

# PRE-SUBMITTAL MEETING

**JANUARY 3, 2024** 



PHOENIX SKY HARBOR INTERNATIONAL AIRPORT (PSHIA)
TERMINAL 4 VERTICAL AND HORIZONTAL TRANSPORTATION
SYSTEM MODERNIZATION PHASE II
2-STEP CMAR SERVICES
AV21000110 FAA

**PROCUREPHX PRODUCT CATEGORY CODE:** 912000000

**RFx Number:** 6000001524

CITY OF PHOENIX
REQUEST FOR
QUALIFICATIONS
AVIATION DEPARTMENT



#### WELCOME AND INTRODUCTIONS

Annette Perez, Contracts Specialist II

Point of Contact for Submittals and RFQ Questions

Office of the City Engineer

annette.perez@phoenix.gov (602) 273-3488

Karina Matthiessen, Contract Compliance Program Assistant Point of Contact for DBE Requirements

Equal Opportunity Department karina.matthiessen@phoenix.gov (602) 261-8873

Sylvia Capture, Labor Compliance Specialist Point of Contact for Davis Bacon Requirements Office of the City Engineer sylvia.capture@phoenix.gov

Eugene Deng, Project Manager, Aviation Department



## MEETING OVERVIEW

Sign-in sheet and PowerPoint will be posted on City of Phoenix's ProcurePHX system (**RFx: 6000001524**):

https://eprocurement.phoenix.gov/irj/portal

(or)

https://solicitations.phoenix.gov

It is your responsibility as a RFQ holder to determine, prior to submittal, if any Notifications have been issued.

This is your **ONLY** opportunity to discuss this solicitation with City staff.



#### **AGENDA**

- ✓ Labor Compliance Overview
- ✓ EOD Compliance Overview
- ✓ Federal Requirements and Contract Provisions AIP
- ✓ Project Description
- √ Scope of Work
- ✓ SOQ Evaluation Criteria / RFQ Overview
- ✓ Submittal Requirements (Page Count, Disqualifications)
- ✓ Important Dates: Selection Schedule
- √ Vendor Registration & ProcurePHX RFx Electronic Submittal
- ✓ Procurement Info
- ✓ Questions



### CITY OF PHOENIX LABOR COMPLIANCE OFFICE

Monitors and enforces the federal labor standards on federally funded Capital Improvement Construction.

Applies to all federally funded contracts in excess of \$2000 with few exceptions

All contractors and subcontractors, including lowertiers, working on the project are covered



## DBRA

# (DAVIS-BACON & RELATED ACTS)



Davis-Bacon Act (DBA)



Copeland Anti-Kickback Act



Contract Work Hours and Safety Standards Act (CWHSSA)



Code of Federal Regulations, Title 29 Part 3

Code of Federal Regulations, Title 29 Part 5

Wage Decision

# FEDERAL REGULATIONS



## TECHNICAL ASSISTANCE

Labor Compliance Pre-Construction Conference

Labor Compliance, Sylvia Capture (602) 495-3790

#### Websites available:

http://www.dol.gov/dol/esa/programs/dbra



## QUESTIONS





### **EOD MEETING OVERVIEW**

Equal Opportunity Department (EOD) is responsible for ensuring contractors and consultants achieve full compliance with all applicable federal regulations during all phases of this project/contract:

- Solicitation
- Bid/Submittal Verification
- Subcontract Approval
- Compliance Monitoring
- Prompt Payment
- Release of Retention
- Sanctions and Penalties





### DBE PROGRAM

- U.S. Department of Transportation (USDOT) assists in the funding for this project, which is subject to the requirements of the **Federal Aviation Administration** (FAA) and 49 CFR Part 26.
- 49 CFR Part 26 mandates recipient (City) administers a Disadvantaged Business Enterprise (DBE) Program





#### SMALL BUSINESS OUTREACH

- Phoenix imposes Small Business Outreach requirements in lieu of DBE Goals (RGN measure)
- □ Four Elements of Small Business Outreach (demonstration of Good Faith Efforts):
  - 1. Identify Opportunities
  - 2. Communicate Broadly
  - 3. Evaluate Proposals
  - 4. Constructive Feedback





## DBE PROGRAM (CMAR)

#### **Submittal Requirements**

(Due at time of submittal)

**FORM EO1**: Statement of Small Business Outreach Commitment

Failure to submit = Non-Responsive





## DBE PROGRAM (CMAR)

#### **Post-Award Submittal Requirements**

Due within 30 days of award or a date determined by the City

- 1. FORM EO2: Small Business
  Outreach Efforts
- 2. Supporting documentation for FORM EO2
- 3. FORM EO3: Proposed Statement of Small Business Participation
  - \* Good Faith Effort Documentation



