CITY OF PHOENIX PARKS AND RECREATION DEPARTMENT

PARKS MASTER PLAN PLANNING SERVICES PRE-SUBMITTAL MEETING

PROCUREPHX PRODUCT CATEGORY CODES: 92500000, 906570000, 906640000, 906720000, 918460000, and 962580000

RFx Number: 6000001506

November 13, 2023

Meeting will start at 1:00 p.m.

Please MUTE your microphone and Turn OFF your camera

WELCOME AND INTRODUCTIONS

 \bigtriangledown

D

City of Phoenix Representatives

Bobbie Hobart, Contracts Specialist I *Point of Contact for Submittals and RFQ Questions* Office of the City Engineer, Design and Construction Procurement **bobbie.hobart@phoenix.gov** (602) 534-8352

Todd Shackelford, Deputy Director, Project Manager Parks Development Division Parks and Recreation Department

Jaime Garrido, Architect, Vertical Project Manager Street Transportation Department

6

AGENDA

Questions are welcome after each presentation

Unmute, Identify yourself, and Ask Question OR Enter question/s into the Chat Box and Identify yourself

- Meeting Overview
- Program Description
- Scope of Work/Services
- SOQ Evaluation Criteria / RFQ Overview
- Submittal Requirements (Page Count)
- Grounds for Disqualification
- Important Dates: Selection Schedule
- Procurement Webpages
- ProcurePHX for RFX
 - Vendor Registration
- Questions After Today



MEETING OVERVIEW

The Attendance Sheet, PowerPoint and Notification(s) will be posted on City of Phoenix's ProcurePHX system at: <u>https://eprocurement.phoenix.gov/irj/portal</u> (RFX 6000001506)

AND posted on City of Phoenix's Procurement website: <u>https://solicitations.phoenix.gov</u>

To be added to the Attendance Sheet, send an <u>email by 5:00 PM today</u> to <u>bobbie.hobart@phoenix.gov</u> with the following:

SUBJECT: RFX 6000001506 Attendance INCLUDE: Name, Firm Name, Phone Number, and E-mail address

> It is <u>your responsibility</u> as a RFQ holder to determine, prior to submittal, if any Notifications have been issued.

> This is your <u>ONLY</u> opportunity to discuss this solicitation with City staff.



PROJECT MANAGER

Todd Shackelford Parks Development Division Parks & Recreation Department

PROJECT DESCRIPTION

Professional Planning services for the Parks and Recreation Department's Parks Master Plan Project.

The City of Phoenix is seeking a qualified consultant to provide Professional Planning services to prepare a systemwide Parks and Recreation Master Plan that will serve as a policy document to develop a vision and guide parks and recreation facilities, services, and programs for the next 10 years and beyond.

SCOPE OF WORK

- Perform evaluations and inventory of existing parks, recreation programming and facilities with an emphasis on water conservation strategies and Crime Prevention through Environmental Design (CPTED).
 - Water conservation strategies will focus on irrigation system audits, turf reductions and evaluations.
 - CPTED will evaluate park and facility safety including lighting, boundaries, access controls, natural surveillance.
- Assess community demographics and recreation trends to ensure delivery of quality programs and services equitably across the city
- Evaluate and make recommendations for prioritization of department funding utilization.
- In partnership with City leadership, develop a comprehensive Parks and Recreation Master Plan to serve as a policy document to guide actions, vision, and direction of the department.

SCOPE OF WORK

Scope will include several vital components, including:

- Evaluation & Inventory of existing developed and undeveloped parks, recreation programming and facilities with an emphasis on water conservation strategies and Crime Prevention through Environmental Design (CPTED)
- Assessment of community demographics and recreation trends to ensure equitable delivery of programs and services
- Evaluation and prioritization of various funding sources
- Development of a systemwide Parks and Recreation Master Plan

SCOPE OF WORK

Master Plan Process

- Timeline: Approximately 18 months
- <u>Phase I:</u> Assessments and evaluation of parks, programming and facilities including the below focus areas
- **Phase IIA:** Formulation of Strategic Goals
- Phase IIB: Development and Refinement of Master Plan

