CITY OF PHOENIX PARKS AND RECREATION DEPARTMENT

PRE-SUBMITTAL MEETING

LONE MOUNTAIN PARK CONSTRUCTION MANAGER AT RISK SERVICES PA75200683

PROCUREPHX PRODUCT CATEGORY CODES: 912000000

RFx Number: 6000001590

April 5, 2024

Meeting will start at 10:00 a.m.



WELCOME AND INTRODUCTIONS

City of Phoenix Representatives

Tom Carroll, Contracts Specialist II (Debra Russell Presenting) *Point of Contact for Submittal and RFQ Questions* Office of the City Engineer, Design and Construction Procurement <u>Tom.carroll@phoenix.gov</u> (602) 534-1423

Kelly Peterich, PE, Vertical Project Manager Design and Construction Management Division

Todd Shackelford, Project Manager Parks and Recreation Department

Martha A. Perches, Compliance Assistant Point of Contact for SBE Questions Equal Opportunity Department business.relations.eod@phoenix.gov (602) 495-5259



AGENDA

Questions are welcome after each presentation

- Meeting Overview
- EOD
- Project Description
- Scope of Work / Services
- SOQ Evaluation Criteria / RFQ Overview
- Submittal Requirements (Page Count)
- Grounds for Disqualification
- Important Dates: Selection Schedule
- Procurement Webpages
- ProcurePHX for RFX
 - Vendor Registration
- Questions After Today



MEETING OVERVIEW

PLEASE SIGN YOUR NAME, FIRM NAME, PHONE NO. AND EMAIL ADDRESS IN ATTENDANCE SHEET

The Attendance Sheet, PowerPoint and Notification(s) will be posted on City of Phoenix's ProcurePHX system at:

https://eprocurement.phoenix.gov/irj/portal

(RFX 6000001590)

AND posted on City of Phoenix's Procurement website:

https://solicitations.phoenix.gov

It is <u>your responsibility</u> as a RFQ holder to determine, prior to submittal, if any Notifications have been issued.

This is your <u>ONLY</u> opportunity to discuss this solicitation with City staff.

Only firms whose physical business is located within Maricopa County are eligible to meet the SBE subcontracting goal, which will be set prior to construction of this project.

Goal Setting Methodology

- ✓ Goals are established by City of Phoenix Goal Setting Committee
- Successful Prime will work with the Small Business Engagement Team prior to goal setting
- ✓ No established SBE goal for Design Phase
- ✓ SBE goal for construction phase will be established upon substantial completion of design



Pre-Award Requirements:

- No SBE documents due at time of submittal
- ✓ Outreach Efforts and SBE Plan should be actively in development
- ✓ Document Document Document



Post-Award Requirements:

To locate certified firms:

https://phoenix.diversitycompliance.com Select: Directory of SBE Certified Firms

REMEMBER:

- •Confirm certification status of a firm
- •Confirm certified scope of work
- •Letters of Intent to Perform as an SBE Subcontractor/Supplier
- •Statement of Proposed SBE Utilization must be reviewed and approved by EOD prior to execution of each GMP



Equal Opportunity Department

For more information, please contact:







PROJECT MANAGERS

Kelly Peterich, PE Vertical Project Management

Todd Shackelford Parks and Recreation Department

PROJECT DESCRIPTION

The Lone Mountain Park project includes the 40-acre park development, and using the current master plan will integrate the master plan update alternative design themes.

The project will also include new park amenities, hardscape, landscape, and infrastructure.

