Submit One (1) page <u>Information Sheet</u>: project title/number; RFx number; firm name, address, phone number, vendor number; project contact person name, title, email address and signature. List the various services your firm is available to provide. *Do not include any additional information*.

Paper Size 8½" x 11"; Font size no less than 10 pt. May submit portrait or landscape.

Each page containing resumes, evaluation criteria, and additional content will be counted toward the maximum page limit

Pages that have project photos, charts and/or graphs will be counted toward the maximum page limit noted above

SELECTION PROCESS

Each SOQ will be evaluated according to the evaluation criteria in the RFQ.

Up to 15 consultants will be selected.

A contract will be executed upon completion of negotiations of contract terms and City Council approval.

Important Dates: Selection Schedule

Event:	Date:
Pre-submittal meeting	July 31, 2023
SOQs Due	August 11, 2023
Selection Notification	End of September
Contracts Effective	January 1, 2024
On-Call Kick-Off Meeting	Middle of January 2024

Procurement Website

https://www.phoenix.gov/streets/procurement-opportunities/



City of Phoenix	(Convention	Center
	Search			Q	
PHX At Your Service	PHX Pay Online	Map It	Find Public Records	PHXTV	Translate
City of Phoenix > Street Transportation	n > Procurement Opportunities				

Consulting & Construction For Capital Improvement Programs

Design and Construction Procurement coordinates the contracting process for capital improvement projects using Design-Build, Job Order Contracting, Design-Build, and Construction Manager at Risk project delivery methods. The section handles all aspects relating to the contracting process from advertisemer through contract award and execution under A.R.S. Title 34 and the direction of the City Engineer.

*EFFECTIVE MONDAY, MARCH 11, 2019 ALL DESIGN AND CONSTRUCTION PROCUREMENT WEB PAGE LINKS NOW DIRECT TO THE MAIN CITY OF PHOEN SOLICITATIONS PAGE.

Current Opportunities - Request for Qualifications, project plans, and specifications for projects that are currently available, as well as project amendments,

notifications, plan holders list, pre-bid or pre-submittal sign-in sheets and PowerPoint presentations.

Project Interviews – Firms recently short-listed to participate in interviews for professional services and construction opportunities, as well as firms short-listed for 2-Step procurement processes.

Bid Results and Project Selections - Preliminary and final bid results are for Design-Bid-Build procurement opportunities. Preliminary bid results do not reflect the responsiveness or responsibleness of any received bids. Project Selections identify firms to be awarded professional services and construction opportunitie with the City.

Subscribe to Procurement Newsletter – Register to be on the distribution list for the free weekly newsletter that advertises design and construction opportunities.

In an effort to decrease paper costs, Design and Construction Procurement will place all construction plans, specifications, and addendum/notificatior on the City of Phoenix website for downloading. Interested parties can download the information and print at their own offices or copy the informatio to a disk and take to any reprographics company of their choice.

Other Useful Resources

🔒 Protest Policy

Submit Protest to City Clerk

Submitter's Handbook

Public Records Request

SBE/DBE Directory

City of Phoenix Solicitations Website

- 1. Project-specific RFQs, Notifications, Sign-in Sheets, PowerPoint Presentations
- 2. Link to "Tabulations, Awards and Recommendations" web page
- https://solicitations.phoenix.gov



Solicitations

The City of Phoenix is committed to the principles of open competition and fairness for the procurement of goods and services. Working with customers, the City strives to ensure that our community receives the best value for the tax dollars that are expended.

The following is a list of all formal solicitations estimated to cost \$100,000 or more available for open competition. The list is inclusive of all formal solicitations issued by all City Departments for goods and services and for A.R.S Title 34 professional and construction services through the Office of the City Engineer. Please read the solicitation for submission instructions and requirements.

For information about the results of recent solicitations, visit the Tabulations, Awards, and Recommendations web page.

Search and Filter Options:

Reminders

Place the following items on the <u>Information Sheet</u>: ➢ Project Title Project Number (*RFx Number 6000001440*) Firm Name ≻Firm Address ≻Firm Phone Number ≻Vendor Number ≻List the various services your firm is available to provide ► Name, Title, and Email Address of Contact Person

Do NOT include any other information

Reminder

SOQ Due:

Electronically by 12:00 NOON – Phoenix time Friday, August 11, 2023

ProcurePHX online portal

Please do not wait until the last minute to submit your SOQ. The system can be slow and will lock you out at 12:00 PM.

Questions after today?

Email all questions to: tonja.lepur@phoenix.gov Or call: 602-256-4107

Reference **RFx 600001440** in your email subject line.



RFx Hints & Tricks

• Brief overview for online submissions



RFx Overview

Vend Registratio	Vendor egistration/Login		tly Asked tions	Tips a	nd Tricks	Vie Solic	ewing itations
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Registration

REGISTRATION HELP



(602) 262-1819 Email Help Desk vendor.support@phoenix.gov

Call Help Desk



To do business with the city you must register in **procurePHX**. To register, you must have a signed, scanned copy of your W-9. **Need Help?** Email vendor.support@phoenix.gov or call (602) 262-1819.



