

## Welcome

## PHOENIX SIDEWALK SHADE STRUCTURES DESIGN-BID-BUILD



# CITY OF PHOENIX REQUEST FOR BIDS STREET TRANSPORTATION DEPARTMENT

Pre-Bid Meeting

PHOENIX SIDEWALK SHADE STRUCTURES

PROJECT NO.: ST85170116 ARPA

PROCUREPHX PRODUCT CATEGORY CODE:

912000000

**RFX NUMBER: 6000001688** 



## WELCOME AND INTRODUCTIONS

#### City of Phoenix Representatives

Kathleen Kennedy, Contracts Specialist II

Point of Contact for Submittals and Bid Questions

Office of the City Engineer

kathleen.kennedy@phoenix.gov

(602) 534-5789

Lana Nabaty, PE, Project Manager Street Transportation Department

Silvia Valadez, Equal Opportunity Specialist Lead Point of Contact for DBE Requirements
Equal Opportunity Department

silvia.valadez@phoenix.gov
(602)262-6690



### **AGENDA**

Mute your microphone and turn off camera

Questions are welcome after each presentation

Unmute, Identify yourself, and Ask Question OR

Enter question/s into the Chat Box and Identify yourself

- Meeting Overview
- Scope of Work and Project Location
- EOD DBE Requirements
- Submittal Requirements
- Grounds for Disqualification
- DCP Procurement Webpages
- City of Phoenix Solicitation Webpages
- ProcurePHX for RFX
  - Vendor Registration
- Questions After Today



## Meeting Overview

## PRE-SUBMITTAL ATTENDANCE SHEET PLEASE SIGN YOUR NAME, FIRM NAME, PHONE NO. AND EMAIL ADDRESS

https://eprocurement.phoenix.gov/irj/portal

**AND** posted on City of Phoenix's Procurement website:

https://solicitations.phoenix.gov

It is your responsibility as an IFB holder to determine, prior to submittal, if any addendums have been issued and to acknowledge on the bid submittal.

This is your ONLY opportunity to discuss this solicitation with City staff.



# STREET TRANSPORTATION Project Manager

LANA NABATY, PE PROJECT MANAGER

PHOENIX SIDEWALK SHADE STRUCTURE



## SCOPE OF WORK

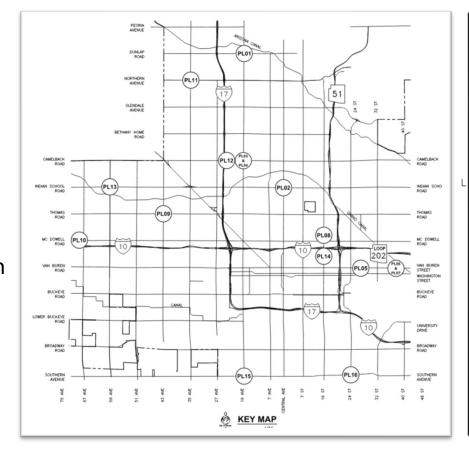
The City of Phoenix is proposing the fabrication and installation of 19 shade structures within Public ROW serving pedestrians near crosswalks.

Structure designs vary in size and complexity. Designs include 4 different panel cut patterns, frame shapes, and colors. All designs provide specific siting details to optimize shade within observed constraints. Limited concrete removal and construction is required as-noted in plans.



## PROJECT LOCATION

All 19 structures and associated locations are provided on Sheet No. 4 of the Final Plan Set. A total of 6 structures were eliminated late in the design process due to concerns with public safety.



PL#	Sheet #	LOCATION	CORNER#	QUARTER SECTION
PL01	5	DUNLAP RD & 19TH AVE *	001,002,003	26-24, 26-25, 27-24, 27-25
PL02	6	INDIAN SCHOOL RD & CENTRAL AVE	005,006	16-27, 16-28, 17-27, 17-28
PL03	7	CAMELBACK RD & 19TH AVE *	007	18-24, 19-24, 19-25
PL04	8	CAMELBACK RD & 19TH AVE *	008	18-24, 19-24, 19-25
PL05	9	VAN BUREN ST & 28TH ST	009	10-33
PL06	10	VAN BUREN ST & 35TH ST	013	10-35, 11-36
PL07	11	VAN BUREN ST & 36TH ST	014	10-35, 10-36, 11-36
PL08	12	N OF MCDOWELL RD & 16TH ST	015	12-30, 12-31, 13-30
PL09	13	THOMAS RD & 43RD AVE	016	15-18
PL10	14	MCDOWELL RD & W OF 67TH AVE	018,019	12-12, 13-12
PL11	15	NORTHERN AVE & 35TH AVE *	021	25-21
PL12	16	CAMELBACK RD & 23RD AVE	022	19-24
PL13	17	INDIAN SCHOOL RD & 59TH AVE	023,024	16-14, 17-14
PL14	18 ROOSEVELT ST & 16TH ST		025,026,027	11-30, 11-31, 12-30, 12-31
PL15	19	SOUTHERN AVE & 19TH AVE	028,029	2-24, 3-25
PL16	20	SOUTHERN AVE & 24TH ST	030,031	3-32, 3-33

