WASTEWATER COLLECTION SYSTEM EMERGENCY REPAIR AND REPLACEMENT PROGRAM JOB ORDER CONTRACT 4108JOC222

PRE-SUBMITTAL MEETING

SEPTEMBER 8, 2023

PROCUREPHX PRODUCT CATEGORY CODE: 912000000 RFx Number: 600001466



# Welcome and Introductions

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**Eric Quick, Project Coordinator** Wastewater Engineering Design & Construction Management Water Services Department

**Stacey Kisling, Civil Engineer III, PE, Team Lead** Wastewater Engineering Design & Construction Management Water Services Department

Karina Matthiessen, Equal Opportunity SpecialistPoint of Contact for SBE Requirements and QuestionsEqual Opportunity Departmentbusiness.relations.eod@phoenix.gov(602) 261-8873

## Agenda

**Meeting Overview** 

Equal Opportunity Department

Scope of Work / Services

SOQ Evaluation Criteria / RFQ Overview

Submittal Requirements (Page Count, Disqualifications)

Important Dates: Selection Schedule

Websites

ProcurePHX / RFx Electronic Submittal

## **Meeting Overview**

Sign-in sheet and PowerPoint will be posted on City of Phoenix's ProcurePHX system (RFx: 6000001466):

https://eprocurement.phoenix.gov/irj/portal

(or)

https://solicitations.phoenix.gov/

It is your responsibility as a RFQ holder to determine, prior to submittal, if any Notifications have been issued.

This is your ONLY opportunity to discuss this solicitation with City staff.

- Phoenix Mayor and City Council have a long-standing commitment to fostering the participation of small businesses in all aspects of the City's contracting efforts.
- The City of Phoenix strives to advance the economic growth of small businesses through its Small Business Enterprise (SBE) Program.



The Equal Opportunity Department is responsible for ensuring contractors and consultants achieve full compliance with all requirements related to the Small Business Enterprise (SBE) Program:

- Solicitation
- Bid Verification
- Subcontractors Approval
- Compliance Monitoring
- Sanctions and Penalties



Required SBE Goal: 3.5%

1. At time of JOA:

Proposed \$ to SBEs Total JOA Value



2. Annual Reviews: <u>Total Countable \$ Paid to SBEs</u> Total Payment on all JOAs During Year

3. At time of Completion:

Total Countable \$ Paid to SBEs

**Total Payment on Contract** 

SBE Requirements @ Solicitation: None!

SBE Requirements Post-Award: Use SBEs and Report

> <u>**All</u>** proposed SBE Subcontractors must be listed in Phoenix SBE Directory and certified in specified scopes of work at the time of performance.</u>

We can't count what we can't monitor. Share with EOD the **Proposed Statement of SBE Utilization** at beginning of <u>each</u> JOA.



- SBE REQUIREMENT IS 3.5%
- THIS SOLICITATION IS OPEN TO ALL FIRMS
- NO SBE DOCUMENTS DUE AT THIS TIME
- SBE DOCUMENTS DUE TO EOD AT JOA EXECUTION

## **GOOD FAITH EFFORTS**

In order to be a successful Prime Contractor in the SBE Program, you must show that you took all necessary and reasonable steps to achieve a SBE goal or other requirements of the SBE Program. The steps must be steps which could reasonably be expected to obtain sufficient SBE participation, even if such steps were not fully successful.

### Equal Opportunity Department

Karina Matthiessen, Equal Opportunity Specialist

Equal Opportunity Department <u>Karina.matthiessen@phoenix.gov</u> (623) 261-8283

# QUESTIONS

#### FOR EOD

## **Project Description**

The contractor will be available to provide emergency response immediately 24 hours a day, 7 days a week, within one and one-half hours from notification of the emergency. Services will be related to the repair and or replacement for emergency repairs for the Wastewater Collection system. Repairs will vary in scope and size including, but not limited to the repair of manholes, gravity sewer mains, lift stations, force mains, and other Wastewater Collection facilities and/or emergencies.





# Scope of Work / Services

- Contractor needs to be available to provide sufficient resources to respond immediately to emergencies 24 hours a day 7 days a week.
- Repairs can be small items to major construction projects.
- Repairs must be done rapidly to minimize operational disruption and disruption to traffic/neighborhoods.
- > Manhole repair, rehab, and replacement.





# Scope of Work / Services

- Repair of any part of a lift station including the forcemain, mechanical/electrical equipment, structures.
- Construct, repair, replace, bypass, any size sewer line or collection structure.
- > Emergency repair at odor control stations.
- Related restoration (Streets, Facilities)





# Scope of Work / Services

- Permitting and permissions (Traffic Control, ROW, Access)
- Confined space entry work.
- Related clean up and restoration (Street, Facility)
- Documentation (As-builts, Shop Drawings, Photos, CCTV)
- Other work as necessary to maintain operations and facilities.