Focus Areas

- Water Conservation Strategies
 - o Assessment of 21 identified parks
 - Turf evaluation and Irrigation System Efficiency
- Crime Prevention Through Environmental Design
 - Assessment of 29 identified parks
 - Evaluate Park Design to Create Safer Neighborhoods



QUESTIONS



SOQ EVALUATION CRITERIA

Maximum Number of Points is 1000

- A. Parks and Recreation Master Planning Experience of the Prime Consultant(150 points)
- B. Evaluation and Inventory of Parks and Recreation Facilities, Programs and Service Experience of the Prime Consultant(125 points)
- C. Community Demographic and Parks and Recreation Trend Assessment Experience of the Prime Consultant and Subconsultants(125 points)
- D. Master Plan Policy Document Development Experience of Key Personnel and Subconsultants(150 points)
- E. Project Understanding and Approach(300 points)
- F. Staffing Information for Key Personnel(150 points)

*Provide responses in the order listed in the RFQ *Be complete, be concise* *Reference Check (21 points) *These points are in addition to the 1000 points for the SOQ

SUBMITTAL REQUIREMENTS

- Submit One (1) page Information Sheet (project title, project number, RFx number, firm name, address, phone number, vendor number, and name, title, email address and signature of contact person for the project). *Do not include any additional information.*
- Paper Size $8\frac{1}{2}$ " x11"; Font size no less than 10 pt.
- Each page containing resumes, evaluation criteria, and additional content will be counted toward the maximum page limit.
- Pages that have project photos, charts and/or graphs will be counted toward the maximum page limit.

MAXIMUM pages permitted is <u>12 pages</u>: The following will <u>NOT</u> be counted in the max page count: •Front and back covers •Information Sheet •Max one page Resume •Table of Contents

Selection Process

Each SOQ will be evaluated according to the evaluation criteria in the RFQ. A contract will be executed upon completion of negotiations of contract terms and City Council approval.



GROUNDS FOR DISQUALIFICATION

Failure to submit electronically through the ProcurePHX online portal by the due date and time

Violating the "Contact with City Employees" policy



IMPORTANT DATES: SELECTION SCHEDULE

- •SOQs Due
- Selection Notification
- •Scope Meeting

November 22, 2023 December 2023 January 2023



HTTPS://WWW.PHOENIX.GOV/STREETS/PROCUREMENT-OPPORTUNITIES

- Current Opportunities:
 - Project-specific RFQs, Notifications, Sign-in Sheets, Presentations
 https://solicitations.phoenix.gov
- Project Interviews, Bid Results, and Project Selections:

https://solicitations.phoenix.gov/awards

 The ProcurePHX online portal will be used for <u>Solicitations</u> only https://eprocurement.phoenix.gov/irj/portal



DCP PROCUREMENT WEBPAGES

https://www.phoenix.gov/streets/procure ment-opportunities/

Solicitations

Procurement

Newsletter

RFQ

- Pre-Submittal Power **Point Presentation & Sign-In Sheet**
- Preliminary Results
- Final Results



Consulting & Construction For Capital Improvement Programs

Design and Construction Procurement coordinates the contracting process for capital improvement projects using Design-Bid-Build, Job Order Contracting, Design-Build, and Construction Manager at Risk project delivery methods. The section handles all aspects relating to the contracting process from advertisement through contract award and execution under A.R.S. Title 34 and the direction of the City Engineer.

*EFFECTIVE MONDAY, MARCH 11, 2019 ALL DESIGN AND CONSTRUCTION PROCUREMENT WEB PAGE LINKS NOW DIRECT TO THE MAIN CITY OF PHOEN SOLICITATIONS PAGE.

Current Opportunities - Request for Qualifications, project plans, and specifications for projects that are currently available, as well as project amendments,

notifications, plan holders list, pre-bid or pre-submittal sign-in sheets and PowerPoint presentations.

Project Interviews – Firms recently short-listed to participate in interviews for professional services and construction opportunities, as well as firms short-listed for 2-Step procurement processes.

Bid Results and Project Selections - Preliminary and final bid results are for Design-Bid-Build procurement opportunities. Preliminary bid results do not reflect the responsiveness or responsibleness of any received bids. Project Selections identify firms to be awarded professional services and construction opportunitie with the City.

