

Pre-Submittal Meeting

Medium Diameter Transmission Mains WS85500430, WS85500433, WS85500446, WS85500448, WS85500450 RFx 6000001487 Product Category 912000000

November 6, 2023

Welcome and Introductions

Heather Roye, Contracts Specialist 602-261-8894

heather.roye@phoenix.gov

Karina Matthiessen - Equal Opportunity Specialist 602-261-8873

Karina.Matthiessen@phoenix.gov

Frank Dubasik, Project Manager Water Services Department

Agenda



What is Job Order Contracting

- Alternative Project Delivery Method
- The JOC RFQ is a 1-Step Qualifications-Based Selection

Process based on the criteria in the RFQ

- Not a Bid
- No guarantee of work
- Projects are on an "As-Needed" basis
- No Federal Funding

Meeting Overview

Sign-in sheet and PowerPoint will be posted on City of Phoenix's ProcurePHX system (RFx: 6000001487):

https://eprocurement.phoenix.gov/irj/portal

(or)

https://solicitations.phoenix.gov/

It is your responsibility as a RFQ holder to determine, prior to submittal, if any Notifications have been issued. Please check both websites to make sure no Notifications have been posted.

This is your ONLY opportunity to discuss this solicitation with City staff.

EOD / Labor Compliance

- Phoenix Mayor and City Council have a long-standing commitment to fostering the participation of small businesses in all aspects of the City's contracting efforts.
- The City of Phoenix strives to advance the economic growth of small businesses through its Small Business Enterprise (SBE)



SBE Program

The Equal Opportunity Department is responsible for ensuring contractors and consultants achieve full compliance with all requirements related to the Small Business Enterprise (SBE) Program:

- Solicitation
- Bid Verification
- Subcontractors Approval
- Compliance Monitoring
- Sanctions and Penalties



SBE Program

Required SBE Goal: 5%

1. At time of JOA: <u>Proposed \$ to SBEs</u> Total JOA Value

2. Annual Reviews: <u>Total Countable \$ Paid to SBEs</u> Total Payment on all JOAs During Year

3. At time of Completion: <u>Total Countable \$ Paid to SBEs</u> Total Payment on Contract



SBE Program

SBE Requirements @ Solicitation: None!

SBE Requirements Post-Award: Use SBEs and Report

<u>**All</u>** proposed SBE Subcontractors must be listed in Phoenix SBE Directory and certified in specified scopes of work at the time of performance.</u>

WWW. Ohoenix. Can be found at.

vcompliance.com

We can't count what we can't monitor. Share with EOD the **Proposed Statement of SBE Utilization** at beginning of <u>each</u> JOA.

SMALL BUSINESS SUB-CONTRACTING GOAL

- SBE Requirement Is 5%
- This Solicitation Is Open To All Firms
- No SBE Documents Due At This Time
- SBE Documents Due To EOD At JOA Contract Time

GOOD FAITH EFFORTS

In order to be a successful Prime Contractor in the SBE Program, you must show that you took all necessary and reasonable steps to achieve an SBE goal or other requirements of the SBE Program. The steps must be steps which could reasonably be expected to obtain sufficient SBE participation, **even if such steps were not fully successful**.

Equal Opportunity Department

Equal Opportunity Department

Karina Mattiessen, Equal Opportunity Specialist

Equal Opportunity Department

karina.matthiessen@phoenix.gov

602-261-8873

QUESTIONS

FOR EOD



Project Manager

Project DescriptionScope of Work

Project Description

- City of Phoenix is seeking up to two qualified Job Order Contractors on an as-needed basis
- ► For a five-year duration; or \$27,202,500 per JOC, whichever occurs first

Project Description

This project will include the installation, rehabilitation, or relocation of water transmission mains city wide, structures in the waterline right-of-way, and other critical assets

Scope of Work / Services

- Install water mains ranging in size from 8" to 48"; Most projects are anticipated to be between 8" and 24" in diameter.
- Relocate waterlines and sewer lines along light rail extensions;
- Relocate water lines in conjunction with other city departments or outside agency projects;
- Facilitate the assessment of medium and large diameter water mains, 16" and larger;

Scope of Work / Services

- Rehabilitate and replace Water Services Department owned structures in water pipeline rights-of-way, including storm drains, flow control structures, and other critical assets;
- Removal & Replacement of Concrete, Asphalt, Landscaping, etc., as needed, to complete new main work and abandon existing mains; and

All other work as it relates to this JOC.



