### CITY OF PHOENIX PARKS AND RECREATION DEPARTMENT

### **PRE-SUBMITTAL MEETING**

### LONE MOUNTAIN PARK CONSTRUCTION MANAGER AT RISK SERVICES PA75200683

PROCUREPHX PRODUCT CATEGORY CODES: 912000000

**RFx Number: 6000001590** 

April 5, 2024

Meeting will start at 10:00 a.m.



# WELCOME AND INTRODUCTIONS

### **City of Phoenix Representatives**

**Tom Carroll**, Contracts Specialist II (Debra Russell Presenting) *Point of Contact for Submittal and RFQ Questions* Office of the City Engineer, Design and Construction Procurement <u>Tom.carroll@phoenix.gov</u> (602) 534-1423

**Kelly Peterich, PE,** Vertical Project Manager Design and Construction Management Division

**Todd Shackelford**, Project Manager Parks and Recreation Department

Martha A. Perches, Compliance Assistant Point of Contact for SBE Questions Equal Opportunity Department business.relations.eod@phoenix.gov (602) 495-5259



# AGENDA

Questions are welcome after each presentation

- Meeting Overview
- EOD
- Project Description
- Scope of Work / Services
- SOQ Evaluation Criteria / RFQ Overview
- Submittal Requirements (Page Count)
- Grounds for Disqualification
- Important Dates: Selection Schedule
- Procurement Webpages
- ProcurePHX for RFX
  - Vendor Registration
- Questions After Today



# **MEETING OVERVIEW**

#### PLEASE SIGN YOUR NAME, FIRM NAME, PHONE NO. AND EMAIL ADDRESS IN ATTENDANCE SHEET

The Attendance Sheet, PowerPoint and Notification(s) will be posted on City of Phoenix's ProcurePHX system at:

https://eprocurement.phoenix.gov/irj/portal

(RFX 6000001590)

AND posted on City of Phoenix's Procurement website:

https://solicitations.phoenix.gov

It is <u>your responsibility</u> as a RFQ holder to determine, prior to submittal, if any Notifications have been issued.

This is your <u>ONLY</u> opportunity to discuss this solicitation with City staff.

Only firms whose physical business is located within Maricopa County are eligible to meet the SBE subcontracting goal, which will be set prior to construction of this project.

#### **Goal Setting Methodology**

- ✓ Goals are established by City of Phoenix Goal Setting Committee
- Successful Prime will work with the Small Business Engagement Team prior to goal setting
- ✓ No established SBE goal for Design Phase
- ✓ SBE goal for construction phase will be established upon substantial completion of design



#### **Pre-Award Requirements:**

- No SBE documents due at time of submittal
- ✓ Outreach Efforts and SBE Plan should be actively in development
- ✓ Document Document Document



#### **Post-Award Requirements:**

#### To locate certified firms:

https://phoenix.diversitycompliance.com Select: Directory of SBE Certified Firms

#### **REMEMBER:**

- •Confirm certification status of a firm
- •Confirm certified scope of work
- •Letters of Intent to Perform as an SBE Subcontractor/Supplier
- •Statement of Proposed SBE Utilization must be reviewed and approved by EOD prior to execution of each GMP



# **Equal Opportunity Department**

### For more information, please contact:







# **PROJECT MANAGERS**

## Kelly Peterich, PE Vertical Project Management

## Todd Shackelford Parks and Recreation Department

# **PROJECT DESCRIPTION**

The Lone Mountain Park project includes the 40-acre park development, and using the current master plan will integrate the master plan update alternative design themes.

The project will also include new park amenities, hardscape, landscape, and infrastructure.

# **SCOPE OF WORK**

Project Scope of Work includes but is not limited to the following:

- Concrete path with security lighting
- Security dusk to dawn lighting
- Lighted soccer field, ball field
- Lighted multi-use fields basketball court, tennis court, Muti-use field
- Lighted dog park small and large dog areas
- Shaded plaza with security lighting, ramadas, benches, and picnic tables
- ADA Compliance
- Open space
- Parking lot
- Restrooms 400 S.F. masonry restroom building
- Playground and splash pad area with security lighting
- Stabilized decomposed granite path w/ exercise stations, benches, and picnic tables

