CITY OF PHOENIX WATER SERVICES DEPARTMENT

PRE-SUBMITTAL MEETING

LIFT STATION 80 VERDIN CONSTRUCTION ADMINISTRATION AND INSPECTION SERVICES

WS90400102



NOVEMBER 17, 2023, at 9:00 am PROCUREPHX PRODUCT CATEGORY CODE: 925000000 RFx Number: 6000001498

Welcome and Introductions

Tonja Lepur, Contracts Specialist IPoint of Contact for Submittals and RFQ QuestionsOffice of the City Engineertonja.lepur@phoenix.gov(602) 256-4107

Marcel Begay

Wastewater Engineering Design & Construction Management Water Services Department

Stacey Kisling, Civil Engineer III, PE, Team Lead Wastewater Engineering Design & Construction Management Water Services Department

Agenda

Meeting Overview

Scope of Work / Services

SOQ Evaluation Criteria / RFQ Overview

Submittal Requirements (Page Count, Disqualifications)

Important Dates: Selection Schedule

Websites

ProcurePHX / RFx Electronic Submittal

Meeting Overview

To be added to the Attendance Sheet, send an email by 5:00 PM today to <u>tonja.lepur@phoenix.gov</u> with the following:

RFX 6000001498 Attendance, your Name, Firm Name, Phone Number, and E-mail address

Sign-in sheet and PowerPoint will be posted on City of Phoenix's ProcurePHX system (RFx: 6000001498):

https://eprocurement.phoenix.gov/irj/portal

(or)

https://solicitations.phoenix.gov/

It is your responsibility as a RFQ holder to determine, prior to submittal, if any Notifications have been issued.

This is your ONLY opportunity to discuss this solicitation with City staff.

Project Description





Verdin Lift Station will be a new City of Phoenix facility with a capacity of 1.57 million gallons per day located in the southwest corner within the new Verdin Community. The site will be located at the future crossroads of Via Dona Rd and 17th Street. The Lift Station will include two submersible pumps in one wet well, one biofilter, one Calcium Nitrate chemical facility, a standby generator, and electrical equipment. The proposed wet well discharge piping will be dual 12-inch force mains approximately 25,400 LF that connect to an existing manhole in E. Cave Creek Rd. This includes two air release valves with vaults, and anchor walls for the force main at approximately 2,500 to 3,500 LF intervals. Flows will then be conveyed downstream to the City of Phoenix 91st Avenue Wastewater Treatment Plant.

Scope of Work

- Provide on-site inspection and review of work to ensure the quality of the executed work and verify the work is in accordance with the construction documents and specifications.
- > Assist the Contractor in obtaining permits and approvals for work.
- > Provide oversight to ensure protection against defects and deficiencies in the work of Contractor and their subs.
- > Perform special inspections as required by Annual Facilities Program (AFP).
- > Confirm Contractor's work progress and quantities of work completed are on schedule and meet standards.
- Review Contractor cost proposals, submittals, shop drawings, RFIs, payment applications, change orders, and other documents as directed by the City.

Scope of Work

- Certify Contractor payment applications.
- Conduct a pre-construction meeting and other project related progress meetings.
- Administer the construction schedule.
- Keep City informed of project status and issues.
- Issue interpretations and clarifications to the Contractor.
- Conduct substantial and final completion walks.
- > Prepare a punch list of corrective work to be performed by the Contractor. Perform re-inspection of work.

Scope of Work

- > Perform warranty walk and develop a list of repairs if necessary. Perform an inspection on all repairs completed.
- Track, compile, and categorize project documentation, including correspondence, meeting minutes, schedules, photographs, RFIs, submittals, and inspection reports. Deliver documentation on a flash drive to the City Project Manager following completion of the project.
- Prepare and maintain as-builts.
- Provide public information services.
- Provide data from construction to update the Computerized Maintenance Management System per the direction of the City's Water Asset Management Team.
- > Other services as required to support the successful completion of the work and the City's interests

QUESTIONS

FOR THE PROJECT MANAGER



SOQ Evaluation Criteria

The selection of the Contractor will be based on the following qualifications:

A.	Construction Administration and Inspection Experience of the Prime Firm	(max. 250 pts)
Β.	Construction Administration and Inspection Experience of Key Personnel and Subconsultants	(max. 250 pts)
C.	Project Understanding and Approach	(max. 350 pts)
D.	Staffing Information for Key Personnel	(max. 150 pts)
Ε.	Reference Check	(21 pts*)
	*These points are in addition to the 1,000 points for the SOQ.	