Subscribe to Procurement Newsletter – Register to be on the distribution list for the free weekly newsletter that advertises design and construction opportunities.

In an effort to decrease paper costs, Design and Construction Procurement will place all construction plans, specifications, and addendum/notification on the City of Phoenix website for downloading. Interested parties can download the information and print at their own offices or copy the informatio to a disk and take to any reprographics company of their choice.

Other Useful Resources

Protest Policy

Submit Protest to City Clerk

Submitter's Handbook

Public Records Request

SBE/DBE Directory

CITY OF PHOENIX SOLICITATIONS WEBSITE

- 1. Project-specific RFQs, Notifications, Sign-in Sheets, PowerPoint Presentations
- 2. Link to "Tabulations, Awards and Recommendations" web page

https://solicitations.phoenix.gov



Solicitations

The City of Phoenix is committed to the principles of open competition and fairness for the procurement of goods and services. Working with customers, the City strives to ensure that our community receives the best value for the tax dollars that are expended.

The following is a list of all formal solicitations estimated to cost \$100,000 or more available for open competition. The list is inclusive of all formal solicitations issued by all City Departments for goods and services and for A.R.S Title 34 professional and construction services through the Office of the City Engineer. Please read the solicitation for submission instructions and requirements.

For information about the results of recent solicitations, visit the Tabulations, Awards, and Recommendations web page.

Search and Filter Options:

Search for Solicitation by:	Limit to NIGP
● Number ○ Title ○ Department ○ NIGP Code	
Solicitation number "contains" searched term	All
Search Clear	Clear



Call Help Desk

(602) 262-1819 Email Help Desk vendor.support@phoenix.gov





To do business with the city you must register in **procurePHX**. To register, you must have a signed, scanned copy of your W-9. **Need Help?** Email **vendor.support@phoenix.gov** or call (602) 262-1819.



VENDOR REGISTRATION

- All Firms MUST be registered in the Vendor Management System
 PRIOR TO SUBMITTING A SOQ
- Information on how to register with the City is available at:

https://www.phoenix.gov/finance/vendorsreg

- New Firms After Registering, the City will send an e-mail with a vendor number in approx. 2 days
- If your firm is already registered with the City of Phoenix's ProcurePHX system, login and access the electronic solicitation at:

https://eprocurement.phoenix.gov/irj/portal

- Product Category Codes are: 92500000, 906570000, 906640000, 906720000, 918460000, & 962580000
- RFx Number is: 6000001506
- The VENDOR NUMBER is to be included on the cover of the Statement Of Qualifications



QUESTIONS AFTER TODAY?

Stay for ProcurePHX Overview

THANK YOU FOR ATTENDING!!! Email all questions to: **bobbie.hobart@phoenix.gov**

Reference RFx Number: 600001506 in your email subject line

Or call Bobbie Hobart at: (602) 534-8352



PROCUREPHX / RFX OVERVIEW

Vendor Registration	Frequently Asked Questions	Tips and Tricks	Login	
Viewing Solicitations	Subscribe to Notifications	Uploading & Attaching SOQ	Submitting SOQ	
Checking Response Status	Editing Response	Things to Remember	Questions	

FREQUENTLY ASKED QUESTIONS



Create Krx Response
Submit Read Only Print Preview Check Close Save Export Import Questions
III Line 0002: Attribute Did you provide a response? is mandatory; maintain attribute value
Line 0003: Attribute Did you provide a response? is mandatory; maintain attribute value
Line 0004: Attribute Did you provide a response? is mandatory; maintain attribute value
Line 0005: Attribute Did you provide a response? is mandatory; maintain attribute value
A Time zone MSTAZ is not valid in country US (several possibilities) - Display Help
DEx Despense Number 7000000157 DEx Number 6000000592 Status in Des
REX Response number 7000000157 REX number 6000000583 Status in Proc



RFX TIPS

Brief overview for online submissions

- Click "Refresh" often
- Make sure your Pop-Up blocker is turned OFF
- Application is accessible with Google Chrome (NOT Internet Explorer)
- When in the application, check for Notifications and other uploads by scrolling to the far right until you see a vertical ribbon. Then scroll down on the ribbon.
- When finished, always click "Close" on current screen, then click "Log Out" on upper right corner, following you can click the "X" in the upper right corner of the internet application.