<sup>\*</sup> ELIMINATED LOCATIONS



## SCOPE OF WORK

The scope of work will include but is not limited to:

- Structure Fabrication, including:
  - Shade panels with artist-prepared patterns for openings
  - Frame, foundation, connections, etc.
- Structure Installation, including survey, blue stake and potholes
- Site construction and removals, including concrete and accessibility feature upgrades
- Accessible pedestrian signal (APS) push buttons, traffic control
- Coordination with the City's Traffic Services Department
- Relocations (fire hydrant) and adjustments (junction boxes)



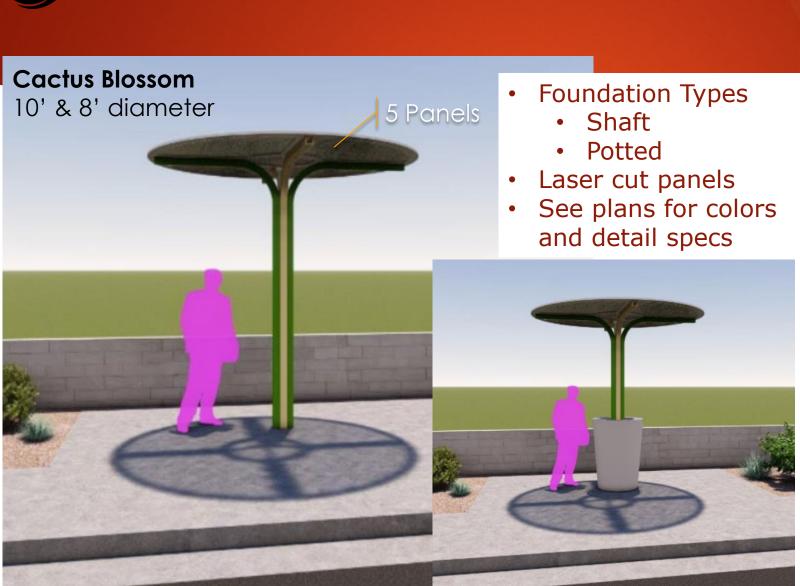
## SCOPE OF WORK

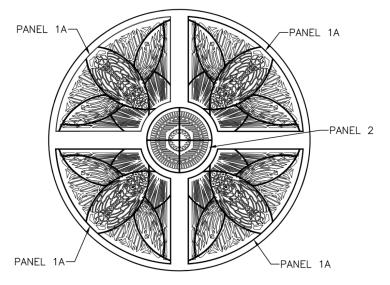
<u>Federal Aid Project requires compliance with Environmental Mitigation Measures shown in the Supplementary Conditions and include but not limited to:</u>

 The contractor shall post the Migratory Bird Treaty Act & Sonoran Desert Tortoise flyers at the construction site at all time during construction.