- Site irrigation sprinkler / drip irrigation, operated by cloud-based irrigation control system
- Landscaping groundcover, new plants and relocated plants, passive and active-use natural turfgrass and drought-tolerant, native or naturalized desert planting
- Drainage on-site storm water facilities and storm drain systems
- Street lighting
- Private fire hydrant and fire department connection
- Utilities to the site, including potable water service to drinking fountains and the seating area water feature
- Electrical for the park and open space improvements



## **SCOPE OF WORK**





# **SCOPE OF WORK**



#### LEGEND

- (1) Three cell fenced dog park with lighting
- Stormwater planting area
- 3 Ramada
- (2) Sand volleyball courts
- (5) Walking & biking path
- 6 Planted berm for screening
- $(\overline{\jmath})$  (6) Pickleball courts with shaded benches
- (8) (2) Tennis Courts
- (9) (2) Basketball Courts
- 10 Shaded playground structures for 2-4 and 5-12 with nature play
- (1) Restrooms
- (12) Splash pad
- (13) Exising desert wash area
- (14) Natural berm barrier at playground
- 15 Multi-use field
- Multi-use ball field to allow for softball & baseball w/ 60, 65, 70 & 90 base pegs
- 17 Nature trails
- (18) Revegetated passive recreation area
- (19) Wheeled plaza
- 20 Maintenance yard
- IIIII Wash
- All park lighting to be LED with dark sky parameters. Exact layout and quantities TBD.

# **PROJECT LOCATION**





## QUESTIONS





# SOQ EVALUATION CRITERIA

### **Maximum Number of Points is 1000**

- A. General Information (150 pts max)
- B. Experience and Qualifications of the Firm (250 pts max)
- C. Experience of Key Personnel to be Assigned to this Project (250 pts max)
- D. Understanding of Project and Approach to Perform Services (350 pts max)

Provide responses in the order listed in the RFQ Be complete, be concise

\*Reference Check (21 points) \*These points are in addition to the 1000 points for the SOQ

No formal interviews will be conducted

### SUBMITTAL REQUIREMENTS

#### MAXIMUM pages permitted is <u>12 pages</u>: The following will <u>NOT</u> be counted in the max page count: •Front and back covers •Information Sheet •Table of Contents

#### Grounds for disqualification:

Failure to submit via <u>EMAIL</u> to the assigned Contracts Specialist by the due date and time

Violating "Contact with City Employees" policy

Failure to submit **Bonding Statement** via **email** by the due date and time Submit One (1) page Information Sheet: Project title/number; RFx number; firm name (legal name), address, phone number, vendor number; project contact person name, title, email address and signature. **Do not include any additional information**.

Paper Size  $8\frac{1}{2}$ " x 11"; Font size no less than 10 pt.

Each page containing resumes, evaluation criteria, and additional content will be counted toward the maximum page limit

Pages that have project photos, charts and/or graphs will be counted toward the maximum page limit noted above

**CMAR SERVICES – <u>BONDING STATEMENT</u>**: Separate PDF attachment. WILL NOT count towards maximum number of pages

### **Selection Process**

Each SOQ will be evaluated according to the evaluation criteria in the RFQ. A contract will be executed upon completion of negotiations of contract terms and City Council approval.

## IMPORTANT DATES SELECTION SCHEDULE

SOQs DUE Apr
SELECTION NOTIFICATION Ear
SCOPE MEETING Late

April 19, 2024 Early May Late May



### DCP PROCUREMENT WEBPAGES

### HTTPS://WWW.PHOENIX.GOV/STREETS/PROCUREMENT-OPPORTUNITIES

- Current Opportunities:
  - Project-specific RFQs, Notifications, Sign-in Sheets, Presentations
     <a href="https://solicitations.phoenix.gov">https://solicitations.phoenix.gov</a>
- Project Interviews, Bid Results, and Project Selections:

https://solicitations.phoenix.gov/awards

The ProcurePHX online portal will be used for <u>Solicitations</u> only

https://eprocurement.phoenix.gov/irj/portal



## DCP PROCUREMENT WEBPAGES

https://www.phoenix.gov/streets/procure ment-opportunities/

Solicitations

Procurement

Newsletter

Website

RFQ

- Pre-Submittal Power **Point Presentation & Sign-In Sheet**
- Preliminary Results
- Final Results



#### **Consulting & Construction For Capital Improvement** Programs

Design and Construction Procurement coordinates the contracting process for capital improvement projects using Design-Bid-Build, Job Order Contracting, Design-Build, and Construction Manager at Risk project delivery methods. The section handles all aspects relating to the contracting process from advertisement through contract award and execution under A.R.S. Title 34 and the direction of the City Engineer.

