

Pre-Submittal Meeting

PROJECT: SOLID WASTE FACILITIES IMPROVEMENTS

PROCUREPHX PRODUCT CATEGORY CODE: 912000000

RFx Number: 600001461

August 31, 2023

CITY OF PHOENIX

Public Works Department

Welcome and Introductions

Heather Roye, Contracts Specialist

Only Point of Contact After Today Meeting

602-261-8894

heather.roye@phoenix.gov

Karina Matthiessen, Equal Opportunity Specialist 602-261-8873

karina.matthiessen@phoenix.gov

Doug Sawyer, Project Manager

Public Works Department

During the week of September 11th through September 15th, I will be out of the office. Kathleen Kennedy will be my backup for this project.

Please call Kathleen if you are having any issues with submitting your SOQ at 602-534-5789 or email <u>kathleen.kennedy@phoenix.gov</u>

Agenda



SOQ Evaluation Criteria / RFQ Overview

Submittal Requirements (Page Count, Disqualifications)

> Important Dates: Selection Schedule

What is Job Order Contracting

- Alternative Project Delivery Method
- The JOC is a 1-Step Qualifications-Based Selection Process based on the criteria in the RFQ
- Not a Bid
- No guarantee of work
- Projects are on an "As-Needed" basis
- No Federal Funding

Meeting Overview

Sign-in sheet and PowerPoint will be posted on City of Phoenix's ProcurePHX system (RFx: 600001461):

https://eprocurement.phoenix.gov/irj/portal

(or)

https://solicitations.phoenix.gov/

It is your responsibility as a RFQ holder to determine, prior to submittal, if any Notifications have been issued. Please check BOTH websites to make sure no Notifications have been posted.

This is your ONLY opportunity to discuss this solicitation with City staff.

Equal Opportunity Department

SBE Goal

Equal Opportunity Department (EOD)

- ✓ EOD / Labor Compliance
- ✓ Small Business Enterprise (SBE) Program
- ✓ Small Business Sub-Contracting Goal
- ✓ Good Faith Efforts

EOD / Labor Compliance

Phoenix Mayor and City Council have a longstanding commitment to fostering the participation of small businesses in all aspects of the City's contracting efforts.

The City of Phoenix strives to advance the economic growth of small businesses through its Small Business Enterprise (SBE)



SBE Program

The Equal Opportunity Department is responsible for ensuring contractors and consultants achieve full compliance with all requirements related to the Small Business Enterprise (SBE) Program:

- Solicitation
- Bid Verification
- Subcontractors Approval
- Compliance Monitoring
- Sanctions and Penalties



SBE Program

Required SBE Goal: 5.0%

1. At time of JOA: <u>Proposed \$ to SBEs</u> Total JOA Value

2. Annual Reviews: <u>Total Countable \$ Paid to SBEs</u> Total Payment on all JOAs During Year

3. At time of Completion: <u>Total Countable \$ Paid to SBEs</u> Total Payment on Contract



SBE Program

SBE Requirements @ Solicitation: None!

SBE Requirements Post-Award: Use SBEs and Report

<u>**All</u>** proposed SBE Subcontractors must be listed in Phoenix SBE Directory and certified in specified scopes of work at the time of performance.</u>

We can't count what we can't monitor. Share with EOD the **Proposed Statement of SBE Utilization** at beginning of <u>each</u> JOA.



SMALL BUSINESS SUB-CONTRACTING GOAL

- SBE REQUIREMENT IS 5.0%
- THIS SOLICITATION IS OPEN TO ALL FIRMS
- NO SBE DOCUMENTS DUE ATTHIS TIME
- SBE DOCUMENTS DUE TO EOD AT JOA CONTRACT TIME

GOOD FAITH EFFORTS

In order to be a successful Prime Contractor in the SBE Program, you must show that you took all necessary and reasonable steps to achieve an SBE goal or other requirements of the SBE Program. The steps must be steps which could reasonably be expected to obtain sufficient SBE participation, even if such steps were not fully successful.

Equal Opportunity Department

Equal Opportunity Department

Karina Mattiessen, Equal Opportunity Specialist

Equal Opportunity Department

karina.matthiessen@phoenix.gov

602-261-8873





QUESTIONS

FOR KARINA

Project Manager

Project DescriptionScope of Work

Project Description

- City of Phoenix is seeking up to three qualified Job Order Contractors on an as-needed basis
- For a 36-month duration; or \$3,000,000 per JOC, whichever occurs first
- Option to renew for 24 months and an additional \$2,000,000 for a total of \$5,000,000 for five years per JOC

Project Description

City of Phoenix, Public Works Department manages the following facilities:

5 closed solid waste landfills

2 waste transfer stations

SR85 solid waste landfill

4 solid waste collections service centers

All sites are located in the Phoenix city limits except for the SR85 LF that is located approximately 50 miles west of Phoenix within the limits of the City of Buckeye. Jobsites may be located at any of these locations.