Submit to EOD for review and approval





#### For Assistance contact:





Karina Matthiessen
Contract Compliance Programs
Assistant



karina.matthiessen@phoenix.gov 602-261-8873



## QUESTIONS?





# FEDERAL REQUIREMENTS AND CONTRACT PROVISIONS FOR AIRPORT IMPROVEMENT PROGRAM — CONSTRUCTION SERVICES

#### INCLUDE COMPLETED FEDERAL CONTRACT PROVISIONS EXHIBIT C ATTACHMENTS:

- ✓ Buy American Preferences 49 U.S.C. § 50101 Attachment 1
- ✓ Lobbying and Influencing Federal Employees 31 U.S.C. § 1352; 49 C.F.R. Part 20, Appx. A; 2 C.F.R. Part 200, Appx. II(J) Attachment 2
- ✓ Right to Inventions 2 C.F.R. Part 200, Appx. II(F) and 37 C.F.R. §401 Attachment 3
- ✓ Trade Restriction Certification 49 U.S.C. § 50104; 49 C.F.R. Part 30 Attachment 4
- ✓ Restrictions on Federal Public Works Projects 49 C.F.R. § 30.15 Attachment 5
- ✓ Equal Opportunity Clause and Standard Federal Equal Employment Opportunity Construction Contract Specifications – 41 C.F.R. §§ 60-1.4 and 60-4.3; 2 C.F.R. § 200, Appx. II(C); and Executive Order 11246 – Attachment 6
- ✓ Prohibition of Segregated Facilities 41 C.F.R. § 60-1.8 Attachment 7
- √ Tax Delinquency and Felony Convictions Attachment 8
- ✓ Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion 2 C.F.R. Parts 180 and 1200 and U.S. DOT Order 4200.5 Attachment 9
- ✓ MUST BE SUBMITTED BY DUE DATE AND TIME as a separate PDF attachment.



#### PROJECT DESCRIPTION

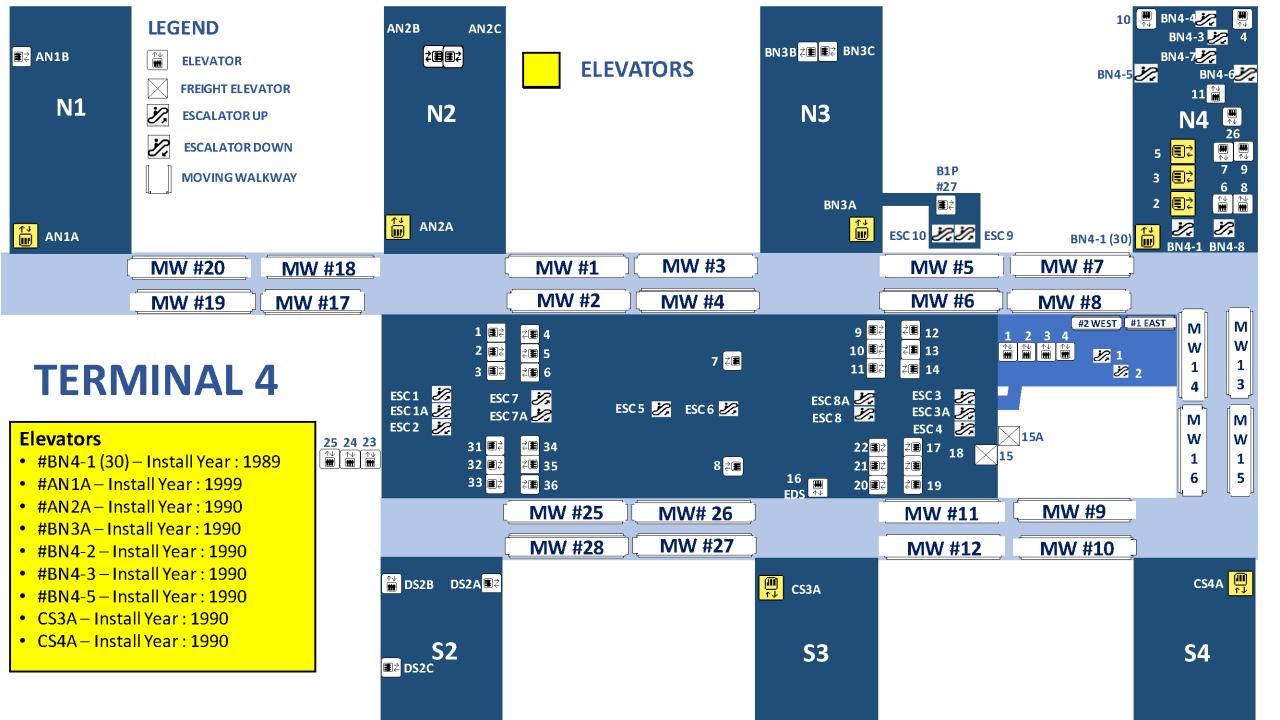
Phase II of this multi-year effort to modernize vertical and horizontal transportation system with new, updated equipment, technology and finishes includes approximately 9 elevators, 3 escalators and 11 moving walkways.