\*EFFECTIVE MONDAY, MARCH 11, 2019 ALL DESIGN AND CONSTRUCTION PROCUREMENT WEB PAGE LINKS NOW DIRECT TO THE MAIN CITY OF PHOEN SOLICITATIONS PAGE.

Current Opportunities - Request for Qualifications, project plans, and specifications for projects that are currently available, as well as project amendments,

notifications, plan holders list, pre-bid or pre-submittal sign-in sheets and PowerPoint presentations.

Project Interviews - Firms recently short-listed to participate in interviews for professional services and construction opportunities, as well as firms short-listed for 2-Step procurement processes.

Bid Results and Project Selections - Preliminary and final bid results are for Design-Bid-Build procurement opportunities. Preliminary bid results do not reflect the responsiveness or responsibleness of any received bids. Project Selections identify firms to be awarded professional services and construction opportunitie with the City.

Subscribe to Procurement Newsletter – Register to be on the distribution list for the free weekly newsletter that advertises design and construction opportunities.

In an effort to decrease paper costs, Design and Construction Procurement will place all construction plans, specifications, and addendum/notification on the City of Phoenix website for downloading. Interested parties can download the information and print at their own offices or copy the informatio to a disk and take to any reprographics company of their choice.

Other Useful Resources

Protest Policy

Submit Protest to City Clerk

Submitter's Handbook

Public Records Request

SBE/DBE Directory

## CITY OF PHOENIX SOLICITATIONS WEBSITE

- 1. Project-specific RFQs, Notifications, Sign-in Sheets, PowerPoint Presentations
- 2. Link to "Tabulations, Awards and Recommendations" web page

https://solicitations.phoenix.gov



#### Solicitations

The City of Phoenix is committed to the principles of open competition and fairness for the procurement of goods and services. Working with customers, the City strives to ensure that our community receives the best value for the tax dollars that are expended.

The following is a list of all formal solicitations estimated to cost \$100,000 or more available for open competition. The list is inclusive of all formal solicitations issued by all City Departments for goods and services and for A.R.S Title 34 professional and construction services through the Office of the City Engineer. Please read the solicitation for submission instructions and requirements.

For information about the results of recent solicitations, visit the Tabulations, Awards, and Recommendations web page.

Search and Filter Options:

Clear

Search

Search for Solicitation by:
Number O Title O Department O NIGP Code
Solicitation number "contains" searched term

All

Limit to NIGP...

Clear





Gamer Four Business into
 Scan Your Signed W-9
 Register in System Steps 10
 Set-Up ID & Password

To do business with the city you must register in **procurePHX**. To register, you must have a signed, scanned copy of your W-9. **Need Help?** Email **vendor.support@phoenix.gov** or call (602) 262-1819.



# **VENDOR REGISTRATION**

- All Firms MUST be registered in the Vendor Management System
   PRIOR TO SUBMITTING A SOQ
- Information on how to register with the City is available at:

https://www.phoenix.gov/finance/vendorsreg

- New Firms After Registering, the City will send an e-mail with a vendor number in approx. 2 days
- If your firm is already registered with the City of Phoenix's ProcurePHX system, login and access the electronic solicitation at:

https://eprocurement.phoenix.gov/irj/portal

- Product Category Codes are: 91200000
- RFx Number is: 6000001590
- The VENDOR NUMBER is to be included on the cover of the Statement Of Qualifications



### **QUESTIONS AFTER TODAY?**

Stay for ProcurePHX Overview

THANK YOU FOR ATTENDING!!! Email all questions to: tom.carroll@phoenix.gov

Reference RFx Number: 600001590 in your email subject line

Or call Tom Carroll at: (602) 534-1423

### PROCUREPHX / RFX OVERVIEW

### SOQ SUBMITTAL TO BE EMAILED TO ASSIGNED CONTRACTS SPECIALIST







## **RFX TIPS**

Brief overview for online submissions

- Click "Refresh" often
- Make sure your Pop-Up blocker is turned OFF
- Application is accessible with Google Chrome (NOT Internet Explorer)
- When in the application, check for Notifications and other uploads by scrolling to the far right until you see a vertical ribbon. Then scroll down on the ribbon.
- When finished, always click "Close" on current screen, then click "Log Out" on upper right corner, following you can click the "X" in the upper right corner of the internet application.