Scope of Work

- Excavation and earthmoving. This will generally consist of repairing erosion at SR85 and the 5 closed landfills. The work may include repair, supply, and placement and of rip rap, gabion baskets, concrete channels, concrete head walls, and energy dissipation structures. Project sites may include the 4 service centers.
- Repair, supply, and installation of landfill gas (LFG) collection equipment in active and closed landfill environments. This includes LFG headers, laterals, sumps, well heads, valves, sump vaults, wyes, tees, and similar connectors.

Scope of Work

- Forming, supply, reinforcing, and finishing of concrete for pads, foundations, and backfill. The concrete will be designed and inspected by others. This work may also include supply and installation of asphalt associated with site operations.
- Supply and installation of shade structures at solid waste facilities. The shade structures will be designed and inspected by others, but may include structural steel, CMUs, and concrete pads.
- Supply and installation of concrete masonry units (CMUs) associated with walls, revetments, and similar containment structures. The CMU structures will be designed and inspected by others.



QUESTIONS

FOR THE PROJECT MANAGER

SOQ Evaluation Criteria

The selection of the Contractor will be based on the following qualifications:

- A. General Information (maximum 150 points)
- **B.** Experience and Qualifications of the Firm (maximum 250 points)
- C. Experience of the Key Personnel to be Assigned (maximum 250 points)
- D. Approach to Performing the Required Services (maximum 350 points)
- E. Reference Check (maximum 21 points*)

Submittal Requirements

- Submit One (1) page Information Sheet
- Paper Size shall be 8¹/₂ " x11"; Font size no less than 10 pt.
- Each page containing resumes, evaluation criteria, and additional content will be counted toward the maximum page limit
- Pages that have project photos, charts and/or graphs will be counted toward the maximum page limit

MAXIMUM pages permitted is 10 pages: The following will <u>NOT</u> be counted in the max page count: •Front and back covers Information Sheet •Table of Contents

Selection Process



Three firm will be selected

A contract will be executed upon completion of negotiations of contract terms and City Council approval.

approval.

Important Dates: Selection Schedule

Event:	Date:
Pre-submittal meeting	August 31, 2023
SOQs Due	September 15, 2023
Selection Notification	October 2023

Reminders

Place the following items on the <u>Information Sheet</u>: Project Title: Solid Waste Facilities Improvements Project Number: RFx Number 6000001461 😵 *Firm Name Firm Address Firm Phone Number Vendor Number Name, Title, and Email Address of Contact Person Do NOT include any other information *Please use your company's legal name on the SOQ*

Reminders

- Please be sure to submit your SOQ in a timely manner and DO NOT wait until the last minute before it is due as the system will lock you out at 12 PM and we may not be able to help you fix the issue within that time period.
- Please make sure that you have a least two people in your office that are signed up for e-Procurement so that when one person is out of the office or has left the company, the other person can step in and complete the submittal process.

Grounds for Disqualifications

- Uploading of submittal to the wrong project.
- Violating the "Contact with City Employees" policy contained in this RFQ.
- Failure to provide a bonding statement

Questions after today?

Email all questions to: heather.roye@phoenix.gov

Reference **RFx 600001461** in your email subject line



Thank You for Attending!!!





Registration

All Firms **MUST** be registered in the Vendor Management System **PRIOR TO** submitting a Proposal

<u>New Firms</u> – After registering, the City will send an e-mail with a vendor **number** in approximately two days

Information on how to register with the City is available at:

https://www.phoenix.gov/finance/vendorsreg

Procurement Website

https://www.phoenix.gov/streets/proc urement-opportunities/



Oity of Phoenix	:			Convention Public Mee	Center
	Search			Q	
PHX At Your Service	PHX Pay Online	Map It	Find Public Records	PHXTV	Translate

City of Phoenix > Street Transportation > Procurement Opportunities

Consulting & Construction For Capital Improvement Programs

Design and Construction Procurement coordinates the contracting process for capital improvement projects using Design-Bid-Build, Job Order Contracting, Design-Build, and Construction Manager at Risk project delivery methods. The section handles all aspects relating to the contracting process from advertisemer through contract award and execution under A.R.S. Title 34 and the direction of the City Engineer.

*EFFECTIVE MONDAY, MARCH 11, 2019 ALL DESIGN AND CONSTRUCTION PROCUREMENT WEB PAGE LINKS NOW DIRECT TO THE MAIN CITY OF PHOEN SOLICITATIONS PAGE.

Current Opportunities – Request for Qualifications, project plans, and specifications for projects that are currently available, as well as project amendments,

notifications, plan holders list, pre-bid or pre-submittal sign-in sheets and PowerPoint presentations.

Project Interviews – Firms recently short-listed to participate in interviews for professional services and construction opportunities, as well as firms short-listed for 2-Step procurement processes.

Bid Results and Project Selections - Preliminary and final bid results are for Design-Bid-Build procurement opportunities. Preliminary bid results do not reflect the responsiveness or responsibleness of any received bids. Project Selections identify firms to be awarded professional services and construction opportunitie with the City.

Subscribe to Procurement Newsletter – Register to be on the distribution list for the free weekly newsletter that advertises design and construction opportunities.

In an effort to decrease paper costs, Design and Construction Procurement will place all construction plans, specifications, and addendum/notificatior on the City of Phoenix website for downloading. Interested parties can download the information and print at their own offices or copy the informatio to a disk and take to any reprographics company of their choice.