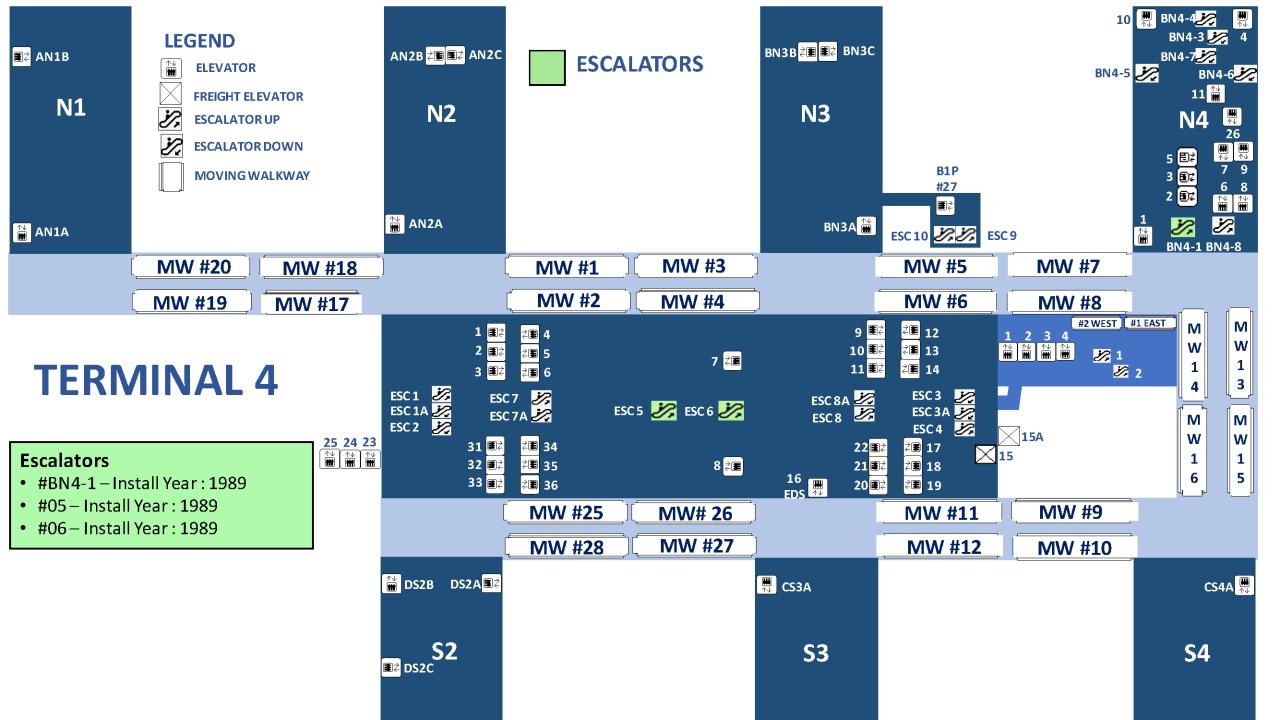
This modernization project will improve the serviceability and reliability of the critical horizontal and vertical transportation systems. It will improve terminal operations and enhance passenger travel experience.

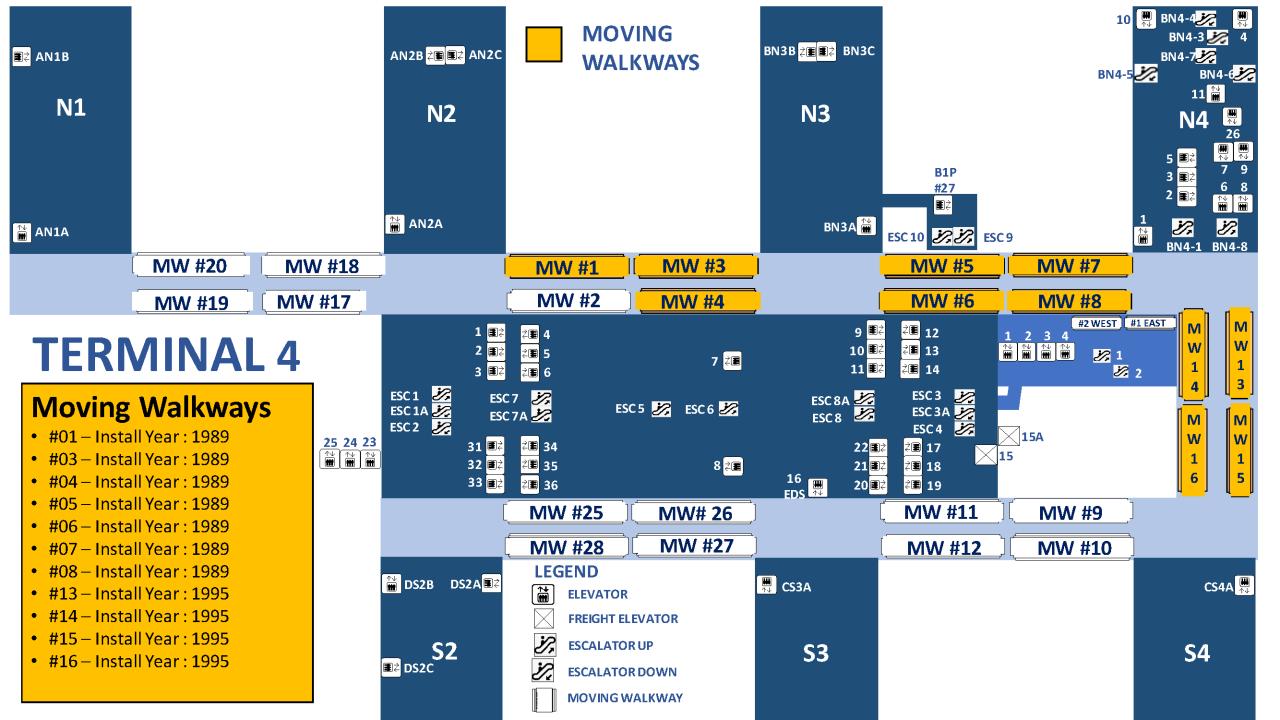


#### PROJECT DESCRIPTION

- To minimize the impact on terminal operations this project will proceed in a segmented manner where multiple vertical and horizontal units will be offline for modernization to take place while remaining units stay active to support terminal operation.
- Night work and multiple shifts to expedite the work will be required at certain locations.
- Anticipate the project will last 4 years inclusive of engineering, permitting, procurement, installation, testing and commissioning.