## LOGIN TO PROCUREPHX

If your firm is already registered with the City of Phoenix's ProcurePHX system, visit <u>https://eprocurement.phoenix.gov/irj/portal</u> to login and access the electronic solicitation

Product Category Code is: 912000000

RFx (Event) Number is: 6000001590

Note: The **VENDOR NUMBER** is to be included on the cover of the Statement Of Qualifications

<b>procure</b> PHX	
	User * Password * Log On Logon Problems? <u>Get Support</u>



## **RFX HOME SCREEN - LOGIN**

Once you are logged in to ProcurePHX portal:

#### https://eprocurement.pho enix.gov/irj/portal

Select RFx and Auctions tab on the Ribbon

You will be taken to the RFx Overview (Event) Page

SAP	•				
<b>∢</b> Back	Forward 🕨	History	Favorites	Personalize	View Help
RFx and	Auctions	Admin	istration	Messages	
Home	Create Use	ers O	wn Data	Company Da	ata
Administrat	ion > Home	•			

Thank you for your interest in becoming a vendor in th As a Vendor Administrator for your company you have



## **FINDING SOLICITATIONS**

Click **Refresh** Button on the RFx Overview (Event) Page to see the most current information.

Find the solicitation you'd like to view from the list, by RFx (Event) Number.

For this solicitation, your RFx (Event) Number is: 6000001590

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-ZCIP-63-000004-001
ZCIP 84-000001

- Click the gray box next to the RFx (Event) Number you'd like to view. Then,
- 2. Click **Display Event**

This will open a new window to view the selected RFx

If you don't see the new window, check your **POP-UP BLOCKER**.





Update your **Participation Status** accordingly

- 1. Click Participate. *This will* ensure you to get email notifications regarding your RFx Event, i.e. Notifications, New Attachments.
- 2. Review **RFx Information** Tab for Start/Due dates/ Title of Solicitation

# QUESTIONS





## DON'T USE SLIDES FROM HERE TO END

# DO YOU WANT TO SUBMIT FOR THIS SOLICITATION?

- 1. Click Create Response
- 2. Review Notes and Attachments Tab for the RFQ, Pre-Submittal Presentation, Attendance Sheet, and Notifications, etc.

Display RFx :								
Print Preview	Close Do Not Participate Tentati	ve Create Response	Questions and Answers (					
📕 You have been registere	d. You will be informed of RFx chang	es						
RFx Number 6000000583 Smart Number PHX-19-R-ZO 2 000004-001 RFX Status Published RFx Version Type Active Version								
<b>RFX Information</b>	Items Notes and Attachme	nts						
RFx Parameters   Que	estions   Notes and Attachments	Table Extensions						
	METHO							
l ime Zone:	MSTNO							
* Start Date:	07/11/2018 13:30:00							
* Submission Deadline:	07/11/2018 14:00:00							
Opening Date:	07/11/2018 14:00:00							
Currency:	USD							
* Title:	SOILS AND MATERIALS TESTING	ON-CALL SERVICES (	CALENDAR YEARS 2019 -					

# HOW TO UPLOAD YOUR SOQ

Create RFx Response			
Submit   Read Only Print Preview   C	heck Close S	Save Export	Import Questions and A
🎊 Time zone MSTAZ is not valid in country U	IS (several possi	bilities) - Displa	iy Help
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RFx Information Items No	otes and Attach	ments S	ummary Tracking
▼ Notes			
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Document Conditions of Participa	tion		
Document RFx/Auction Text			
▼ Attachments			
Add Attachment Add URL Edit Descr	iption Versioni	ng 🛛 Delete	Create Qualification Profil
Assigned I o	Category		Description
i The table does not contain any dat	ta		

1. Attach SOQ by clicking **Add Attachment**, there will be a separate pop-up window.

DO NOT USE SPECIAL CHARACTERS OR A LONG FILE NAME. THIS COULD CAUSE YOUR SOQ TO NOT BE LOADED PROPERLY AND YOU MAY BE DISQUALIFIED.