SCOPE OF WORK

Project Scope of Work includes but is not limited to the following:

- Concrete path with security lighting
- Security dusk to dawn lighting
- Lighted soccer field, ball field
- Lighted multi-use fields basketball court, tennis court, Muti-use field
- Lighted dog park small and large dog areas
- Shaded plaza with security lighting, ramadas, benches, and picnic tables
- ADA Compliance
- Open space
- Parking lot
- Restrooms 400 S.F. masonry restroom building
- Playground and splash pad area with security lighting
- Stabilized decomposed granite path w/ exercise stations, benches, and picnic tables

- Site irrigation sprinkler / drip irrigation, operated by cloud-based irrigation control system
- Landscaping groundcover, new plants and relocated plants, passive and active-use natural turfgrass and drought-tolerant, native or naturalized desert planting
- Drainage on-site storm water facilities and storm drain systems
- Street lighting
- Private fire hydrant and fire department connection
- Utilities to the site, including potable water service to drinking fountains and the seating area water feature
- Electrical for the park and open space improvements



SCOPE OF WORK





SCOPE OF WORK



LEGEND

- (1) Three cell fenced dog park with lighting
- Stormwater planting area
- 3 Ramada
- (2) Sand volleyball courts
- (5) Walking & biking path
- 6 Planted berm for screening
- $(\overline{\jmath})$ (6) Pickleball courts with shaded benches
- (8) (2) Tennis Courts
- (9) (2) Basketball Courts
- 10 Shaded playground structures for 2-4 and 5-12 with nature play
- (1) Restrooms
- (12) Splash pad
- (13) Exising desert wash area
- (14) Natural berm barrier at playground
- 15 Multi-use field
- Multi-use ball field to allow for softball & baseball w/ 60, 65, 70 & 90 base pegs
- 17 Nature trails
- (18) Revegetated passive recreation area
- (19) Wheeled plaza
- 20 Maintenance yard
- IIIII Wash
- All park lighting to be LED with dark sky parameters. Exact layout and quantities TBD.



PROJECT LOCATION





QUESTIONS





SOQ EVALUATION CRITERIA

Maximum Number of Points is 1000

- A. General Information (150 pts max)
- B. Experience and Qualifications of the Firm (250 pts max)
- C. Experience of Key Personnel to be Assigned to this Project (250 pts max)
- D. Understanding of Project and Approach to Perform Services (350 pts max)

Provide responses in the order listed in the RFQ Be complete, be concise

*Reference Check (21 points) *These points are in addition to the 1000 points for the SOQ

No formal interviews will be conducted

SUBMITTAL REQUIREMENTS

MAXIMUM pages permitted is <u>12 pages</u>: The following will <u>NOT</u> be counted in the max page count: •Front and back covers •Information Sheet •Table of Contents

Grounds for disqualification:

Failure to submit via <u>EMAIL</u> to the assigned Contracts Specialist by the due date and time

Violating "Contact with City Employees" policy

Failure to submit **Bonding Statement** via **email** by the due date and time Submit One (1) page Information Sheet: Project title/number; RFx number; firm name (legal name), address, phone number, vendor number; project contact person name, title, email address and signature. **Do not include any additional information**.

Paper Size $8\frac{1}{2}$ " x 11"; Font size no less than 10 pt.

Each page containing resumes, evaluation criteria, and additional content will be counted toward the maximum page limit

Pages that have project photos, charts and/or graphs will be counted toward the maximum page limit noted above

CMAR SERVICES – <u>BONDING STATEMENT</u>: Separate PDF attachment. WILL NOT count towards maximum number of pages

Selection Process

Each SOQ will be evaluated according to the evaluation criteria in the RFQ. A contract will be executed upon completion of negotiations of contract terms and City Council approval.