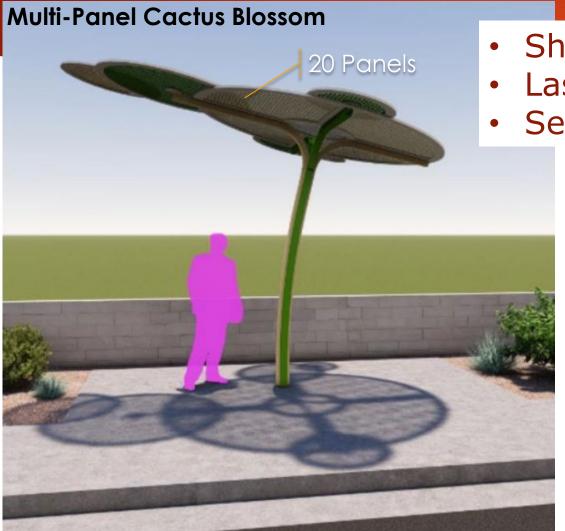
## Structures







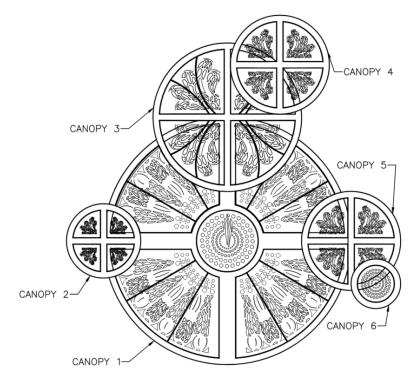
## Structures

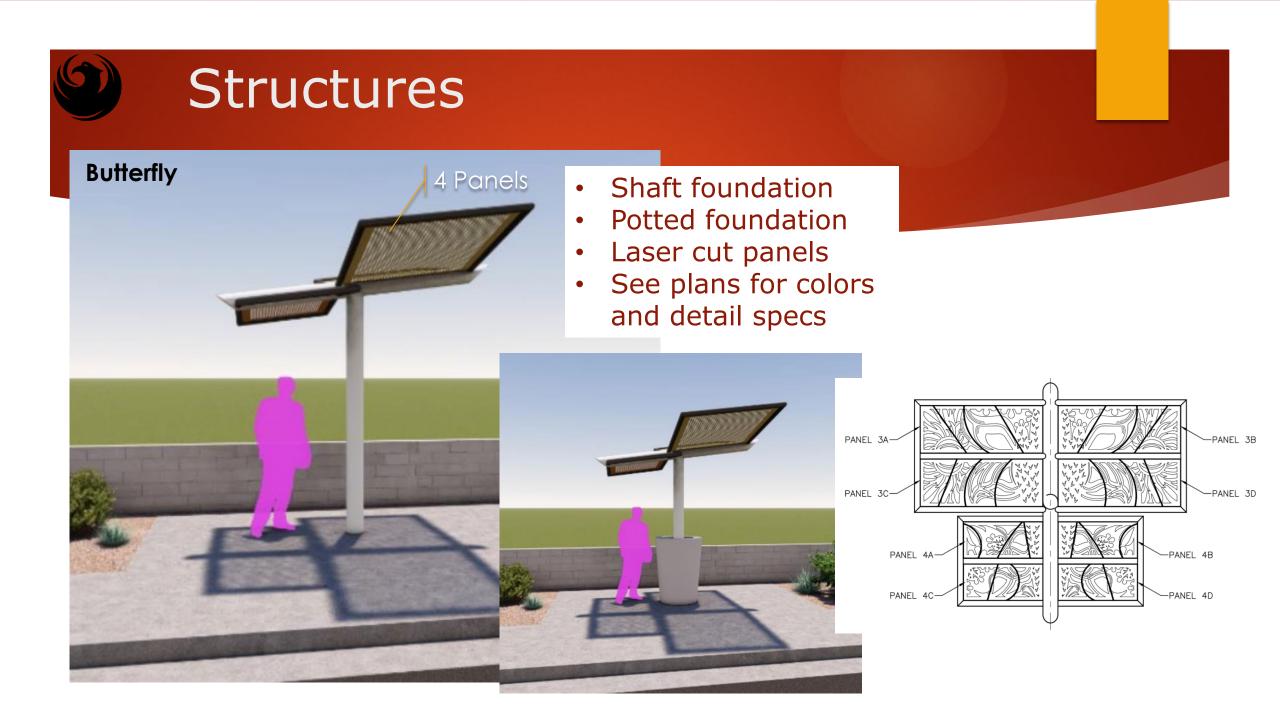


Shaft foundation only

Laser cut panels

• See plans for colors and detail specs





## Structures

Structures	Potted Foundation	<b>Drill Shaft Foundation</b>	
Cactus Blossom (8')	YES (3)	YES (2)	
Cactus Blossom (10')	YES (8)	(NOT USED)	
Multi-Cactus Blossom	NOT AVAILABLE	YES (3)	
Butterfly	YES (3)	(NOT USED)	







# EQUAL OPPORTUNITY DEPARTMENT DISADVANTAGED SMALL AND MINORITY BUSINESSES ARPA REQUIREMENTS PER 2 CFR 200.321

#### Silvia Valadez Barba

Equal Opportunity Department – Business Relations Division Contract Compliance

**Equal Opportunity Program Manager** 



American Rescue Plan Act (ARPA)
Coronavirus State and Local Fiscal Recovery Funds (SLFRF)



### PROJECT SOURCE OF FUNDING

United States Department of the Treasury



American Rescue Plan Act (ARPA)
Coronavirus State and Local Fiscal Recovery Funds (SLFRF)



## REQUIREMENTS FOR USING DISADVANTAGED SMALL AND MINORITY BUSINESSES ON ARPA-FUNDED PROJECTS

#### The City of Phoenix:

- Strives to advance the economic growth of small businesses on its public projects.
- ➤ Ensures contractors and consultants achieve full compliance with all applicable federal regulations related to 49 CFR, Part 26 & 2 CFR 200.321 as applicable to:
  - Solicitations
  - Bid Verifications
  - Subcontractors Approvals
  - Compliance Monitoring
  - Sanctions and Penalties





# REQUIREMENTS FOR USING DISADVANTAGED SMALL AND MINORITY BUSINESSES ON ARPA-FUNDED PROJECTS

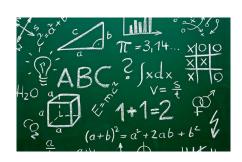
WHAT THIS MEANS TO YOU!