#### SCOPE OF WORK- PRECONSTRUCTION

Preconstruction Phase services by the CMAR, but not limited to:

- → Make an early selection of major subcontractor based on a combination of qualifications and price.
- Provide cost estimating and insight into marketplace conditions (material, equipment, and technology, procurement lead times and labor availability).
- Provide project planning, scheduling, and construction phasing that minimizes disruptions to airport operations.
- > Evaluate existing conditions and identify project constraints
- > Protect the owner's sensitivity to quality, safety, and environmental factors.
- Provide Value Engineering and advise City on ways to gain efficiencies in project delivery.
- Participate in the DBE goal setting process with the City of Phoenix.
- → Utilize the City's project management system "Unifier" for all project related documentation.



#### SCOPE OF WORK- CONSTRUCTION PHASE

Construction Phase services by the CMAR, but not limited to:

- Select subcontractors/suppliers for this project and arrange for procurement of materials and equipment
- Provide quality controls.
- Coordinate with various City of Phoenix departments, Federal agencies, airport tenants etc. as required.
- Prepare a Guaranteed Maximum Price (GMP) proposal/s that meets the approval of the City.
- Provide resources and coordination to achieve acceptance for testing and commissioning by all parties.



# SCOPE OF WORK- CONSTRUCTION PHASE CONTINUED

- + Bond and insure the construction.
- + Address all federal, state, and local permitting requirements.
- + Chair pre-construction conference, weekly OAC meeting and distribute meeting minutes and participate in other meetings as required.
- Provide monthly schedule updates and construction progress reports.
- + Provide redline drawings and close-out related services.



#### PREFERRED CMAR SHOULD HAVE THE FOLLOWING CAPABILITIES:

- Proven experience in similar construction projects.
- Expertise in developing early guaranteed maximum price and maintaining it through construction with either no change orders or only client requested changes.
- Experienced in coordinating with various stakeholders during project planning and execution, including but not limited to the Aviation Department, airport tenants and Federal agencies.
- Knowledge of the local subcontracting community, specifically with DBE subcontractors to meet or exceed the City and Federal goals



## QUESTIONS?





# SOQ EVALUATION CRITERIA

#### Maximum Number of Points is 1,000

- A. General Information (100 pts)
- B. Experience and Qualifications of the Firm (275 pts)
- C. Experience of Key Personnel to be Assigned to This Project (250 pts)
- D. Understanding of the Project and Approach to Performing the Required Services (375 pts)

\*Reference Checks (21 Points) These points are in addition to the 1,000 points for the SOQ



# SUBMITTAL REQUIREMENTS

Submit One (1) page Information Sheet

Paper Size  $8\frac{1}{2}$ " x 11"; Font size no less than 10 pt.

Each page containing resumes, evaluation criteria, and additional content will be counted toward the maximum page limit

Pages that have project photos, charts and/or graphs will be counted toward the maximum page limit noted above



# MAXIMUM PAGE COUNT

#### 12 pages permitted to address all Criteria

The following will <u>NOT</u> be counted in the Maximum Page Count:

- \* Front and back covers
- \* Information Sheet
- \* Table of Contents
- \* Dividers (tabs)

**UNLESS** you include information that may be considered by the selection panel



#### PLACE THE FOLLOWING ITEMS ON THE INFORMATION SHEET:

PROJECT NUMBER
RFX NUMBER
FIRM NAME — FULL LEGAL NAME
FIRM ADDRESS
FIRM PHONE NUMBER
VENDOR NUMBER
EMR RATING
NAME, TITLE, EMAIL ADDRESS, AND SIGNATURE OF CONTACT PERSON

DO NOT INCLUDE ANY OTHER INFORMATION

## Things to Remember



Failure to submit **electronically** through the ProcurePHX online portal by the due date and time

Failure to submit DBE EO1 Form and supporting documentation <u>electronically</u> through the ProcurePHX online portal by the due date and time

Failure to provide Bonding Statement **electronically** through the ProcurePHX online portal by the due date and time

Failure to submit Federal Contract Provisions and supporting documentation <u>electronically</u> through the ProcurePHX online portal by the due date and time

Violating "Contact with City Employees" policy

## GROUNDS FOR DISQUALIFICATION



## **IMPORTANT DATES:**

SOQ DUE
ISSUE REQUEST FOR PROPOSAL TO FINALISTS
PRE-PROPOSAL MEETING
REQUEST FOR PROPOSALS DUE
NOTIFY FIRMS OF AWARD SELECTION
SCOPE MEETING

JANUARY 12, 2024
JANUARY 22, 2024
JANUARY 25, 2024
FEBRUARY 5, 2024
MID-FEBRUARY 2024
LATE FEBRUARY 2024

Selection Schedule





### VENDOR REGISTRATION

VENDOR.SUPPORT@PHOENIX.GOV 602.262.1819 Brief overview for online registration and procurePHX accessibility