LOGIN TO PROCUREPHX

If your firm is already registered with the City of Phoenix's ProcurePHX system, visit <u>https://eprocurement.phoenix.gov/irj/portal</u> to login and access the electronic solicitation

Product Category Code is: **92500000**, **906570000**, **906640000**, **906720000**, **918460000** & **962580000**

RFx (Event) Number is: 6000001506

Note: The **VENDOR NUMBER** is to be included on the cover of the Statement Of Qualifications

procure PHX	
	User * Password * Log On Log On



RFX HOME SCREEN - LOGIN

Once you are logged in to ProcurePHX portal:

https://eprocurement.pho enix.gov/irj/portal

Select RFx and Auctions tab on the Ribbon

You will be taken to the RFx Overview (Event) Page

SAP	•				
∢ Back	Forward 🕨	History	Favorites	Personalize	View Help
RFx and Auctions		Administration		Messages	
Home	Create Use	ers O	wn Data	Company Da	ata
Administrat	ion > Home	•			

Thank you for your interest in becoming a vendor in th As a Vendor Administrator for your company you have



FINDING SOLICITATIONS

Click **Refresh** Button on the RFx Overview (Event) Page to see the most current information.

Find the solicitation you'd like to view from the list, by RFx (Event) Number.

For this solicitation, your RFx (Event) Number is: 6000001506

	D	E		
Fx and Auctions	Administration	Messages		
verview				
RFx and Auctions >	Overview > RF:	x and Auctions		
Active Querie	15			
eRFxs A eAuctions A	I (7) Published (1 I (0) Published (0)	<u>Ended (0)</u> Completed (0) Ended (0) Completed (0)		
eRFxs - All				
Show Quick	Criteria Maintenar	nce		
View: [Stand	lard View]	Create Response Display Event Display Re	sponse Print Preview	Refresh Ex
Event Nu	mber	Event Description	Event Type	Event Sta
6000000	583	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published



BEx and Auctions Administration	Messages
	in incode to the second s
Overview	
RFx and Auctions > Overview >	RFx and Auctions
Active Queries	
eRExs All (7) Publishe	d (1) Ended (0) Completed (0)
eAuctions All (0) Publisher	d (0) Ended (0) Completed (0)
	T(0) Ended (0) Completed (0)
eRFxs - All	
Show Quick Criteria Mainte	enance
View: [Standard View]	Create Response Display Event Display Re
Event Number	Event Description
<u>500000583</u>	PHX-19-R-ZCIP-63-000004-001
600000578	PHX-19-R-ZCIP-84-000001

- Click the gray box next to the RFx (Event) Number you'd like to view. Then,
- 2. Click **Display Event**

This will open a new window to view the selected RFx

If you don't see the new window, check your **POP-UP BLOCKER**.





Update your **Participation Status** accordingly

- 1. Click Participate. *This will* ensure you to get email notifications regarding your RFx Event, i.e. Notifications, New Attachments.
- 2. Review **RFx Information** Tab for Start/Due dates/ Title of Solicitation

DO YOU WANT TO SUBMIT FOR THIS SOLICITATION?

- 1. Click Create Response
- 2. Review Notes and Attachments Tab for the RFQ, Pre-Submittal Presentation, Attendance Sheet, and Notifications, etc.

Display RFx :									
Print Preview	Close Do Not Participate Tentative	Create Response	Questions and Answers (
📕 You have been registere	d. You will be informed of RFx changes	~							
RFx Number 6000000583 Smart Number PHX-19-R-ZO 000004-001 RFX Status Published RFx Version Type Active Version									
RFX Information	Items Notes and Attachment	3							
RFx Parameters Que	estions Notes and Attachments	Table Extensions							
T ime 7	METHO								
Time Zone:	MSTNO								
* Start Date:	07/11/2018 13:30:00								
* Submission Deadline:	07/11/2018 14:00:00								
Opening Date:	07/11/2018 14:00:00								
Currency:	USD								
* Title:	SOILS AND MATERIALS TESTING O	N-CALL SERVICES (CALENDAR YEARS 2019 -						