QUESTIONS

FOR THE PROJECT MANAGER

SOQ Evaluation Criteria

The selection of the Consultant will be based on the following qualifications:

- A. General Information (maximum 150 points)
- B. Experience and Qualifications of the Firm (maximum 250 points)
- C. Experience of the Key Personnel to be Assigned (maximum 250 points)
- D. Approach to Performing the Required Services (maximum 350 points)
- E. Reference Check (maximum 21 points*)

Submittal Requirements

- Submit One (1) page Information Sheet
- Paper Size shall be 8¹/₂ "x11"; Font size no less than 10 pt.
- Each page containing resumes, evaluation criteria, and additional content will be counted toward the maximum page limit
- Pages that have project photos, charts and/or graphs will be counted toward the maximum page limit

MAXIMUM pages permitted is 10

pages: The following will <u>NOT</u> be counted in the max page count: •Front and back covers •Information Sheet •Table of Contents

Grounds for Disqualification:

Failure to submit electronically through the ProcurePHX online portal by the due date and time
Violating "Contact with City Employees" policy

Selection Process

Each SOQ will be evaluated according to the evaluation criteria in the RFQ.

Two firm will be selected

A contract will be executed upon completion of negotiations of contract terms and City Council approval.

Important Dates: Selection Schedule

Date:
November 6, 2023
November 17, 2023
Early December, 2023

Place the following items on the **Information Sheet**:

- Project Title: Groundwater Well Program
- Project Number: RFx Number 6000001462
- *Firm Name
- Firm Address
- *** Firm Phone Number**
- Vendor Number
- Name, Title, and Email Address of Contact Person
- Do NOT include any other information
- *Please use legal name on the SOQ*

Reminders

- Please be sure to submit your SOQ in a timely manner and DO NOT wait until the last minute before it is due as the system will lock you out at 12 PM and we may not be able to help you fix the issue within that time period.
- Please make sure that you have a least two people in your office that are signed up for e-Procurement so that when one person is out of the office or has left the company, the other person can step in and complete the submittal process.
- Do not use special characters or a long file name when submitting your SOQ.

Reminders

Questions after today?

Email all questions to: heather.roye@phoenix.gov

Reference **RFx 600001487** in your email subject line



Thank You for

Procurement Website

https://www.phoenix.gov/streets/p rocurement-opportunities/



City of Phoenix	I Contraction of the second		Convention Public Mee	Center	
	Search			Q	
PHX At Your Service	PHX Pay Online	Map It	Find Public Records	PHXTV	Translate
FIX At Tour Service	Phix Pay Online	Mapre	Tind Public Records	FHATY	Translace

City of Phoenix > Street Transportation > Procurement Opportunities

Consulting & Construction For Capital Improvement Programs

Design and Construction Procurement coordinates the contracting process for capital improvement projects using Design-Build, Job Order Contracting, Design-Build, and Construction Manager at Risk project delivery methods. The section handles all aspects relating to the contracting process from advertisemer through contract award and execution under A.R.S. Title 34 and the direction of the City Engineer.

*EFFECTIVE MONDAY, MARCH 11, 2019 ALL DESIGN AND CONSTRUCTION PROCUREMENT WEB PAGE LINKS NOW DIRECT TO THE MAIN CITY OF PHOEN SOLICITATIONS PAGE.

Current Opportunities - Request for Qualifications, project plans, and specifications for projects that are currently available, as well as project amendments,

notifications, plan holders list, pre-bid or pre-submittal sign-in sheets and PowerPoint presentations.

Project Interviews – Firms recently short-listed to participate in interviews for professional services and construction opportunities, as well as firms short-listed for 2-Step procurement processes.

Bid Results and Project Selections - Preliminary and final bid results are for Design-Bid-Build procurement opportunities. Preliminary bid results do not reflect the responsiveness or responsibleness of any received bids. Project Selections identify firms to be awarded professional services and construction opportunitie with the City.

Subscribe to Procurement Newsletter – Register to be on the distribution list for the free weekly newsletter that advertises design and construction opportunities.

In an effort to decrease paper costs, Design and Construction Procurement will place all construction plans, specifications, and addendum/notificatior on the City of Phoenix website for downloading. Interested parties can download the information and print at their own offices or copy the informatio to a disk and take to any reprographics company of their choice.

Other Useful Resources

Protest Policy

Submit Protest to City Clerk

Submitter's Handbook

Public Records Request

SBE/DBE Directory

City of Phoenix Solicitations Website



- Project-specific RFQs, Notifications, Sign-in Sheets, PowerPoint Presentations
- Link to "Tabulations, Awards and Recommendations" web page

https://solicitations.phoenix.gov

Solicitations

The City of Phoenix is committed to the principles of open competition and fairness for the procurement of goods and services. Working with customers, the City strives to ensure that our community receives the best value for the tax dollars that are expended.

The following is a list of all formal solicitations estimated to cost \$100,000 or more available for open competition. The list is inclusive of all formal solicitations issued by all City Departments for goods and services and for A.R.S Title 34 professional and construction services through the Office of the City Engineer. Please read the solicitation for submission instructions and requirements.