Maximum number of points is 1,000 Provide responses in the order listed in the RFQ Be complete, be concise

SUBMITTAL REQUIREMENTS

MAXIMUM pages permitted is

10 pages The following will <u>NOT</u> be counted in the max page count: •Front and back covers •Information Sheet •Table of Contents

Grounds for disqualification:

- Failure to submit <u>electronically</u> through the ProcurePHX online portal by the due date and time
- Submit under the wrong RFx number
- Violating "Contact with City Employees" policy

Submit One (1) page <u>Information Sheet</u>: project title/number; RFx number; firm name, address, phone number, vendor number; project contact person name, title, email address and signature. Do not include any additional information.

Paper Size 8½" x 11"; Font size no less than 10 pt. May submit portrait or landscape.

Each page containing resumes, evaluation criteria, and additional content will be counted toward the maximum page limit.

Pages that have project photos, charts and/or graphs will be counted toward the maximum page limit noted above.

SELECTION PROCESS

Each SOQ will be evaluated according to the evaluation criteria in the RFQ.



Up to 1 consultant will be selected.



A contract will be executed upon completion of negotiations of contract terms and City Council approval.

Important Dates: Selection Schedule

Event:	Date:
Pre-submittal Meeting	November 17, 2023
SOQs Due	December 1, 2023
Selection Notification	End of December 2023
Scope Meeting	Early January 2024

Procurement Website

https://www.phoenix.gov/streets/procurement-opportunities/





Consulting & Construction For Capital Improvement Programs

Design and Construction Procurement coordinates the contracting process for capital improvement projects using Design-Build, Job Order Contracting, Design-Build, and Construction Manager at Risk project delivery methods. The section handles all aspects relating to the contracting process from advertisemer through contract award and execution under A.R.S. Title 34 and the direction of the City Engineer.

*EFFECTIVE MONDAY, MARCH 11, 2019 ALL DESIGN AND CONSTRUCTION PROCUREMENT WEB PAGE LINKS NOW DIRECT TO THE MAIN CITY OF PHOEN SOLICITATIONS PAGE.

Current Opportunities – Request for Qualifications, project plans, and specifications for projects that are currently available, as well as project amendments, notifications, plan holders list, pre-bid or pre-submittal sign-in sheets and PowerPoint presentations.

Project Interviews – Firms recently short-listed to participate in interviews for professional services and construction opportunities, as well as firms short-listed for 2-Step procurement processes.

Bid Results and Project Selections - Preliminary and final bid results are for Design-Bid-Build procurement opportunities. Preliminary bid results do not reflect the responsiveness or responsibleness of any received bids. Project Selections identify firms to be awarded professional services and construction opportunitie with the City.

Subscribe to Procurement Newsletter – Register to be on the distribution list for the free weekly newsletter that advertises design and construction opportunities.

In an effort to decrease paper costs, Design and Construction Procurement will place all construction plans, specifications, and addendum/notificatior on the City of Phoenix website for downloading. Interested parties can download the information and print at their own offices or copy the informatio to a disk and take to any reprographics company of their choice.

Other Useful Resources

🗟 Protest Policy

Submit Protest to City Clerk

Submitter's Handbook

Public Records Request

SBE/DBE Directory

City of Phoenix Solicitations Website

- 1. Project-specific RFQs, Notifications, Sign-in Sheets, PowerPoint Presentations
- 2. Link to "Tabulations, Awards and Recommendations" web page
- https://solicitations.phoenix.gov



Solicitations

The City of Phoenix is committed to the principles of open competition and fairness for the procurement of goods and services. Working with customers, the City strives to ensure that our community receives the best value for the tax dollars that are expended.

