

## ADDENDUM #2

(please sign and return with the submittal)

### VENDOR'S INQUIRIES AND CITY'S RESPONSES

No.	Question	Answer
1.	Would it be possible to obtain the Schedule of Insurance specifically including the <b>premiums</b> . Due to London placements typically done on commission, this is necessary to provide a flat fee.	Please see Amended Attachment 1, attached to this Addendum, which is the Schedule of Insurance including the premiums.
2.	Kindly provide a 5-10 year loss history – this is helpful in providing analytics specific to your program to illustrate what we could do to assist you.	To obtain the requested 5–10-year loss history report you must submit a Public Records Request to prr@phoenix.gov.
3.	I am not finding any environmental coverage – referencing scope of work: Environmental Liability (Currently purchased for one property in Aviation Department. Can you kindly indicate if this is part of an existing policy and/or if I missed where this was listed.	City of Phoenix does not currently have Environmental Liability coverage.
4.	Does the City give respondents permission to use its logo in our response?	The City of Phoenix logo is public and should be used responsibly.
5.	Does the City require and/or prefer respondents utilize a minority or women owned business partner as a part of our services?	The utilization of minority or women owned business partners is not a requirement under this solicitation.
6.	What is the extent that the City's water district or utilities are included in the scope of work requirements?	City of Phoenix has a Water Department that is currently covered for liability as listed in Attachment 1. There is currently no additional policy including water districts.

7.	What are the specific KPI's used to monitor and evaluate the performance of your risk management program?	The information requested is not required for offerors to submit an offer or qualify under this solicitation.
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The balance of the specifications and instructions remain the same. Bidder must acknowledge receipt and acceptance of this addendum by signing below and returning the entire addendum with the bid or proposal submittal.

Name of Company: \_\_\_\_\_

Address: \_\_\_\_\_

Authorized Signature: \_\_\_\_\_

Print Name and Title: \_\_\_\_\_

Schedule of Insurance & Self-Insurance Programs  
INSURANCE POLICY SCHEDULE - FY 23/24