# NEW TO THE CITY OF PHOENIX?

All Firms **MUST** be registered in the Vendor Management System **PRIOR TO** submitting a Proposal

New Firms — After registering, the City will send an e-mail with a vendor number in approx. 2 days

**NEW:** Information on how to register with the City is available at:

https://www.phoenix.gov/finance/vendorsreg



# ALREADY REGISTERED ON PROCUREPHX?

All Firms MUST be registered in the Vendor Management System to SUBMIT a Proposal

If your firm is already registered with the City of Phoenix's ProcurePHX system, visit <a href="https://eprocurement.phoenix.gov/irj/portal">https://eprocurement.phoenix.gov/irj/portal</a> to login and access the electronic solicitation

Product Category Code is: 912000000

RFx (Event) Number is: 6000001524

Note: The VENDOR NUMBER is to be included on the cover of the Statement Of

**Qualifications** 



#### PROCUREMENT INFO

HTTPS://WWW.PHOENIX.GOV/STREETS/PROCUREMENT-OPPORTUNITIES

#### **Current Opportunities:**

Project-specific RFQs, Notifications, Sign-in Sheets, Presentations
 https://solicitations.phoenix.gov

Project Interviews, Bid Results, and Project Selections: https://solicitations.phoenix.gov/awards

The ProcurePHX online portal will be used for Solicitations only

https://eprocurement.phoenix.gov/irj/portal



#### QUESTIONS AFTER TODAY?

Last Day for questions is seven days before the SOQ's are due on Friday JANUARY 12, 2024

Email all questions to: <a href="mailto:annette.perez@phoenix.gov">annette.perez@phoenix.gov</a>

Reference RFx Number: 6000001524 in your email subject line

Or Call Annette Perez at (602) 273-3488



## QUESTIONS





#### RFX OVERVIEW

- Registration
- Login
- Viewing Solicitations
- Subscribe to Notifications
- •Uploading SOQ
- Submitting SOQ
- Checking Response Status
- Editing Response
- Questions



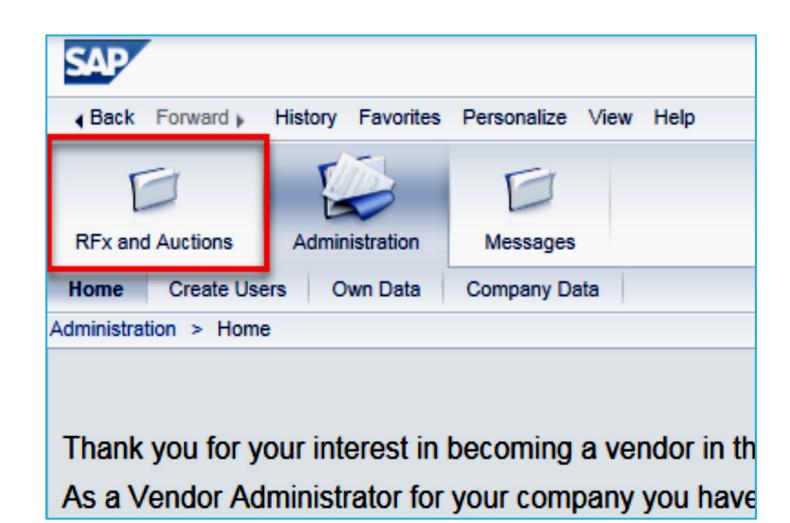
#### LOGIN

Log in to ProcurePHX portal:

https://eprocurement.phoenix .gov/irj/portal

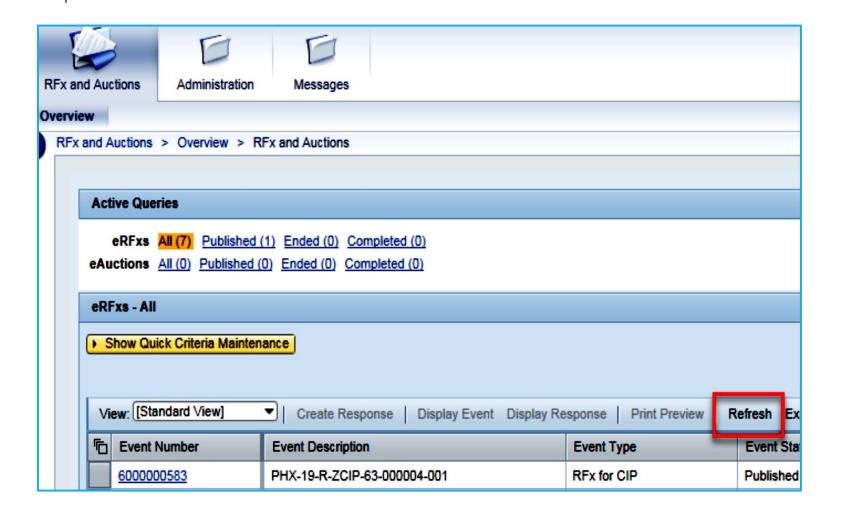
Select RFx and Auctions tab on the top Ribbon

You will be taken to the RFx Overview (Event) Page





#### FINDING SOLICITATIONS



Click the **Refresh** Button on the RFx Overview (Event) Page to see the most current information.

Find the solicitation you'd like to view from the list, by RFx (Event) Number.