The following is a list of all formal solicitations estimated to cost \$100,000 or more available for open competition. The list is inclusive of all formal solicitations issued by all City Departments for goods and services and for A.R.S Title 34 professional and construction services through the Office of the City Engineer. Please read the solicitation for submission instructions and requirements.

For information about the results of recent solicitations, visit the Tabulations, Awards, and Recommendations web page.

Search and Filter Options:

RFx Hints & Tricks

• Brief overview for online submissions



RFx Overview



Registration





- All Firms MUST be registered in the Vendor Management System PRIOR TO submitting a Proposal
- <u>New Firms</u> After registering, the City will send an e-mail with a vendor **number** in approximately two days
- Information on how to register with the City is available at:
- <u>https://www.phoenix.gov/finance/vendorsreg</u>

Login to ProcurePHX

If your firm is already registered with the City of Phoenix's ProcurePHX system, visit <u>https://eprocurement.phoenix.gov/irj/portal</u> to login and access the electronic solicitation

Product Category Code is: **92500000** RFx (Event) Number is: **6000001498**

Note: The **VENDOR NUMBER** is to be included on the cover of the Statement Of Qualifications



RFx Home Screen

Once you are logged in to the ProcurePHX portal:

Select **RFx and Auctions** tab on the top Ribbon

You will be taken to the **RFx Overview** (Event) Page



Thank you for your interest in becoming a vendor in the As a Vendor Administrator for your company you have

Finding Solicitations

- Click the Refresh Button on the RFx Overview (Event) Page to see the most current information.
- Find the solicitation you'd like to view from the list, by RFx (Event) Number.
- For this solicitation, your RFx (Event) Number is: 6000001498

	I		3	D	D					
R	Fx ar	nd Aud	tions	Administratio	n Message	es				
)	ervi	ew	-							
	RFx	and A	uctions	> Overview >	RFx and Auction	ns				
	Active Queries									
	eRFxs All (7) Published (1) Ended (0) Completed (0) eAuctions All (0) Published (0) Ended (0) Completed (0)									
	eRFxs - All									
		<mark>) S</mark>	how Qui	k Criteria Main	enance					
		Vi	ew: [Star	ndard View]	Create I	Response Display Eve	nt Display R	esponse Pr	rint Preview	Refresh Ex
		Ē	Event N	lumber	Event Descr	ription		Event Type	-	Event Sta
		6000000583 PHX-19-R-ZCIP-63-000004-001 RFx for CIP Publishe					Published			

View Selected Solicitation

- Click the gray box next to the RFx (Event) Number you'd like to view.
- 2. Click **Display Event**

This will open a new window to view the selected RFx

*If you don't see the new window, check your **POP-UP BLOCKER**.*

RFx and Auct	ions Administration	Messages
Overview		
RFx and Au	ictions > Overview > F	RFx and Auctions
Activ	ve Queries	
e	RFxs All (7) Published	(1) Ended (0) Completed (0)
eAuc	tions All (0) Published	(0) Ended (0) Completed (0)
eRF	cs - All	
► Sh	ow Quick Criteria Mainter	nance 2
Vie	w: [Standard View]	Create Response Display Event Display Re
	Event Number	Event Description
	<u>5000000583</u>	PHX-19-R-ZCIP-63-000004-001
	PHX-19-R-ZCIP-84-000001	

Would you like updates on this solicitation?



Update your **Participation Status** accordingly

- 1. Click **Participate**. This will ensure you to get email notifications regarding your RFx Event, i.e. Notifications, New Attachments.
- Review **RFx Information** Tab for Start/Due dates/ Title of Solicitation

Do you want to submit for this solicitation?

- 1. Click Create Response
- 2. Review Notes and Attachments Tab for the RFQ, Pre-Submittal Presentation, Attendance Sheet, and Notifications, etc.