For information about the results of recent solicitations, visit the Tabulations, Awards, and Recommendations web page.

Search and Filter Options:

Search for Solicitation by:	Limit to NIGP
● Number ○ Title ○ Department ○ NIGP Code	
Solicitation number "contains" searched term	All
Search Clear	Clear

RFx Hints & Tricks

Brief overview for online submissions



RFx Overview



Registration





All Firms **MUST** be registered in the Vendor Management System **PRIOR TO** submitting a Proposal

<u>New Firms</u> - After registering, the City will send an e-mail with a vendor **number** in approximately two days

Information on how to register with the City is available at:

https://www.phoenix.gov/finance/vendorsreg

Login to ProcurePHX

procure PHX	
	User * Password *Log OnLog OnLogon Problems? <u>Get Support</u>

If your firm is already registered with the City of Phoenix's ProcurePHX system, visit <u>https://eprocurement.phoenix.gov/irj/portal</u> to login and access the electronic solicitation

Product Category Code is: 91200000 RFx (Event) Number is: 6000001487

Note: The VENDOR NUMBER is to be included on the cover of the Statement Of Qualifications

RFx Home Screen

Once you are logged in to the ProcurePHX portal:

Select **RFx and Auctions** tab on the top Ribbon

You will be taken to the **RFx Overview** (Event) Page



Finding Solicitations

_								
	RFx a	nd Auctions	Administration	Messages				
C	Overvi	iew						
	RF	and Auctions	> Overview > R	Fx and Auctions				
ľ								
		Active Qu	eries					
			All (7) Published All (0) Published (
		eRFxs - A	1					
		Show Quick Criteria Maintenance			_	_		
		View: [St	andard View]	Create Resp	onse Display Event Di	splay Response	Print Preview	Refresh Ex
		Event	Number	Event Description	ı	Event Ty	pe	Event Sta
		60000	000583	PHX-19-R-ZCIP-	63-000004-001	RFx for (DIP	Published

- Click the Refresh Button on the RFx Overview (Event) Page to see the most current information.
- Find the solicitation you'd like to view from the list, by RFx (Event) Number.
- For this solicitation, your RFx (Event) Number is: 6000001487

View Selected Solicitation

- 1. Click the gray box next to the RFx (Event) Number you'd like to view.
- 2. Click Display Event

This will open a new window to view the selected RFx

*If you don't see the new window, check your **POP-UP BLOCKER**.*

	E E				
R	Fx ar	nd Auctions A	dministration	Messages	
Dv	ervie	ew			
)	RFx	and Auctions > O	verview > RFx	and Auctions	
		Active Queries			
				Ended (0) Complet	
		eAuctions All (0) Published (0)	Ended (0) Complete	ed (0)
		eRFxs - All			
		Show Quick Cr	iteria Maintenan	nce	2
		View: [Standard	l ∨iew] ▼	Create Response	Display Event Display Re
		Event Numb	er i	Event Description	
		500000583	1	PHX-19-R-ZCIP-63-00	0004-001
		6000000578	F	PHX-19-R-ZCIP-84-00	0001

Would you like updates on this solicitation?



Update your **Participation Status** accordingly

Click Participate. This will ensure you to get email notifications regarding your RFx Event, i.e. Notifications, New Attachments.

2. Review **RFx Information** Tab for Start/Due dates/ Title of Solicitation

Do you want to submit for this solicitation?

- 1. Click Create Response
- 2. Review Notes and Attachments Tab for the RFQ, Pre-Submittal Presentation, Attendance Sheet, and Notifications, etc.



How to upload your SOQ

Create RFx Response									
Submit Read Only Print Preview	Check Close	Save Expor	t Import Questions and A						
Time zone MSTAZ is not valid in count	ry US (several po	ssibilities) - Disp	olay Help						
RFx Response Number 7000000157 RFx Response Version Number									
RFx Information Items	Notes and Atta	chments	Summary Tracking						
▼ Notes									
Add Clear									
Assigned To Category									
Document Conditions of Partie	cipation								
Document REx/Auction Text									
1									
The Attachments									
Add Attachment Add URL Edit De	escription Versi	oning 🖌 Delete	Create Qualification Profi						
Assigned I o	Category		Description						
i The table does not contain any	data								

- 1. Attach SOQ by clicking Add Attachment, there will be a separate pop up window
- 2. Click **Browse** in the pop up window to navigate to the desired attachment document

Add Attachment							
Here you can upload an attacl File: Description: * Assign To:	nment. You have	e to assig	Browse	he dotum	nent general da 2	ata or to an item	
						OK Cancel	

Adding an Attachment

Creat Submit

- Once you've selected your 1. document, add a Description and then click OK
- 2. The **Summary** Tab provides a high-level overview of your RFx Response
- 3. Under description click the **blue link** to double check the file that has been uploaded