2. Click **Browse** in the pop-up window to navigate to the desired attachment document

Add Attachment		¢
Here you can upload an attact File: Description: * Assign To:	hment. You have to assign it to either the document general data or to an item Browse General Data	
	OK Cancel	

# **ADDING AN ATTACHMENT**

 Once you've selected your document, add a Description and then click OK

Crea

Subn

RFx

- 2. The **Summary** Tab provides a high-level overview of your RFx Response
- 3. Under description click the <u>blue link</u> to double check the file that has been uploaded

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Here you can upload an attachment. You have to assign it to either the document general data or to an it File: H:\SAP\RFx\My Compan Browse Description: pany's Response to RFQ * Assign To: General Data	÷m
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Assigned To Category	
Document Conditions of Participation	
Document RFx/Auction Text	
ttachments	
dd Attachment Add URL Edit Description Versioning   Delete Create Qualification Profile	
Assigned To Category Description	



# **DOUBLE CHECK & SUBMIT**

Click the CHECK button to ensure no system errors
 Click the SUBMIT button to submit your RFx response

Create	RFx Resp	oonse		7							
Submit	Read Only	Print Preview	Check	Close S	Save Expo	t Import	Questions and	Answers (0)	System Information	Create Memory Snapsh	not
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# **RFX RESPONSE SUBMITTED**

- 1. You will see a RFx response message that your response was submitted. No email notification will be sent.
- 2. Confirm you have the required number of attachments listed, as outlined in the RFQ.
- 3. Click **Close**, and return to the RFx Overview (Event) Page.

Display RFx Response:	3	
🖉 Edit   Print Preview   🍫 Close	Withdraw Export Questions and Answers (0) System	m Information Create Memory Snapshot
RFx response 7000000157 submitted		
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RFx Information Items Not	s and Attachments Summary Tracking	
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	It Item:	s with Response: 2 out of 2 items responded to
		Questions: 0 out of 0 questions answered ( 0 out of 0 mandatory)
		Notes: 1 notes added
		Attachments: 1 attachments added



# **CHECKING THE RESPONSE STATUS**

- 1. Click **Refresh** on the RFx Overview (Event) Page.
- 2. Locate the desired RFx (Event) Number, and scroll to the right.
- 3. Your Response Status should display 'Submitted'.

Note: A Response Status of **In Process**, or **Saved** indicates you are still in edit mode, and need to complete steps before the system will update your RFx response to **Submitted**.

Active Queries							
eRFxs All (7) Published ( eAuctions All (0) Published (	(1) Ended (0) Completed (0) (0) Ended (0) Completed (0)						
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Show Quick Criteria Mainten	ance						
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600000583	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	700000157	submitted
600000578	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018		No Bid Created



# HOW TO EDIT YOUR SUBMISSION

The RFx Overview (Event) Page is also where you can find your saved RFx response.

Locate the desired RFx (Event) Number, and scroll to the right. You will see your RFx response number shown as a hyperlink.

1. Click on the **hyperlink**, a new window will pop up to allow you to edit your RFx response.

Active Queries								
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Event Number	Event Description	Event Type	Event Status	Start Date	End Date	Response Number		
600000583	PHX-19-R-ZCIP-63-000004-001	RFx for CIP	Published	07/11/2018	07/11/2018	700000157		
600000578	PHX-19-R-ZCIP-84-000001	RFx for CIP	Published	07/10/2018	07/11/2018			
600000552	DUV 49 D 70ID 62 000006	DEv for CID	Dublished	00/00/0040	07/00/0040			

# QUESTIONS



6

## **FREQUENTLY ASKED QUESTIONS**



Create Krx Response
Submit   Read Only Print Preview   Check Close Save Export Import Questi
Ine 0002: Attribute Did you provide a response? is mandatory; maintain attribute value
Line 0003: Attribute Did you provide a response? is mandatory; maintain attribute value
U Line 0004: Attribute Did you provide a response? is mandatory; maintain attribute value
Line 0005: Attribute Did you provide a response? is mandatory; maintain attribute value
Time zone MSTAZ is not valid in country US (several possibilities) - Display Help
RFx Response Number 7000000157 RFx Number 6000000583 Status In P



## **PROCUREPHX / RFX OVERVIEW**

Vendor Registration	Frequently Asked Questions	Tips and Tricks	Login
Viewing Solicitations	Subscribe to Notifications	Uploading & Attaching SOQ	Submitting SOQ
Checking Response Status	Editing Response	Things to Remember	Questions