HOW TO UPLOAD YOUR SOQ

Create RFx Response				
Submit Read Only Print Pre	view Check C	Close Save I	Export Import	Questions and A
Time zone MSTAZ is not valid in	country US (sever	al possibilities)	- Display Help	
RFx Response Number 700000 RFx Response Version Nu	0157 RFx N u Imber Active Vers	umber 600000 sion RFx	0583 Statu Version Number	is in Process r 2
RFx Information Items	Notes and	Attachments	Summary	Tracking
▼ Notes				
Assigned To Category				
Document Conditions of	f Participation			
Document RFx/Auction	Text			
Attachments				
Add Attachment Add URL	Edit Description	√ersioning ∡ [Delete Create C	Qualification Profil
Assigned 10	Catego	ory	Descrip	otion
i The table does not conta	ain any data			

1. Attach SOQ by clicking **Add Attachment**, there will be a separate pop-up window.

DO NOT USE SPECIAL CHARACTERS OR A LONG FILE NAME. THIS COULD CAUSE YOUR SOQ TO NOT BE LOADED PROPERLY AND YOU MAY BE DISQUALIFIED.

2. Click **Browse** in the pop-up window to navigate to the desired attachment document

Add Attachment		×
Here you can upload an attact File: Description: * Assign To:	hment. You have to assign it to either the do jument general data or to an item Browse 2 General Data	
	OK Cancel	

ADDING AN ATTACHMENT

 Once you've selected your document, add a Description and then click OK

Crea

Subn

RFx

- 2. The **Summary** Tab provides a high-level overview of your RFx Response
- 3. Under description click the <u>blue link</u> to double check the file that has been uploaded

	Add Attach	nent					<
	Here you c	an upload an attachment. ^N File: H:\SAF Description: Dany's I * Assign To: Genera	You have to as NRFx\My Comp Response to R I Data ▼	sign it to either t pan Browse FQ	he document gene	eral data or to an item	
te RFx Res	ponse						
nit Read Only Response Numb RFx Response V	Print Preview er 7000000157 Version Number	Check Close Save Ex RFx Number 6000000 Active Version RFx Version	port Import 583 Statu rsion Number	Questions and A s In Process 2	nswers (0) Syste	OK Cancel	
RFx Information	Items	Notes and Attachments	Summary	Tracking			
otes				2			
dd a Clear							
Assigned To C	Category						
Document C	Conditions of Particip	ation					
	(FX/Auction Text						
ttachments							
Here you can upload an attachment. You have to assign it to either the document general data or to an item File: H\SAP\RF.XMy_Compan_Browse Description: pany's Response to RFQ * Assign To: General Data • the RF.X Response the RFX Response Version Number Could be check Close Save Export Import Questions and Answers (0) Syste Response Number 7000000157 RFX Number 6000000583 Status In Process Submission De RFX Response Version Number Active Version RFX Version Number 2 RFX Information Items Notes and Attachments Summary Tracking did J Clear Assigned To Category Document REx/Auction Text tachments did Attachment: Add URL Edit Description Versioning 2 Delete Create Qualification Profile Assigned To Category Description Document Heeder Standard Attachment My Company's Response to RFQ							
Assigned To		Category		Description		5	
Document Heade	er	Standard Attachment		My Company's	Response to RFQ		



DOUBLE CHECK & SUBMIT

Click the CHECK button to ensure no system errors
 Click the SUBMIT button to submit your RFx response

Create	RFx Resp	oonse	\mathbb{Z}^{1}	/												
Submit	Read Only	Print Preview	Check	Close	Save	Export	Import	Questi	ions and A	answers (0)	System Info	rmation	Create	Memory	y Snapsho	h
RFx resp	onse is comp	olete and contain	is no error	s												
RFx Resp RFx	onse Numbe Response V	r 7000000157 ersion Number	RFx Active V	Number ersion	60000 RFx	00583 Version	Stat n Numbe	us In F er 2	Process 2	Submissio	on Deadline	07/11/2	018 14:	00:00 MS	STNO	Opening Da
RFx	Information	Items	Notes and	Attachm	ents	Sur	mmary	Tra	cking							
									RFx Res	sponse Numb	er: 700000	0157				
									Items v	with Response:	2 out of 2	items resp	onded to	D		
										Questions	0 out of 0	questions	answere	ed (0 out	of 0 mand	latory)
										Notes	1 notes ad	ded				
										Attachments	1 attachme	ents adde	d			