Policy Type	Effective Date Expiration Date	Carrier	Limits of Policy	Annual Premiums	Description
<b>Coverage Type: LIAB - Liability</b>					
Aircraft Liability and Hull	7/1/2023 7/1/2024	Westchester Fire Ins. Co.	\$50,000,000	\$490,496	Police Aircraft Liability Insurance. Includes War Risk and TRIA coverage. The Hull & Liability policy moved to Chubb from AIG this renewal. The renewal includes 'not in motion' deductible of \$1,000 and 'in motion' deductible that varies from \$10,000-\$12
Airport Liability	7/1/2023 7/1/2024	Chubb Ins. Co.	\$500,000,000	\$528,000	100% of 500,000,000
Airport Liability	7/1/2023 7/1/2024	Chubb Ins. Co.	\$500,000,000 xs \$0	\$116,009	Excess of \$400M of \$500M
Public Entity Liability – Buffer Layer Excess	7/1/2023 7/1/2024	Safety National Casualty Corporation	\$5,000,000 xs \$5,000,000	\$1,811,429	Excess Buffer Layer Liab #2 - Excess AL, GL, EPL/PO & Law Enforcement \$5M excess \$7.5M SIR
Public Entity Liability – Buffer Layer Excess	7/1/2023 7/1/2024	Princeton Excess & Surplus Lines Ins. Co	\$5,000,000 xs \$7,500,000	\$1,883,400	Munich RE: \$5M excess \$5M
Cyber - Network Security	7/1/2023 7/1/2024	AIG Specialty Insurance Co.	\$5,000,000	\$531,480	Cyber Insurance - Primary.
Cyber - Network Security	7/1/2023 7/1/2024	Lloyds of London	\$10,000,000 xs \$10,000,000	\$624,360	Cyber Ins - Lloyds of London/Tysers \$10M limit excess \$10M
Cyber - Network Security	7/1/2023 7/1/2024	Federal Ins. Co. (Chubb Group)	\$5,000,000 xs \$5,000,000	\$425,184	Carrier is Crum & Foster ( not in the system yet)
Cyber - Network Security	7/1/2023 7/1/2024	Homeland Insurance Company of New York	\$0	\$103,200	
Directors' & Officers' Liability	7/1/2023 7/1/2024	Berkley Select/Carolina Casualty	\$1,000,000	\$546	Silent Witness - Directors, Officers and Organization Liab, Employment Practices Liab, 3rd Party Liab
Fiduciary	7/1/2023 7/1/2024	RLI Ins. Co.- Other Bonds	\$3,000,000	\$110,675	COP - All retirement plans. Primary Fiduciary Coverage w \$150,000 SIR
Fiduciary	7/1/2023 7/1/2024	Ironshore Indemnity, Inc.	\$3,000,000 xs \$3,000,000	\$64,192	COPERS/DCP/PEHP XS Fiduciary Liability \$3M xs \$3M primary
Public Entity Liability 1 - Excess	7/1/2023 7/1/2024	Allied World Insurance Co.	\$5,000,000 xs	\$247,030	Excess Liab Layer 1- XS of \$5M SIR & \$5M Buffer Layer. Attachment point is \$62.5M SIR for both City and Transit
Public Entity Liability 2 - Excess	7/1/2023 7/1/2024	Lexington Ins. Co.	\$10,000,000 xs \$5,000,000 100%	\$1,109,400	Excess Liab Layer 2 - \$5M xs \$10M xs \$5M Buffer Layer xs \$17.5M SIR
Public Entity Liability 3 - Excess	7/1/2023 7/1/2024	Colony Insurance Company	\$10,000,000 xs \$27,500,000	\$794,743	Excess Liab Layer 3 - \$10M xs \$20M xs \$10M Buffer Layer xs \$10M SIR
Public Entity Liability 4 - Excess	7/1/2023 7/1/2024	Westchester Fire Ins. Co.	\$15,000,000 xs \$30,000,000	\$960,750	Excess Liab Layer 4 - \$15M xs \$30M xs \$5M Buffer Layer xs \$7.5M SIR
Public Entity Liability 5 - Excess	7/1/2023 7/1/2024	Great American Ins. Co.	\$10,000,000 xs \$52,500,000	\$532,000	Excess Liab Layer 5 - \$10M xs \$52.5M xs \$7.5M SIR
Unmanned Aircraft Drones	7/1/2023 7/1/2024	Chubb Ins. Co.	\$10,000,000 xs \$0	\$23,500	The Drone policy to Chubb from AIG this renewal

**Coverage Type: PACK - Package Policy**

Liability and Property	7/1/2023 7/1/2024	National Casualty Company	\$1,000,000	\$26,699	The property and casualty package program for the Phoenix Performing Arts Center moved from National Casualty and Scottsdale Indemnity to Mark Insurance Company and Markel American Insurance Company.
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**Coverage Type: PROP - Property Insurance**

Crime / Fidelity	7/1/2023 7/1/2024	F & D of Maryland / Zurich	\$2,000,000	\$17,690	Crime covg incl Faithful Perf for Gov't Employees.
EDP Property	7/1/2023 7/1/2024	Hanover Ins Co	\$0 100%	\$3,804	Inland Marine/Electronic Data Processing (EDP)
Fine Arts Insurance	7/1/2023 7/1/2024	Lloyds of London	\$61,000,000	\$45,243	Coverage for Fine Arts and Collectible Objects
Property Insurance - Primary	7/1/2023 7/1/2024	AIG Specialty Insurance Co.	\$750,000,000 55%	\$5,376,287	All Risk Primary Coverage - 55%. Various deductibles - All Peril \$250K, Windstorm/Hail \$1M
Property Insurance - Primary	7/1/2023 7/1/2024	Zurich	\$750,000,000 25%	\$2,313,874	All risk Primary Coverage - 28% Deductibles differ from AIG. All Peril = \$500M, Hail/Windstorm = \$1M Sublimits may differ from other quota share policies. Being \$187,500,000 part of a \$750,000,000 primary loss layer
Property Excess - 1	7/1/2023 7/1/2024	Ironshore Specialty Ins. Co.	\$150,000,000 xs \$100,000,000 3%	\$77,400	All Risk Primary Coverage - All Risk 3.33% 150M xz \$100M Limit