All Firms **MUST** be registered in the Vendor Management System **PRIOR TO** submitting a Proposal

<u>New Firms</u> – After registering, the City will send an e-mail with a vendor **number** in approximately two days

Information on how to register with the City is available at:

https://www.phoenix.gov/finance/vendorsreg

Login to ProcurePHX

If your firm is already registered with the City of Phoenix's ProcurePHX system, visit <u>https://eprocurement.phoenix.gov/irj/portal</u> to login and access the electronic solicitation

Product Category Code is: 90600000 RFx (Event) Number is: **6000001440**

Note: The **VENDOR NUMBER** is to be included on the cover of the Statement Of Qualifications



RFx Home Screen

 Once you are logged in to the ProcurePHX portal:

https://eprocurement.phoenix. gov/irj/portal

- Select RFx and Auctions tab on the top Ribbon
- You will be taken to the RFx Overview (Event) Page



Thank you for your interest in becoming a vendor in th As a Vendor Administrator for your company you have

Finding Solicitations

- Click the Refresh Button on the RFx Overview (Event) Page to see the most current information.
- Find the solicitation you'd like to view from the list, by RFx (Event) Number.
- For this solicitation, your RFx (Event) Number is: 6000001440

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RFx	and Auc	tions Administration	Messages		
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		600000583	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published

View Selected Solicitation

- Click the gray box next to the RFx (Event) Number you'd like to view.
- 2. Click **Display Event**

This will open a new window to view the selected RFx

*If you don't see the new window, check your **POP-UP BLOCKER**.*

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T		600000	0578	PHX-19-R-ZCIP-84-00	0001	

Do you want to submit for this solicitation?

1. Click Create Response

2. Review Notes and Attachments Tab for the RFQ, Pre-Submittal Presentation, Attendance Sheet, and Notifications, etc.

Display RFx :		_		_
Print Preview	Close Do Not Participate	Tentative	Create Response	Questions and Answers (
📕 You have been registere	d. You will be informed of R	Fx changes		
RFx Number 600000058 RFx Version Type	3 Smart Number PH Active Version	IX-19-R-27	-000004-001	RFX Status Published
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Time Zone [.]	MSTNO			
* Start Date:	07/11/2018 13:30:00			
* Submission Deadline:	07/11/2018 14:00:00			
Opening Date:	07/11/2018 14:00:00			
Currency:	USD			
* Title:	SOILS AND MATERIALS 1	ESTING ON	I-CALL SERVICES C	ALENDAR YEARS 2019 -

How to upload your SOQ:

Create RFx R	esponse				
Submit Read Or	nly Print Preview C	heck Close	Save Export	Import	Questions and A
🚺 Time zone MSTAZ	is not valid in country U	S (several pos	sibilities) - Disp	lay Help	
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- 1. Attach SOQ by clicking Add Attachment, there will be a separate pop up window
- 2. Click Browse in the pop up window to navigate to the desired attachment document

Add Attachment		X
Here you can upload an attac File: Description: * Assign To:	Ament. You have to assign it to either the documrant general data or to an item	
	OK Cancel	

Adding an Attachment

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Subm

RFx

Ad

- 1. Once you've selected your document, add a Description and then click OK
- 2. The Summary Tab provides a high-level overview of your RFx Response
- 3. Under description click the <u>blue link</u> to double check the file that has been uploaded

	Add Attachment		
	Here you can upload an attachment. You have File: H:\SAP\RFx\My Description: Dany's Respons * Assign To: General Data	e to assign it to either the document general da Compan Browse e to RFQ T	ata or to an item
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Document Conditions of P	articipation		
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Assigned To	Category	Description	3
Document Header	Standard Attachment	My Company's Response to RFQ	

Double Check & Submit

- 1. Click the CHECK button to ensure no system errors
- 2. Click the SUBMIT button to submit your RFx response

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	Create	RFx Resp	oonse		_							
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									Note	es: 2 notes added		
									Attachmen	ts: 1 attachments a	dded	

RFx Response Submitted

- 1. You will see a RFx response message that your response was submitted. No email notification will be sent.
- 2. Confirm you have the required number of attachments listed, as outlined in the RFQ.
- 3. Click Close, and return to the RFx Overview (Event) Page.



Checking the Response Status

- 1. Click Refresh on the RFx Overview (Event) Page.
- 2. Locate the desired RFx (Event) Number, and scroll to the right.
- 3. Your Response Status should display 'Submitted'.

Note: A Response Status of *In Process*, or *Saved* indicates you are still in edit mode, and need to complete steps before the system will update your RFx response to *Submitted*.

Active Queries							
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Show Quick Criteria Mainter	nance		1			3	7
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Event Number	Event Description	Event Type	Event Status	Start Date	End Date	Response Number	Response Status
<u>600000583</u>	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	700000157	Submitted
600000578	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018		No Bid Created

How to Edit Your Submission

The RFx Overview (Event) Page is also where you can find your saved RFx response.

Locate the desired RFx (Event) Number, and scroll to the right. You will see your RFx response number shown as a hyperlink.

1. Click on the hyperlink, a new window will pop up to allow you to edit your RFx response.

Active Queries						
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Frequently Asked Questions

When I submit, what does the <u>red</u> circle
mean?

 Error on page and <u>nothing</u> will be submitted When I submit, what does the <u>yellow</u> triangle mean?

 Typically, a time zone error, information will still be submitted When I submit, what does the <u>green</u> square mean?

 Verify information is correct and click submit

Create RFx Response Submit Read Only Print Preview Check Close Save Export Import Questions Line 0002: Attribute Did you provide a response? is mandatory; maintain attribute value Line 0003: Attribute Did you provide a response? is mandatory; maintain attribute value Line 0004: Attribute Did you provide a response? is mandatory; maintain attribute value Line 0005: Attribute Did you provide a response? is mandatory; maintain attribute value Time zone MSTAZ is not valid in country US (several possibilities) - Display Help RFx Response Number 7000000157 RFx Number 6000000583 Status In Proce RFx Response Version Number Active Version RFx Version Number 2

Tips & Tricks



How to scroll (Screenshot w/arrows

- Click "Refresh" often
- Make sure your Pop-Up blocker is turned off
- Application is accessible with Internet Explorer or Google Chrome
- When finished, always click "Close" on current screen, then click "Log Out" on upper right corner, following you can click the "X" in the upper right corner of the internet application.



THANK YOU for Attending!!