	Add Attachment							
		My Companer Browse	general data or to an item					
Submit Read Only Print Prev	riew Check Close Save Export Imr	ort Questions and Answers (0) Syste						
RFx Response Number 7000000157 RFx Number 6000000583 Status In Process Submission De RFx Response Version Number Active Version RFx Version Number 2 RFx Information Items Notes and Attachments Summary Tracking								
Assigned To Category								
Document <u>Conditions of</u> Document <u>RFx/Auction</u>	f Participation Text							
▼ Attachments								
Add Attachment Add URL	Edit Description Versioning Delete Cre	ate Qualification Profile						
Assigned To	Category	Description	3					
Document Header	Standard Attachment	My Company's Response to RFQ						

Double Check & Submit

- 1. Click the CHECK button to ensure no system errors
- 2. Click the **SUBMIT** button to submit your RFx response

Create	RFx Resp	oonse												
Submit	Read Only	Print Preview	Check	Close	Save	Export	Import	Questions	and Answers (0)	System Informat	on Cre	ate Memory	Snapshot	
RFx resp	onse is comp	ete and contain	s no erro	rs										
a service and the service s		r 7000000157 ersion Number		Number /ersion			Stati Numbe	is in Proc r 2	ess Submi ss i	on Deadline 07/	11/2018	14:00:00 MS	TNO	Opening Da
RFx	Information	Items 1	Notes and	d Attachn	nents	Sur	nmary	Trackin	9					
								R	x Response Numb	er: 7000000157				
									tems with Response	2 out of 2 items	responde	ed to		
									Questions	: 0 out of 0 quest	ons answ	vered (0 out o	of 0 manda	tory)
									Notes	: 1 notes added				
									Attachments	: 1 attachments a	dded			

RFx Response Submitted

- 1. You will see a RFx response message that your response was submitted. No email notification will be sent.
- 2. Confirm you have the **required number of attachments** listed, as outlined in the RFQ.
- 3. Click **Close** and return to the RFx Overview (Event) Page.

Display RFx Response: 3
🖉 Edit Print Preview ⊅ Close Withdraw Export Questions and Answers (0) System Information Create Memory Snapshot
RFx response 7000000157 submitted
RFx Response Number 7000000157 RFx Number 6000000583 Status In Process Submission Deadline 07/11/2018 14:00:00 MSTNO Opening Da RFx Response Version Number Active Version RFx Version Number 2
RFx Information Items Notes and Attachments Summary Tracking
KFx Response Number: 7000000157
Items with Response: 2 out of 2 items responded to
Questions: 0 out of 0 questions answered (0 out of 0 mandatory)
Notes: 1 notes added
Attachments: 1 attachments added

Checking the Response Status

- 1. Click **Refresh** on the RFx Overview (Event) Page.
- 2. Locate the desired RFx (Event) Number, and scroll to the right.
- 3. Your Response Status should display 'Submitted'.

Note: A Response Status of **In Process**, or **Saved** indicates you are still in edit mode, and need to complete steps before the system will update your RFx response to **Submitted**.

-	Active Queries										
e	eRFxs All (7) Published (1) Ended (0) Completed (0) eAuctions All (0) Published (0) Ended (0) Completed (0)										
•	eRFxs - All										
0	Show Quick Criteria Maintenance										
	View: [Standard View] 💌 Create Response Display Event Display Response Print Preview Refresh Export 🖌										
	Event Number	Event Description	Event Type	Event Status	Start Date	End Date	Response Number 3	Response Status			
	600000583	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	700000157	Submitted			
1	<u>6000000578</u>	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018		No Bid Created			

How to Edit Your Submission

The RFx Overview (Event) Page is also where you can find your saved RFx response.

Locate the desired RFx (Event) Number, and scroll to the right. You will see your RFx response number shown as a hyperlink.

1. Click on the hyperlink, a new window will pop up to allow you to edit your RFx response.

Active Queries						
eRFxs All (7) Published (1) Ended (0) Completed (0) eAuctions All (0) Published (0) Ended (0) Completed (0)						
eRFxs - All						
▶ Show Quick Criteria Maintenance View: [Standard View] ▼ Create Response Display Response Print Preview Refresh Export ∡						
Event Number	Event Description	Event Type	Event Status	Start Date	End Date	Response Number
<u>600000583</u>	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	700000157
600000578	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018	
600000552	DUV 49 B 70ID 62 000006	DEv for CID	Dublished	06/00/04/0	07/00/0049	

Frequently Asked Questions



Tips & Tricks

Oclick "Refresh" often

OMake sure your Pop-Up blocker is turned off

 Application is accessible with Internet Explorer or Google Chrome

• When finished, always click "Close" on current screen, then click "Log Out" on upper right corner, following you can click the "X" in the upper right corner of the internet application.