Property Excess - 1	7/1/2023 7/1/2024	PARTNERRE IRELAND INSURANCE DAC	\$50,000,000 xs \$50,000,000	\$93,912	All Risk Primary Coverage - shared 7% of \$50,000 excess of policy deductible in any one occurrence. Follows AIG form.
Property Excess - 2	7/1/2023 7/1/2024	Fidelis Bermuda	\$750,000,000 xs \$50,000,000 10%	\$475,020	3 layers: All Risk Primary Coverage - shared 10%/10%/7.5% (layer 1-3). Follows AIG form.
Property Excess - 2	7/1/2023 7/1/2024	CNA Ins. Co.	\$50,000,000 xs \$0 17%	\$684,315	All Risk Primary Coverage - shared 17%. Follows AIG form.
Property Excess - 3	7/1/2023 7/1/2024	Beazley USA Services, Inc.	\$150,000,000 10%	\$72,756	All Risk Primary Coverage - shared 3.67%. Follows AIG form.
Property Excess - 4	7/1/2023 7/1/2024	Landmark American Ins. Co.	\$500,000,000 xs \$250,000,000 15%	\$103,200	All Risk Primary Coverage - 7% shared. Follow AIG form.
Property Excess - 5	7/1/2023 7/1/2024	Chubb Bermuda	\$250,000,000 xs \$750,000,000 100%	\$180,000	Property - Excess Layer - 100%
Terrorism Insurance	7/1/2023 7/1/2024	Indian Harbor (AXA/XL)	\$500,000,000 25%	\$42,570	Primary Layer 25%. Deductible \$100,000 except Sky Train while in motion (\$250,000) Transit (\$50,000)
Terrorism Insurance	7/1/2023 7/1/2024	Lloyds of London	\$500,000,000 xs \$500,000,000 75%	\$102,942	Excess Layer - 75% policy. (\$375M of \$500M)
Terrorism Insurance	7/1/2023 7/1/2024	Lloyds of London	\$500,000,000 xs \$500,000,000 75%	\$35,294	Excess Layer - 75% policy. (\$375M of \$500M)
Terrorism Insurance	7/1/2023 7/1/2024	Lloyds of London	\$500,000,000 xs \$500,000,000 25%	\$19,350	Excess Layer - 25% ( \$125M xs \$500M)

### Coverage Type: WC - Workers' Compensation

Workers Comp & Emp Liab 1 - Excess	7/1/2023 7/1/2024	Safety National Casualty Corporation	\$75,000,000 xs \$10,000,000	\$393,182	City-wide Excess Workers' Compensation insurance. Excess of \$10M SIR.
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**Grand Totals: 36 Policies with a Total Annual Premiums Paid**

# BONDS

Policy Trigger	Policy Description	Effective Date	Expiration Date	Carrier	Policy Type	Program Per Occurrence Limit
Occurrence	\$50,000 - City Treasurer Joe Jatzkewitz	11/1/2023	11/1/2026	F & D of Maryland / Zurich	Bond -Public Official Bond	50,000.00
Occurrence	\$20,000 - City Mgr - Jeff Barton	10/16/2023	10/16/2026	F & D of Maryland / Zurich	Bond -Public Official Bond	20,000.00
Occurrence	\$5,000 - City Auditor - Ross Tate (waiting on USI to update bond with new auditor)	5/30/2021	5/30/2024	F & D of Maryland / Zurich	Bond -Public Official Bond	5,000.00