Display RFx :				1	_	
Print Preview	Close Do Not Pa	rticipate Ten	tative Creat	e Response	Questions and	Answers (
📕 You have been registere	d. You will be infor	med of RFx cha	anges			
RFx Number 600000058 RFx Version Type	33 Smart Nur Active Version	nber PHX-19-	R-7 5-00	00004-001	RFX Status	Published
RFX Information RFx Parameters Que	Items No estions Notes a	tes and Attach	ments	ktensions		
Time Zone: * Start Date: * Submission Deadline: Opening Date:	MSTNO 07/11/2018 1 07/11/2018 1 07/11/2018 1	3:30:00 4:00:00 4:00:00				
Currency: * Title:	SOILS AND MATE	ERIALS TESTI	NG ON-CALL	SERVICES C	ALENDAR YEA	ARS 2019 -)

How to upload your SOQ:

Create RFx R	esponse			
Submit Read Or	nly Print Preview	Check Close	Save Export	Import Questions and
🦺 Time zone MSTAZ	is not valid in countr	y US (several po	ssibilities) - Disp	lay Help
RFx Response Nur RFx Respons	nber 7000000157 se Version Number	RFx Numbe Active Version	r 6000000583 RFx Versio	Status In Process on Number 2
RFx Informati	on Items	Notes and Atta	chments	Summary Tracking
✓ Notes Add ⊿ Clear				
Assigned To	Category			
Document	Conditions of Partic	ipation		
Document	RF Juction Text			
▼ Attachments	-			
Add Attachment	Add URL Edit De	scription Versio	oning 🖌 Delete	Create Qualification Prof
Assigned to	-	Category		Description
i The table	does not contain any	data		·

- 1. Attach SOQ by clicking Add Attachment, there will be a separate pop up window
- 2. Click Browse in the pop up window to navigate to the desired attachment document



Adding an Attachment

- 1. Once you've selected your document, add a **Description and then click** OK
- 2. The Summary Tab provides a high-level overview of your RFx Response
- 3. Under description click the blue link to double check the file that has been uploaded

	Add Attachment						
ur k	Here you can upload an attachment. You have to a File: H:\SAP\RFx\My Com Description: pany's Response to f * Assign To: General Data	ssign it to either the document general da npan Browse RFQ	ta or to an item				
Create RFx Response							
Submit Read Only Print Previe	w Check Close Save Export Import	Questions and Answers (0) Syste					
RFx Response Number 7000000157 RFx Number 6000000583 Status In Process Submission De RFx Response Version Number Active Version RFx Version Number 2							
RFx Information Items	RFx Information Items Notes and Attachments Summary Tracking						
▼ Notes	▼ Notes						
Add Clear							
Assigned To Category							
Document Conditions of F	Participation						
Document RFx/Auction Te	ext						
▼ Attachments							
Add Attachment Add URL Ed	tit Description Versioning Delete Create C	Qualification Profile					
Assigned To	Category	Description	3				
Document Header	Standard Attachment	My Company's Response to RFQ					

Double Check & Submit

- 1. Click the CHECK button to ensure no system errors
- 2. Click the SUBMIT button to submit your RFx response

	Create RFx Response
2	Submit Read Only Print Preview Check Close Save Export Import Questions and Answers (0) System Information Create Memory Snapshot
	RFx response is complete and contains no errors
	RFx Response Number 7000000157 RFx Number 6000000583 Status In Process Submission Deadline 07/11/2018 14:00:00 MSTNO Opening Da RFx Response Version Number Active Version RFx Version Number 2
	RFx Information Items Notes and Attachments Summary Tracking
	RFx Response Number: 7000000157
	Items with Response: 5 out of 5 items responded to
	Questions: 5 out of 5 questions answered (5 out of 5 mandatory)
	Notes: 2 notes added
	Attachments: 1 attachments added

RFx Response Submitted

- You will see a RFx response message that your response was submitted. No email notification will be sent.
- 2. Confirm you have the required number of attachments listed, as outlined in the RFQ.
- 3. Click Close, and return to the RFx Overview (Event) Page.