# QUESTIONS

#### FOR THE PROJECT MANAGER



# **SOQ Evaluation Criteria**

The selection of the Contractor will be based on the following qualifications:

**General Information** (150 points) Α. Β. Experience and Qualifications of the Firm (250 points) C. Experience of Key Personnel to be Assigned (250 points) Approach to Performing the Required Services (350 points) D. (21 points\*) Ε. Reference Check \*These points are in addition to the 1,000 points for the SOQ. Maximum number of points is 1,000 Provide responses in the order listed in the RFQ Be complete, be concise

# SUBMITTAL REQUIREMENTS

#### MAXIMUM pages permitted is

<u>12 pages</u> The following will <u>NOT</u> be counted in the max page count: •Front and back covers •Information Sheet •Table of Contents

#### Grounds for disqualification:

- Failure to submit <u>electronically</u> through the ProcurePHX online portal by the due date and time
- Submit under the wrong RFx number
- Violating "Contact with City Employees" policy

Submit One (1) page <u>Information Sheet</u>: project title/number; RFx number; firm name, address, phone number, vendor number; project contact person name, title, email address and signature. Do not include any additional information.

Paper Size 8½" x 11"; Font size no less than 10 pt. May submit portrait or landscape.

Each page containing resumes, evaluation criteria, and additional content will be counted toward the maximum page limit.

Pages that have project photos, charts and/or graphs will be counted toward the maximum page limit noted above.

## **SELECTION PROCESS**

Each SOQ will be evaluated according to the evaluation criteria in the RFQ.



Up to 5 consultants will be selected.



A contract will be executed upon completion of negotiations of contract terms and City Council approval.

### Important Dates: Selection Schedule

Event:	Date:
Pre-submittal Meeting	September 8, 2023
SOQs Due	September 22, 2023
Selection Notification	End of October
Job Order Contract Workshop	End of November 2023

# **Procurement Website**

https://www.phoenix.gov/streets/procurement-opportunities/





#### Consulting & Construction For Capital Improvement Programs

Design and Construction Procurement coordinates the contracting process for capital improvement projects using Design-Build, Job Order Contracting, Design-Build, and Construction Manager at Risk project delivery methods. The section handles all aspects relating to the contracting process from advertisemer through contract award and execution under A.R.S. Title 34 and the direction of the City Engineer.

\*EFFECTIVE MONDAY, MARCH 11, 2019 ALL DESIGN AND CONSTRUCTION PROCUREMENT WEB PAGE LINKS NOW DIRECT TO THE MAIN CITY OF PHOEN SOLICITATIONS PAGE.

Current Opportunities – Request for Qualifications, project plans, and specifications for projects that are currently available, as well as project amendments, notifications, plan holders list, pre-bid or pre-submittal sign-in sheets and PowerPoint presentations.

Project Interviews – Firms recently short-listed to participate in interviews for professional services and construction opportunities, as well as firms short-listed for 2-Step procurement processes.

Bid Results and Project Selections - Preliminary and final bid results are for Design-Bid-Build procurement opportunities. Preliminary bid results do not reflect the responsiveness or responsibleness of any received bids. Project Selections identify firms to be awarded professional services and construction opportunitie with the City.

Subscribe to Procurement Newsletter – Register to be on the distribution list for the free weekly newsletter that advertises design and construction opportunities.

In an effort to decrease paper costs, Design and Construction Procurement will place all construction plans, specifications, and addendum/notificatior on the City of Phoenix website for downloading. Interested parties can download the information and print at their own offices or copy the informatio to a disk and take to any reprographics company of their choice.

Other Useful Resources

🗟 Protest Policy

Submit Protest to City Clerk

Submitter's Handbook

Public Records Request

SBE/DBE Directory

# City of Phoenix Solicitations Website

- 1. Project-specific RFQs, Notifications, Sign-in Sheets, PowerPoint Presentations
- 2. Link to "Tabulations, Awards and Recommendations" web page
- https://solicitations.phoenix.gov



### Solicitations

The City of Phoenix is committed to the principles of open competition and fairness for the procurement of goods and services. Working with customers, the City strives to ensure that our community receives the best value for the tax dollars that are expended.

The following is a list of all formal solicitations estimated to cost \$100,000 or more available for open competition. The list is inclusive of all formal solicitations issued by all City Departments for goods and services and for A.R.S Title 34 professional and construction services through the Office of the City Engineer. Please read the solicitation for submission instructions and requirements.

For information about the results of recent solicitations, visit the Tabulations, Awards, and Recommendations web page.