For this solicitation, your RFx (Event) Number is: 6000001524

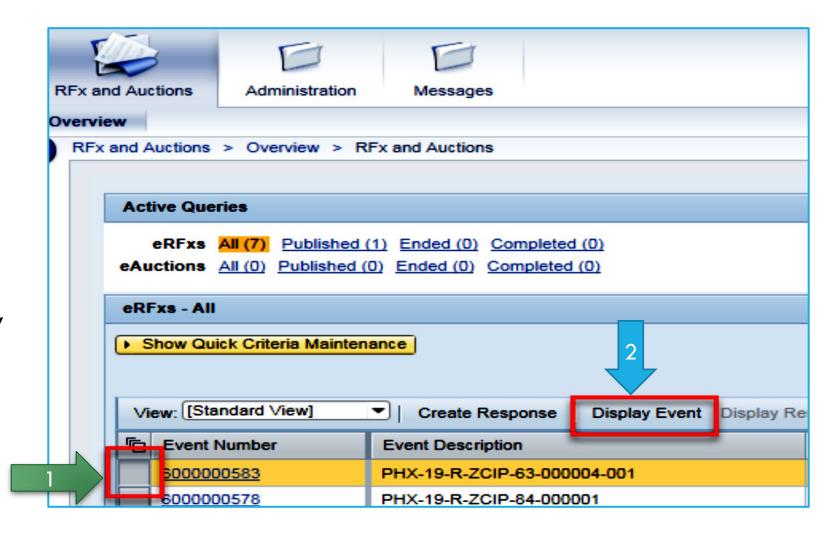


### VIEW SELECTED SOLICITATION

- Click the gray box next to the RFx (Event) Number you'd like to view. Then,
- 2. Click Display Event

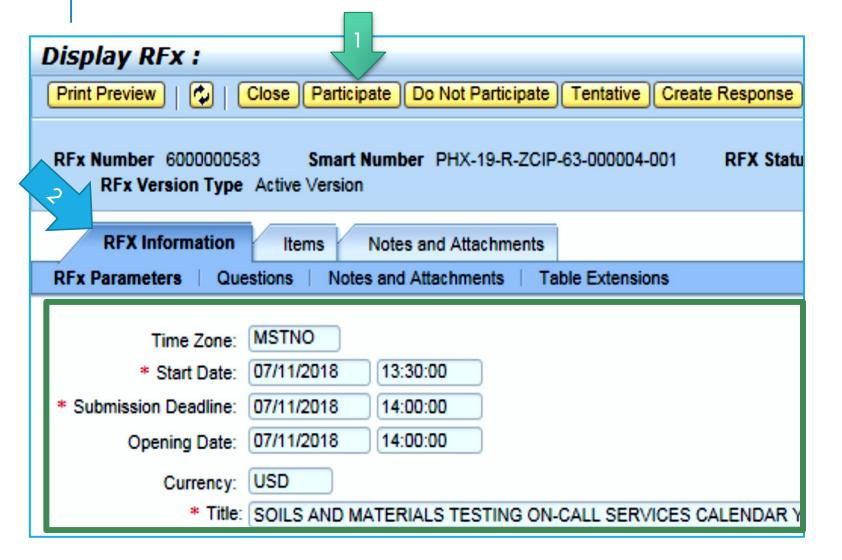
This will open a new window to view the selected RFx

If you don't see the new window, check your **POP-UP BLOCKER**.





#### WOULD YOU LIKE UPDATES ON THIS SOLICITATION?



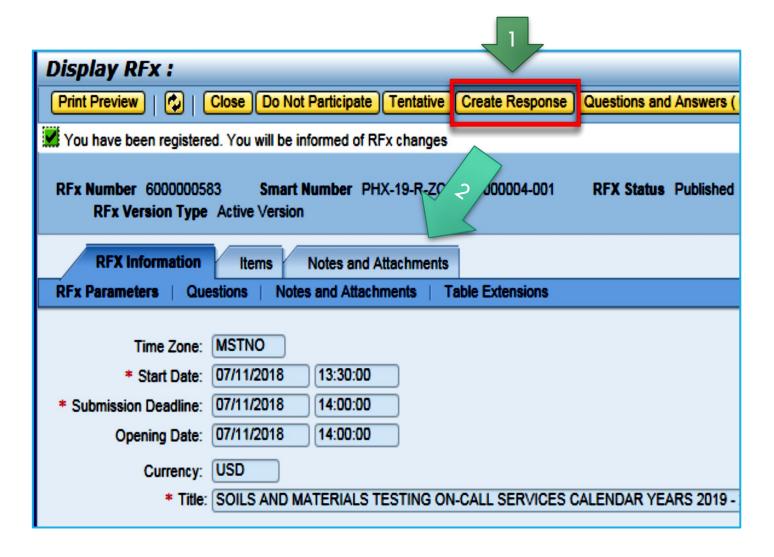
Update your **Participation Status** accordingly

- Click Participate. This will ensure you to get email notifications regarding your RFx Event, i.e. Notifications, New Attachments.
- Review RFx Information
   Tab for Start/Due dates/
   Title of Solicitation