Display RFx Response:
🖉 Edit Print Preview 🍫 Close Withdraw Export Questions and Answers (0) System Information Create Memory Snapshot
RFx response 7000000157 submitted
RFx Response Number 7000000157 RFx Number 6000000583 Status In Process Submission Deadline 07/11/2018 14:00:00 MSTNO Opening Da RFx Response Version Number Active Version RFx Version Number 2
RFx Information Items Notes and Attachments Summary Tracking
Items with Response: 2 out of 2 items responded to
Questions: 0 out of 0 questions answered (0 out of 0 mandatory)
Notes: 1 notes added
Attachments: 1 attachments added

Checking the Response Status

- 1. Click Refresh on the RFx Overview (Event) Page.
- 2. Locate the desired RFx (Event) Number, and scroll to the right.
- 3. Your Response Status should display 'Submitted'.

Note: A Response Status of In Process, or Saved indicates you are still in

	Active Queries							
	eRFxs All (7) Published (1) Ended (0) Completed (0) eAuctions All (0) Published (0) Ended (0) Completed (0)							
	eRFxs - All							
	Show Quick Criteria Maintenance							
	View: [Standard View] Create Response Display Event Display Response Print Preview Refresh Export 4							
I	Event Number	Event Description	Event Type	Event Status	Start Date	End Date	Response Number	Response Status
	600000583	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	700000157	Submitted
1	600000578	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018		No Bid Created

How to Edit Your Submission

The RFx Overview (Event) Page is also where you can find your saved RFx response.

Locate the desired RFx (Event) Number, and scroll to the right. You will see your RFx response number shown as a hyperlink.

1. Click on the hyperlink, a new window will pop up to allow you to edit your RFx response.

Active Queries						
eRFxs All (7) Published (1) Ended (0) Completed (0) eAuctions All (0) Published (0) Ended (0) Completed (0)						
eRFxs - All						
Show Quick Criteria Maintena View: [Standard View]	■ Create Response Display Event Dis	play Response Print Previe	ew ∣ Refresh Export⊿			
Event Number	Event Description	Event Type	Event Status	Start Date	End Date	Response Number
						rtcoponise rtumber
600000583	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	7000000157
600000583 600000578	PHX-19-R-ZCIP-63-000004-001 PHX-19-R-ZCIP-84-000001	RFx for CIP RFx for CIP	Published Published	07/11/2018	07/11/2018 07/11/2018	7000000157

Frequently Asked Questions

When I submit, what does the <u>red</u> circle mean?
--

 Error on page and <u>nothing</u> will be submitted When I submit, what does the <u>yellow</u> triangle mean?

• Typically, a time zone error, information will still be submitted When I submit, what does the <u>green</u> square mean?

 Verify information is correct and click submit

Create RFx Response Submit Read Only Print Preview Check Close Save Export Import Questions Line 0002: Attribute Did you provide a response? is mandatory; maintain attribute value Line 0003: Attribute Did you provide a response? is mandatory; maintain attribute value Line 0004: Attribute Did you provide a response? is mandatory; maintain attribute value Line 0005: Attribute Did you provide a response? is mandatory; maintain attribute value Time zone MSTAZ is not valid in country US (several possibilities) - Display Help RFx Response Number 7000000157 RFx Number 6000000583 Status In Proce RFx Response Version Number Active Version RFx Version Number 2

Tips & Tricks



How to scroll (Screenshot w/arrows)

Click "Refresh" often

- Make sure your Pop-Up blocker is turned off
- Application is accessible with Internet Explorer or Google Chrome
- When finished, always click "Close" on current screen, then click "Log Out" on upper right corner, following you can click the "X" in the upper right corner of the internet application.

Reminders

Place the following items on the <u>Information Sheet</u>:

➢Project Title

➢ Project Number (RFx Number 6000001498)

≻Firm Name

≻Firm Address

≻Firm Phone Number

≻Vendor Number

>List the various services your firm is available to provide

► Name, Title, and Email Address of Contact Person

Do NOT include any other information

Reminder:

SOQ Due:

Electronically by 12:00 NOON – Phoenix time Friday, December 1, 2023

ProcurePHX online portal

Please do not wait until the last minute to submit your SOQ. The system can be slow and will lock you out at 12:00 PM.

Questions after today?

Email all questions to: tonja.lepur@phoenix.gov Or call: 602-256-4107

Reference **RFx 6000001498** in your email subject line.



THANK YOU for Attending!!