Search and Filter Options:

# **RFx Hints & Tricks**

• Brief overview for online submissions



### **RFx Overview**



# Registration





- All Firms MUST be registered in the Vendor Management System PRIOR TO submitting a Proposal
- <u>New Firms</u> After registering, the City will send an e-mail with a vendor **number** in approximately two days
- Information on how to register with the City is available at:
- <u>https://www.phoenix.gov/finance/vendorsreg</u>

# Login to ProcurePHX

If your firm is already registered with the City of Phoenix's ProcurePHX system, visit <u>https://eprocurement.phoenix.gov/irj/portal</u> to login and access the electronic solicitation

Product Category Code is: **91200000** RFx (Event) Number is: **6000001466** 

Note: The **VENDOR NUMBER** is to be included on the cover of the Statement Of Qualifications



# **RFx Home Screen**

Once you are logged in to the ProcurePHX portal:

Select **RFx and Auctions** tab on the top Ribbon

You will be taken to the **RFx Overview** (Event) Page



Thank you for your interest in becoming a vendor in th As a Vendor Administrator for your company you have

# **Finding Solicitations**

- Click the Refresh Button on the RFx Overview (Event) Page to see the most current information.
- Find the solicitation you'd like to view from the list, by RFx (Event) Number.
- For this solicitation, your RFx (Event) Number is: 6000001466

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R	Fx ar	nd Auctions	Administration	Messages					
)v	ervie	ew							
	RFx	and Auction	is > Overview > R	Fx and Auctions					
	Active Queries								
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		Ever	nt Number	Event Description	Event Type	Event Sta			
		6000	000583	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published			

# **View Selected Solicitation**

- Click the gray box next to the RFx (Event) Number you'd like to view.
- 2. Click **Display Event**

This will open a new window to view the selected RFx

\*If you don't see the new window, check your **POP-UP BLOCKER**.\*

RFx and Auctions Administratio	n Messages					
Overview						
RFx and Auctions > Overview >	RFx and Auctions					
Active Queries						
eRFxs All (7) Publishe	ed (1) Ended (0) Completed (0)					
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Event Number	Event Description					
<u>500000583</u>	PHX-19-R-ZCIP-63-000004-001					
600000578	PHX-19-R-ZCIP-84-000001					

# Would you like updates on this solicitation?



Update your **Participation Status** accordingly

- 1. Click **Participate**. This will ensure you to get email notifications regarding your RFx Event, i.e. Notifications, New Attachments.
- Review **RFx Information** Tab for Start/Due dates/ Title of Solicitation

# Do you want to submit for this solicitation?

- 1. Click Create Response
- 2. Review Notes and Attachments Tab for the RFQ, Pre-Submittal Presentation, Attendance Sheet, and Notifications, etc.

Display RFx :				
Print Preview	Close Do Not Parti	cipate Tentative	Create Response	Questions and Answers (
📕 You have been registere	d. You will be informe	ed of RFx changes		
RFx Number 600000058 RFx Version Type	3 Smart Numb Active Version	er PHX-19-R-7	3-000004-001	RFX Status Published
RFX Information RFx Parameters   Que	Items Note estions   Notes and	s and Attachments	Table Extensions	
Time Zone: * Start Date: * Submission Deadline: Opening Date: Currency:	MSTNO 07/11/2018 13: 07/11/2018 14: 07/11/2018 14: USD	30:00 00:00 00:00		
* Title:	SOILS AND MATER	RIALS TESTING O	N-CALL SERVICES O	ALENDAR YEARS 2019 -

# How to upload your SOQ:

Create RFx Re	esponse						
Submit   Read On	ly Print Pre	eview   Cheo	k Close	Save	Export	Import	Questions and A
🚺 Time zone MSTAZ	is not valid i	n country US (	several po	ssibilitie	s) - Displ	ay Help	
RFx Response Nun RFx Respons	nber 70000 e Version N	00157 Ri umber Active	F <b>x Numbe</b> Version	r 60000 RF:	000583 <b>x Versio</b> i	Statı n Numbe	<b>is in</b> Process r 2
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- 1. Attach SOQ by clicking Add Attachment, there will be a separate pop up window
- 2. Click Browse in the pop up window to navigate to the desired attachment document



# Adding an Attachment

- 1. Once you've selected your document, add a **Description and then click** OK
- 2. The Summary Tab provides a high-level overview of your RFx Response
- 3. Under description click the blue link to double check the file that has been uploaded