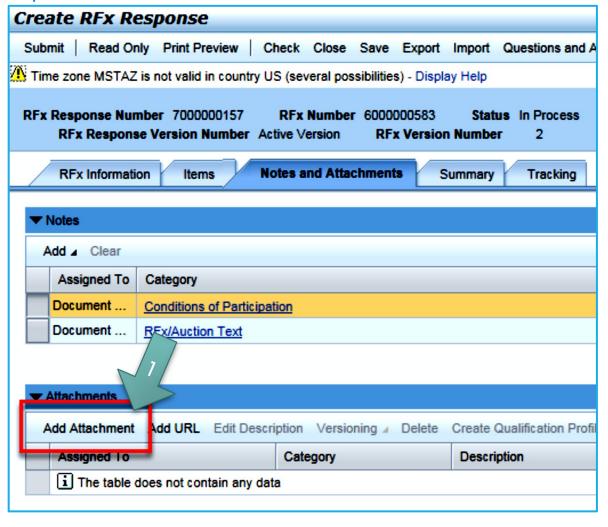
#### DO YOU WANT TO SUBMIT FOR THIS SOLICITATION?

- 1. Click Create Response
- 2. Review Notes and
  Attachments Tab for the
  RFQ, Pre-Submittal
  Presentation, Attendance
  Sheet, and Notifications,
  etc.

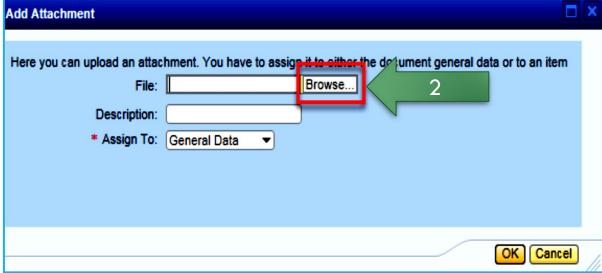




#### HOW TO UPLOAD YOUR SOQ



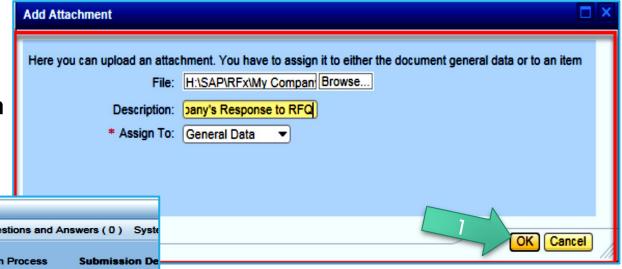
- Attach SOQ by clicking Add Attachment, there will be a separate pop up window
- 2. Click **Browse** in the pop up window to navigate to the desired attachment document





#### ADDING AN ATTACHMENT

 Once you've selected your document, add a Description and then click **OK**



Create RFx Response Submit Read Only Print Preview Check Close Save Export Import Questions and Answers (0) Systematical Systems (1) Systems RFx Response Number 7000000157 RFx Number 6000000583 Status In Process RFx Response Version Number Active Version **RFx Version Number** RFx Information **Notes and Attachments** Tracking Items Summary Notes Add 

Clear Assigned To Category Document ... Conditions of Participation Document ... RFx/Auction Text Attachments Add Attachment Add URL Edit Description Versioning 

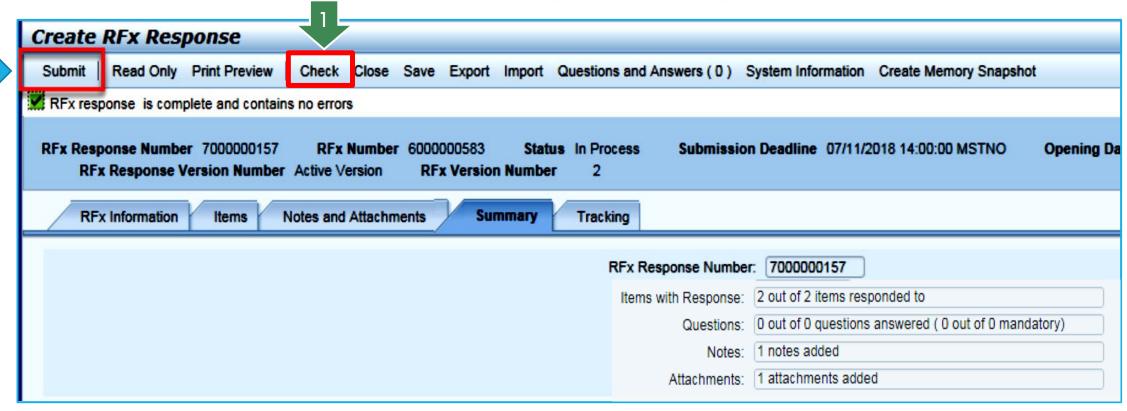
Delete Create Qualification Profile Assigned To Category Description **Document Header** 

- The **Summary** Tab provides a high-level overview of your RFx Response
- 3. Under description click the <u>blue</u>
  <u>link</u> to double check the file that has been uploaded