Other Useful Resources

Protest Policy

Submit Protest to City Clerk

Submitter's Handbook

Public Records Request

SBE/DBE Directory

City of Phoenix Solicitations Website

 Project-specific RFQs, Notifications, Sign-in Sheets, PowerPoint Presentations

2. Link to "Tabulations, Awards and Recommendations" web page

https://solicitations.phoenix.gov

City of Phoenix Solicitations Tabulations, Awards, and Recommendations

Solicitations

The City of Phoenix is committed to the principles of open competition and fairness for the procurement of goods and services. Working with customers, the City strives to ensure that our community receives the best value for the tax dollars that are expended.

The following is a list of all formal solicitations estimated to cost \$100,000 or more available for open competition. The list is inclusive of all formal solicitations issued by all City Departments for goods and services and for A.R.S Title 34 professional and construction services through the Office of the City Engineer. Please read the solicitation for submission instructions and requirements.

For information about the results of recent solicitations, visit the Tabulations, Awards, and Recommendations web page.

Search and Filter Options:

Search for Solicitation by:	Limit to NIGP	
● Number ○ Title ○ Department ○ NIGP Code		
Solicitation number "contains" searched term	All	
Search Clear	Clear	

RFx Hints & Tricks

Brief overview for online submissions



Login to ProcurePHX

procure PHX	
	User * Password *
	Log On Con Problems? Get Support

If your firm is already registered with the City of Phoenix's ProcurePHX system, visit <u>https://eprocurement.phoenix.gov/irj/portal</u> to login and access the electronic solicitation

Product Category Code is: **91200000** RFx (Event) Number is: **6000001461**

Note: The **VENDOR NUMBER** is to be included on the cover of the Statement Of Qualifications

RFx Home Screen

Once you are logged in to the ProcurePHX portal:

Select **RFx and Auctions** tab on the top Ribbon

You will be taken to the **RFx Overview** (Event) Page



Thank you for your interest in becoming a vendor in th As a Vendor Administrator for your company you have

Finding Solicitations

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- Click the Refresh Button on the RFx Overview (Event) Page to see the most current information.
- Find the solicitation you'd like to view from the list, by RFx (Event) Number.
- For this solicitation, your RFx (Event) Number is: 6000001461

- Click the gray box next to the RFx (Event) Number you'd like to view.
- 2. Click Display Event

This will open a new window to view the selected RFx

*If you don't see the new window, check your **POP-UP BLOCKER**.*

View Selected Solicitation

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Would you like updates on this solicitation?



Update your **Participation Status** accordingly

1. Click Participate. This will ensure you to get email notifications regarding your RFx Event, i.e. Notifications, New Attachments.

2. Review **RFx Information** Tab for Start/Due dates/ Title of Solicitation

How to upload your SOQ

Create RFx R	esponse						
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- **1.** Attach SOQ by clicking **Add Attachment**, there will be a separate pop-up window
- 2. Click **Browse** in the pop-up window to navigate to the desired attachment document

Add Attachment	
Here you can upload an attac File: Description: * Assign To:	hment. You have to assign it to either the document general data or to an item Browse General Data
	OK Cancel

Adding an Attachment

- Once you've selected your document, add a Description and then click **OK**
- **2.** The **Summary** Tab provides a high-level overview of your **RFx** Response
- 3. Under description click the **blue link** to double check the file that has been uploaded

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Double Check & Submit

Click the **CHECK** button to ensure no system errors

Click the **SUBMIT** button to submit your RFx response



RFx Response Submitted

- 1. You will see a RFx response message that your response was submitted. No email notification will be sent.
- 2. Confirm you have the required number of attachments listed, as outlined in the RFQ.
- **3.** Click **Close** and return to the RFx Overview (Event) Page.



Checking the Response Status

- **1.** Click **Refresh** on the RFx Overview (Event) Page.
- 2. Locate the desired RFx (Event) Number, and scroll to the right.
- 3. Your Response Status should display 'Submitted'.

Note: A Response Status of In Process, or Saved indicates you are still in edit mode, and need to complete steps before the system will update your RFx response to Submitted.

Active Queries	Active Queries							
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How to Edit Your Submission

The RFx Overview (Event) Page is also where you can find your saved RFx response.

Locate the desired RFx (Event) Number and scroll to the right. You will see your RFx response number shown as a hyperlink.

1. Click on the **hyperlink**, a new window will pop up to allow you to edit your RFx response.

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Frequently Asked Questions

When I submit, what does the <u>red</u> circle mean?

> Error on page and **nothing** will be submitted

When I submit, what does the **yellow** triangle mean?

> Typically, a time zone error, information will still be **submitted**

Create RFx Response



Verify information is correct and click **submit**

When I submit, what

does the green

square mean?

Tips & Tricks

Oclick "Refresh" often

- Make sure your Pop-Up blocker is turned off
- Application is accessible with Internet Explorer or Google Chrome
- When finished, always click "**Close**" on current screen, then click "**Log Out**" on upper right corner, following you can click the "**X**" in the upper right corner of the internet application.