RFX RESPONSE SUBMITTED

- 1. You will see a RFx response message that your response was submitted. No email notification will be sent.
- 2. Confirm you have the required number of attachments listed, as outlined in the RFQ.
- 3. Click **Close**, and return to the RFx Overview (Event) Page.

2	
Display RFx Response:	
Sedit Print Preview 🍄 Close Withdraw Export Questions and	Answers (0) System Information Create Memory Snapshot
RFx response 7000000157 submitted	
RFx Response Number 7000000157 RFx Number 6000000583 S RFx Response Version Number Active Version RFx Version Num	status In Process Submission Deadline 07/11/2018 14:00:00 MSTNO Opening Da nber 2
RFx Information Items Notes and Attachments Summary	y Tracking
	Krx Response Number: 7000000157
	It Items with Response: 2 out of 2 items responded to
	Questions: 0 out of 0 questions answered (0 out of 0 mandatory)
	Notes: 1 notes added
	Attachments: 1 attachments added



CHECKING THE RESPONSE STATUS

- 1. Click **Refresh** on the RFx Overview (Event) Page.
- 2. Locate the desired RFx (Event) Number, and scroll to the right.
- 3. Your Response Status should display 'Submitted'.

Note: A Response Status of **In Process**, or **Saved** indicates you are still in edit mode, and need to complete steps before the system will update your RFx response to **Submitted**.

Active Queries							
eRFxs All (7) Published (0) Completed (0) eAuctions All (0) Published (0) Ended (0)							
eRFxs - All							
Show Quick Criteria Maintenance							
View: [Standard View] Create Response Display Event Display Response Print Preview Refresh Export 4							
Event Number	Event Description	Event Type	Event Status	Start Date	End Date	Response Number	esponse Status
600000583	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	700000157	Submitted
600000578	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018		No Bid Created



HOW TO EDIT YOUR SUBMISSION

The RFx Overview (Event) Page is also where you can find your saved RFx response.

Locate the desired RFx (Event) Number, and scroll to the right. You will see your RFx response number shown as a hyperlink.

1. Click on the **hyperlink**, a new window will pop up to allow you to edit your RFx response.

Active Queries								
eRFxs All (7) Published (1) Ended (0) Completed (0) eAuctions All (0) Published (0) Ended (0) Completed (0)								
eRFxs - All								
Event Number	Event Description	Event Type	Event Status	Start Date	End Date	Response Number		
<u>6000000583</u>	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	700000157		
600000578	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018			
600000552	DUV 49 B 701D 62 000006	DEv for CID	Dublished	06/00/0040	07/00/0040			



RFX FREQUENTLY ASKED QUESTIONS

When I submit, what does the <u>red</u> circle mean?

When I submit, what does the <u>yellow</u> triangle mean?

When I submit, what does the green square mean?

- Error on page and nothing will be submitted
- Typically, a time zone error, information will still be submitted
- Verify information is correct and click Submit

RFx Version Number

2

Create RFx Response

Submit	Read Only	Print Preview	Check C	lose Sa	ave Export	Import (Questions
🎚 Line 000	2: Attribute Di	d you provide a re	esponse? is	mandato	ory; maintain	attribute va	lue
🕒 Line 000	3: Attribute Di	d you provide a re	sponse? is	mandato	ory; maintain	attribute va	lue
🕛 Line 000	4: Attribute Di	d you provide a re	sponse? is	mandato	ory; maintain	attribute va	lue
🕛 Line 000	5: Attribute Di	d you provide a re	sponse? is	mandato	ory; maintain	attribute va	lue
Time zone MSTAZ is not valid in country US (several possibilities) - Display Help							
RFx Resp	onse Numbe	r 7000000157	RFx Ni	imber 6	000000583	Statu	s In Proc

RFx Response Version Number Active Version

QUESTIONS