#### DOUBLE CHECK & SUBMIT

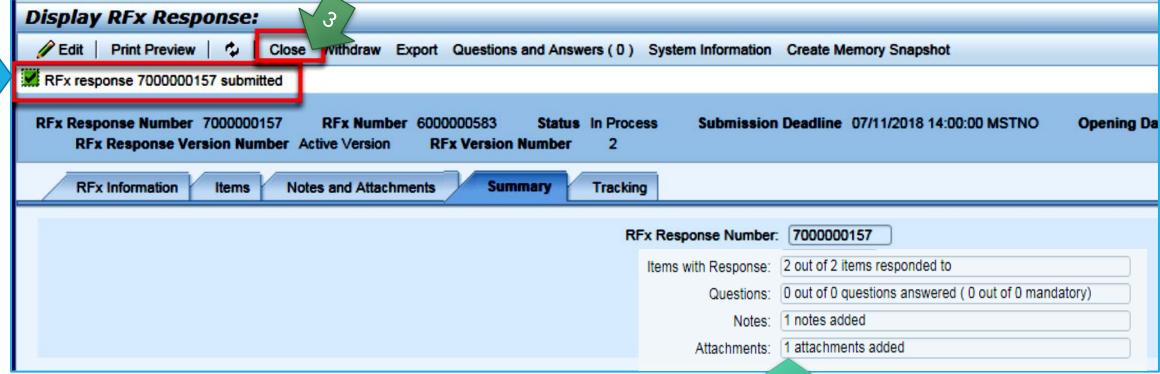
- 1. Click the CHECK button to ensure no system errors
- 2. Click the **SUBMIT** button to submit your RFx response





#### RFX RESPONSE SUBMITTED

- 1. You will see a RFx response message that your response was submitted. No email notification will be sent.
- 2. Confirm you have the required number of attachments listed, as outlined in the RFQ.
- 3. Click **Close**, and return to the RFx Overview (Event) Page.



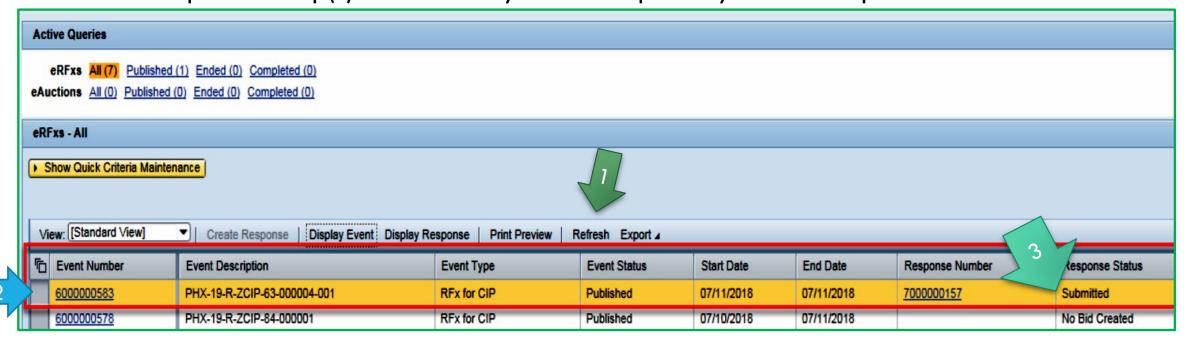
2



#### CHECKING THE RESPONSE STATUS

- 1. Click **Refresh** on the RFx Overview (Event) Page.
- 2. Locate the desired RFx (Event) Number, and scroll to the right.
- 3. Your Response Status should display 'Submitted'.

Note: A Response Status of In Process, or Saved indicates you are still in edit mode, and need to complete a step(s) before the system will update your RFx response to Submitted.



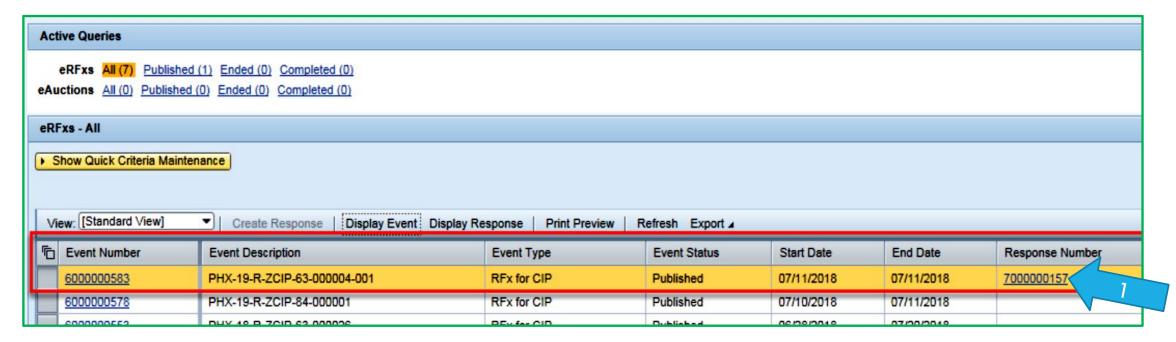


#### HOW TO EDIT YOUR SUBMISSION

The RFx Overview (Event) Page is also where you can find your saved RFx response.

Locate the desired RFx (Event) Number, and scroll to the right. You will see your RFx response number shown as a hyperlink.

1. Click on the hyperlink, a new window will pop up to allow you to edit your RFx response.





# FREQUENTLY ASKED QUESTIONS

When I submit, what does the <u>red</u> circle mean?

 Error on page and nothing will be submitted

When I submit, what does the <u>yellow</u> triangle mean?

 Typically a time zone error, information will still be submitted

When I submit, what does the **green** square mean?

Verify information is correct and click submit





# THANK YOU FOR ATTENDING!