	Add Attachment						
ur k	Here you can upload an attachment. You have to a File: H:\SAP\RFx\My Con Description: pany's Response to F * Assign To: General Data	ssign it to either the document general da npan Browse RFQ	ita or to an item				
Create RFx Response							
Submit Read Only Print Previe	ew Check Close Save Export Import	Questions and Answers (0) Syste					
RFx Response Number 7000000 RFx Response Version Num	Response Number 7000000157 RFx Number 6000000583 Status In Process Submission De CK Cancel						
RFx Information Items	ormation Items Notes and Attachments Summary Tracking						
▼ Notes		2					
Add  Clear							
Assigned To Category							
Document Conditions of I	Participation						
Document RFx/Auction T	ext						
▼ Attachments							
Add Attachment Add URL Ed	dit Description Versioning   Delete Create C	Qualification Profile					
Assigned To	Category	Description	3				
Document Header	Standard Attachment	My Company's Response to RFQ					

## Double Check & Submit

- 1. Click the CHECK button to ensure no system errors
- 2. Click the SUBMIT button to submit your RFx response

	Create RFx Response
2	Submit Read Only Print Preview Check Clase Save Export Import Questions and Answers (0) System Information Create Memory Snapshot
	RFx response is complete and contains no errors
	RFx Response Number 7000000157 RFx Number 6000000583 Status In Process Submission Deadline 07/11/2018 14:00:00 MSTNO Opening Da RFx Response Version Number Active Version RFx Version Number 2
	RFx Information Items Notes and Attachments Summary Tracking
	RFx Response Number: 7000000157
	Items with Response: 5 out of 5 items responded to
	Questions: 5 out of 5 questions answered ( 5 out of 5 mandatory)
	Notes: 2 notes added
	Attachments: 1 attachments added

## **RFx Response Submitted**

- You will see a RFx response message that your response was submitted. No email notification will be sent.
- 2. Confirm you have the required number of attachments listed, as outlined in the RFQ.
- 3. Click Close, and return to the RFx Overview (Event) Page.



## Checking the Response Status

- 1. Click Refresh on the RFx Overview (Event) Page.
- 2. Locate the desired RFx (Event) Number, and scroll to the right.
- 3. Your Response Status should display 'Submitted'.

Note: A Response Status of In Process, or Saved indicates you are still in

	Active Queries							
	eRFxs       All (7)       Published (0)       Completed (0)         eAuctions       All (0)       Published (0)       Ended (0)       Completed (0)							
	eRFxs - All							
(	Show Quick Criteria Maintenance							
	View: [Standard View] Create Response   Display Event   Display Response   Print Preview   Refresh Export 4							
	Event Number	Event Description	Event Type	Event Status	Start Date	End Date	Response Number	Response Status
	<u>6000000583</u>	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	700000157	Submitted
1	600000578	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018		No Bid Created

# How to Edit Your Submission

The RFx Overview (Event) Page is also where you can find your saved RFx response.

Locate the desired RFx (Event) Number, and scroll to the right. You will see your RFx response number shown as a hyperlink.

1. Click on the hyperlink, a new window will pop up to allow you to edit your RFx response.

Active Queries							
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# Frequently Asked Questions

When I submit, what does the <u>red</u> circle mean?
--

 Error on page and <u>nothing</u> will be submitted When I submit, what does the <u>yellow</u> triangle mean?

• Typically, a time zone error, information will still be submitted When I submit, what does the <u>green</u> square mean?

 Verify information is correct and click submit

#### Create RFx Response Submit Read Only Print Preview Check Close Save Export Import Questions Line 0002: Attribute Did you provide a response? is mandatory; maintain attribute value Line 0003: Attribute Did you provide a response? is mandatory; maintain attribute value Line 0004: Attribute Did you provide a response? is mandatory; maintain attribute value Line 0005: Attribute Did you provide a response? is mandatory; maintain attribute value Time zone MSTAZ is not valid in country US (several possibilities) - Display Help RFx Response Number 7000000157 RFx Number 6000000583 Status In Proce RFx Response Version Number Active Version RFx Version Number 2

# Tips & Tricks



How to scroll (Screenshot w/arrows)

Click "Refresh" often

- Make sure your Pop-Up blocker is turned off
- Application is accessible with Internet Explorer or Google Chrome
- When finished, always click "Close" on current screen, then click "Log Out" on upper right corner, following you can click the "X" in the upper right corner of the internet application.

# Reminders

Place the following items on the <u>Information Sheet</u>:

➢Project Title

➢ Project Number (RFx Number 6000001466)

≻Firm Name

≻Firm Address

≻Firm Phone Number

≻Vendor Number

>List the various services your firm is available to provide

► Name, Title, and Email Address of Contact Person

Do NOT include any other information

## Reminder:

SOQ Due:

Electronically by 12:00 NOON – Phoenix time Friday, September 22, 2023

ProcurePHX online portal

Please do not wait until the last minute to submit your SOQ. The system can be slow and will lock you out at 12:00 PM.

## Questions after today?

Email all questions to: tonja.lepur@phoenix.gov Or call: 602-256-4107

Reference **RFx 6000001466** in your email subject line.



# THANK YOU for Attending!!

