



# City of Phoenix

FINANCE DEPARTMENT • PROCUREMENT DIVISION

## PUBLIC NOTICE OF QUALIFIED VENDOR LIST

NOTICE DATE: February 23, 2024

SOLICITATION: RFQu 23-FINTD-002 Qualified Financial Underwriters

SOLICITATION DEADLINE: Friday, October 13, 2023 by 2:00pm

### Recommendation

Offers in response to the above referenced solicitation have been evaluated. Procurement recommends the following qualified vendor list:

1. Academy Securities, Inc.	17. Mesirow Financial, Inc.
2. AmeriVet Securities, Inc.	18. Mischler Financial Group, Inc.
3. Bancroft Capital, LLC	19. Morgan Stanley & Co. LLC
4. Barclays Capital Inc.	20. Piper Sandler & Co.
5. Blaylock Van, LLC	21. PNC Capital Markets LLC
6. BofA Securities, Inc.	22. Raymond James & Associates, Inc.
7. Cabrera Capital Markets, LLC	23. RBC Capital Markets, LLC
8. Citigroup Global Markets Inc.	24. Rice Financial Products Company
9. Estrada Hinojosa & Company, Inc.	25. Robert W. Baird & Co. Incorporated
10. FHN Financial Capital Markets	26. Samuel A. Ramirez & Co., Inc.
11. Goldman Sachs & Co. LLC	27. Stern Brothers & Co.
12. Hilltop Securities Inc.	28. Stifel, Nicolaus & Company, Incorporated
13. J.P. Morgan Securities LLC	29. Siebert Williams Shank & Co., LLC
14. Jefferies LLC	30. TD Securities (USA) LLC
15. Loop Capital Markets LLC	31. UMB Bank
16. Multi-Bank Securities, Inc.	32. Wells Fargo Bank

### Evaluation

The offers were evaluated based on responsiveness to specifications, terms and conditions, and responsibility to provide the required goods and/or services.

### Procurement File

The procurement file for this solicitation is available as of the date of this notice by contacting the procurement officer listed below.

Transparency Policy

As set forth in the solicitation's requirements, the City's Transparency Policy, governing communications between offerors and their representatives, is in effect through the date of this notice.

Procurement Officer

Zaid Abdulmajeed

[Zaid.Abdulmajeed@phoenix.gov](mailto:Zaid.Abdulmajeed@phoenix.gov)