IMPORTANT DATES SELECTION SCHEDULE

SOQs DUE
SELECTION NOTIFICATION
SCOPE MEETING
April 19, 2024
Early May
Late May



DCP PROCUREMENT WEBPAGES

HTTPS://WWW.PHOENIX.GOV/STREETS/PROCUREMENT-OPPORTUNITIES

- Current Opportunities:
 - Project-specific RFQs, Notifications, Sign-in Sheets, Presentations
 https://solicitations.phoenix.gov
- Project Interviews, Bid Results, and Project Selections:

https://solicitations.phoenix.gov/awards

The ProcurePHX online portal will be used for <u>Solicitations</u> only

https://eprocurement.phoenix.gov/irj/portal



DCP PROCUREMENT WEBPAGES

https://www.phoenix.gov/streets/procure ment-opportunities/

Solicitations

Procurement

Newsletter

Website

RFQ

- Pre-Submittal Power **Point Presentation & Sign-In Sheet**
- Preliminary Results
- Final Results



Consulting & Construction For Capital Improvement Programs

Design and Construction Procurement coordinates the contracting process for capital improvement projects using Design-Bid-Build, Job Order Contracting, Design-Build, and Construction Manager at Risk project delivery methods. The section handles all aspects relating to the contracting process from advertisement through contract award and execution under A.R.S. Title 34 and the direction of the City Engineer.

*EFFECTIVE MONDAY, MARCH 11, 2019 ALL DESIGN AND CONSTRUCTION PROCUREMENT WEB PAGE LINKS NOW DIRECT TO THE MAIN CITY OF PHOEN SOLICITATIONS PAGE.

Current Opportunities - Request for Qualifications, project plans, and specifications for projects that are currently available, as well as project amendments,

notifications, plan holders list, pre-bid or pre-submittal sign-in sheets and PowerPoint presentations.

Project Interviews - Firms recently short-listed to participate in interviews for professional services and construction opportunities, as well as firms short-listed for 2-Step procurement processes.

Bid Results and Project Selections - Preliminary and final bid results are for Design-Bid-Build procurement opportunities. Preliminary bid results do not reflect the responsiveness or responsibleness of any received bids. Project Selections identify firms to be awarded professional services and construction opportunitie with the City.

Subscribe to Procurement Newsletter – Register to be on the distribution list for the free weekly newsletter that advertises design and construction opportunities.

In an effort to decrease paper costs, Design and Construction Procurement will place all construction plans, specifications, and addendum/notification on the City of Phoenix website for downloading. Interested parties can download the information and print at their own offices or copy the informatio to a disk and take to any reprographics company of their choice.

Other Useful Resources

Protest Policy

Submit Protest to City Clerk

- Submitter's Handbook
- Public Records Request
- SBE/DBE Directory

CITY OF PHOENIX SOLICITATIONS WEBSITE

- 1. Project-specific RFQs, Notifications, Sign-in Sheets, PowerPoint Presentations
- 2. Link to "Tabulations, Awards and Recommendations" web page

https://solicitations.phoenix.gov



Solicitations

The City of Phoenix is committed to the principles of open competition and fairness for the procurement of goods and services. Working with customers, the City strives to ensure that our community receives the best value for the tax dollars that are expended.

The following is a list of all formal solicitations estimated to cost \$100,000 or more available for open competition. The list is inclusive of all formal solicitations issued by all City Departments for goods and services and for A.R.S Title 34 professional and construction services through the Office of the City Engineer. Please read the solicitation for submission instructions and requirements.

For information about the results of recent solicitations, visit the Tabulations, Awards, and Recommendations web page.

Search and Filter Options:

● Number ○ Title ○ Department ○ NIGP Code

Solicitation number "contains" searched term

Search Clear

Limit to	NIGP	

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Clear

All





Scan Your Signed W-9
 Register in System
 Set-Up ID & Password

To do business with the city you must register in **procurePHX**. To register, you must have a signed, scanned copy of your W-9. **Need Help?** Email **vendor.support@phoenix.gov** or call (602) 262-1819.



VENDOR REGISTRATION

- All Firms MUST be registered in the Vendor Management System
 PRIOR TO SUBMITTING A SOQ
- Information on how to register with the City is available at:

https://www.phoenix.gov/finance/vendorsreg

- New Firms After Registering, the City will send an e-mail with a vendor number in approx. 2 days
- If your firm is already registered with the City of Phoenix's ProcurePHX system, login and access the electronic solicitation at:

https://eprocurement.phoenix.gov/irj/portal

- Product Category Codes are: 91200000
- RFx Number is: 6000001590
- The VENDOR NUMBER is to be included on the cover of the Statement Of Qualifications



QUESTIONS AFTER TODAY?

Stay for ProcurePHX Overview

THANK YOU FOR ATTENDING!!! Email all questions to: tom.carroll@phoenix.gov

Reference RFx Number: 600001590 in your email subject line

Or call Tom Carroll at: (602) 534-1423

PROCUREPHX / RFX OVERVIEW

SOQ SUBMITTAL TO BE EMAILED TO ASSIGNED CONTRACTS SPECIALIST







RFX TIPS

Brief overview for online submissions

- Click "Refresh" often
- Make sure your Pop-Up blocker is turned OFF
- Application is accessible with Google Chrome (NOT Internet Explorer)
- When in the application, check for Notifications and other uploads by scrolling to the far right until you see a vertical ribbon. Then scroll down on the ribbon.
- When finished, always click "Close" on current screen, then click "Log Out" on upper right corner, following you can click the "X" in the upper right corner of the internet application.



LOGIN TO PROCUREPHX

If your firm is already registered with the City of Phoenix's ProcurePHX system, visit <u>https://eprocurement.phoenix.gov/irj/portal</u> to login and access the electronic solicitation

Product Category Code is: 912000000

RFx (Event) Number is: 6000001590

Note: The **VENDOR NUMBER** is to be included on the cover of the Statement Of Qualifications

procure PHX	
	User * Password * Log On Logon Problems? <u>Get Support</u>



RFX HOME SCREEN - LOGIN

Once you are logged in to ProcurePHX portal:

https://eprocurement.pho enix.gov/irj/portal

Select RFx and Auctions tab on the Ribbon

You will be taken to the RFx Overview (Event) Page

SAP		
	History Favorites	Personalize View Help
RFx and Auctions	Administration	Messages
Home Create Us	ers Own Data	Company Data
Administration > Home	e	

Thank you for your interest in becoming a vendor in th As a Vendor Administrator for your company you have



FINDING SOLICITATIONS

Click **Refresh** Button on the RFx Overview (Event) Page to see the most current information.

Find the solicitation you'd like to view from the list, by RFx (Event) Number.

For this solicitation, your RFx (Event) Number is: 6000001590

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Fx and Auctions	Administration	Messages		
verview				
RFx and Auctions	> Overview > Rf	Fx and Auctions		
Active Quer	ies			
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Event N	lumber	Event Description	Event Type	Event Sta
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600000578	F	HX-19-R-ZCIP	84-000	001	٦

- Click the gray box next to the RFx (Event) Number you'd like to view. Then,
- 2. Click **Display Event**

This will open a new window to view the selected RFx

If you don't see the new window, check your **POP-UP BLOCKER**.





Update your **Participation Status** accordingly

- 1. Click Participate. *This will* ensure you to get email notifications regarding your RFx Event, i.e. Notifications, New Attachments.
- 2. Review **RFx Information** Tab for Start/Due dates/ Title of Solicitation

QUESTIONS





DON'T USE SLIDES FROM HERE TO END

DO YOU WANT TO SUBMIT FOR THIS SOLICITATION?

- 1. Click Create Response
- 2. Review Notes and Attachments Tab for the RFQ, Pre-Submittal Presentation, Attendance Sheet, and Notifications, etc.

Display RFx :			
Print Preview	Close Do Not Participate Tentation	Create Response	Questions and Answers (
📕 You have been registere	d. You will be informed of RFx chang	es	
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RFx Parameters Que	estions Notes and Attachments	Table Extensions	
	MCTHO		
Time Zone:	MSTNO		
* Start Date:	07/11/2018 13:30:00		
* Submission Deadline:	07/11/2018 14:00:00		
Opening Date:	07/11/2018 14:00:00		
Currency:	USD		
* Title:	SOILS AND MATERIALS TESTING	ON-CALL SERVICES (CALENDAR YEARS 2019 -

HOW TO UPLOAD YOUR SOQ

Create RFx Response			
Submit Read Only Print Preview C	heck Close Save	Export Import	Questions and A
🎊 Time zone MSTAZ is not valid in country U	JS (several possibilitie	s) - Display Help	
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Add Attachment Add URL Edit Desci	ription Versioning 🛛	Delete Create C	ualification Profil
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i The table does not contain any da	ta		

1. Attach SOQ by clicking **Add Attachment**, there will be a separate pop-up window.

DO NOT USE SPECIAL CHARACTERS OR A LONG FILE NAME. THIS COULD CAUSE YOUR SOQ TO NOT BE LOADED PROPERLY AND YOU MAY BE DISQUALIFIED.

2. Click **Browse** in the pop-up window to navigate to the desired attachment document

Add Attachment		¢
Here you can upload an attact File: Description: * Assign To:		
	OK Cancel	

ADDING AN ATTACHMENT

 Once you've selected your document, add a Description and then click OK

Crea

Subn

RFx

- 2. The **Summary** Tab provides a high-level overview of your RFx Response
- 3. Under description click the <u>blue link</u> to double check the file that has been uploaded

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DOUBLE CHECK & SUBMIT

Click the CHECK button to ensure no system errors
 Click the SUBMIT button to submit your RFx response

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							RFx R	esponse Numb	er: 700000157		
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								Attachments	1 attachments add	ed	



RFX RESPONSE SUBMITTED

- 1. You will see a RFx response message that your response was submitted. No email notification will be sent.
- 2. Confirm you have the required number of attachments listed, as outlined in the RFQ.
- 3. Click **Close**, and return to the RFx Overview (Event) Page.

Display RFx Response:	
🖉 Edit Print Preview 🍫 Close	Vithdraw Export Questions and Answers (0) System Information Create Memory Snapshot
RFx response 7000000157 submitted	
RFx Response Number 7000000157 RFx Response Version Number Ad	Fx Number 6000000583 Status In Process Submission Deadline 07/11/2018 14:00:00 MSTNO Opening Date Version RFx Version Number 2
RFx Information Items Note	and Attachments Summary Tracking
	Trix Response Number: 7000000157
	It Items with Response: 2 out of 2 items responded to
	Questions: 0 out of 0 questions answered (0 out of 0 mandatory)
	Notes: 1 notes added
	Attachments: 1 attachments added



CHECKING THE RESPONSE STATUS

- 1. Click **Refresh** on the RFx Overview (Event) Page.
- 2. Locate the desired RFx (Event) Number, and scroll to the right.
- 3. Your Response Status should display 'Submitted'.

Note: A Response Status of In Process, or Saved indicates you are still in edit mode, and need to complete steps before the system will update your RFx response to Submitted.

Active Queries	Active Queries							
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600000578	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018		No Bid Created	



HOW TO EDIT YOUR SUBMISSION

The RFx Overview (Event) Page is also where you can find your saved RFx response.

Locate the desired RFx (Event) Number, and scroll to the right. You will see your RFx response number shown as a hyperlink.

1. Click on the **hyperlink**, a new window will pop up to allow you to edit your RFx response.

Active Queries								
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600000583	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	700000157		
600000578	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018			
600000552	COODDOLES DUX 18 D ZOID 62 000000 DEV for CID Dublished 06/08/0018 07/00/0049							

QUESTIONS



6

FREQUENTLY ASKED QUESTIONS



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PROCUREPHX / RFX OVERVIEW

Vendor Registration	Frequently Asked Questions	Tips and Tricks	Login
Viewing Solicitations	Subscribe to Notifications	Uploading & Attaching SOQ	Submitting SOQ
Checking Response Status	Editing Response	Things to Remember	Questions