#### **REQUIRED ARPA-DBE Contract Goal: NA**

However, all proposers are <u>strongly encouraged</u> to use small business concerns (DBE, SBE, SBC, or other Small and Minority Business) that are owned and controlled by socially and economically disadvantaged individuals for this project.

#### **REQUIRED ARPA-DBE forms:**

- ■E01 AD (due at time of submittal)
- **■E02 AD** (due within 5 business days after bid opening)
- **■E03 AD** (due within 5 business days after bid opening)



#### **REQUIRED ARPA-DBE Monitoring**

All standard monitoring requirements for federally-funded projects apply to include

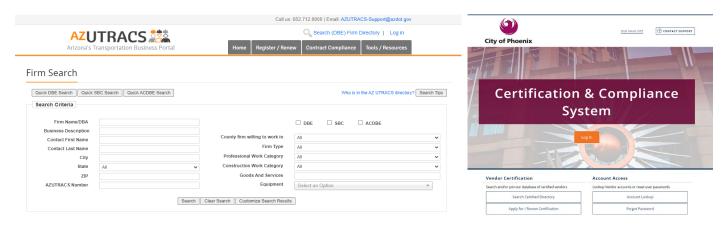
- Subcontractor Approvals
- Compliance Monitoring



## WHERE TO FIND CERTIFIED DBE AND SMALL BUSINESSES FOR THIS ARPA-FUNDED PROJECT

#### ONLINE DIRECTORIES

- Certified AZUTRACS DBEs and SBCs can be found at <a href="https://utracs.azdot.gov/Search">https://utracs.azdot.gov/Search</a>
- Certified City of Phoenix SBEs can be found at <a href="https://phoenix.diversitycompliance.com/">https://phoenix.diversitycompliance.com/</a>
  Proposed subcontractors that are DBEs or SBEs <a href="must be certified">must be certified</a> in specified scopes of work (NAICS codes) they will perform for you to be considered for calculation of your small business participation efforts.





## **Bid Submittal Requirements REQUIRED EOD FORMS (3)**

FORM E01 - AD - DUE AT TIME OF SUBMITTAL

FORM E02 - AD - DUE within 5 business days after bid opening

FORM E03 - AD - DUE within 5 business days after bid opening

Submit in a separate sealed envelope Failure to submit = NON-RESPONSIVE





## Bid Submittal Requirements REQUIRED EOD FORM E01- AD



#### city of Phoenix

Disadvantaged Small and Minority Business (DSMB) ARPA Program FORM EO1 - AD - STATEMENT OF OUTREACH COMMITMENT (Due with initial submittal)

Project Number:	Proiect Title:
	,

On behalf of the Submitter, I certify under penalty of perjury that the following information is true and correct

If selected as the Successful Submitter, the Successful Submitter will:

- Fulfill all required small and minority business outreach requirements and shall submit all required outreach efforts documentation for contracting opportunities within 5 business days.
- Conduct all required small and minority business outreach and will submit all supporting documentation; and
- Comply with the Race and Gender-Neutral post-award requirements stated in the DBE ARPA Contract Clause.

Company Name	c			
Company Mailin	g Address:			
Representative	Name:			
Title:				
Email Address:				
Cianaturo:			Date:	

DUE AT TIME OF SUBMITTAL

Submit with E02- AD in a separate sealed envelope Failure to submit = NON-RESPONSIVE



## Bid Submittal Requirements REQUIRED EOD FORM E02-AD

Name of Con	anany (Submitter):	Co	ntract # / Project #:	Contra	oct Name:	
Name of Company (Submitter):		00	Contract # / Project #: Contra		act Name:	
Contact Pers	on:	Ph	one #:	Email:		
Successful submitter must conduct outreach efforts and submit supplefforts, as described in the 2 CFR Part 200, in accordance with the contract Clauses. Successful submitter should make copies of this fand C must be completed for all businesses which includes AL		nce with the detailed i opies of this form as r	other Small and Min other Small and Min other Small and Min for columns D and F		are required to be competed for rity Business firms. Supporting (E)	
	Business Name tact Information	Business Status	Scope(s) of Work Solicited	Solicitation Method	Selection Decision	Communication Final Selection Outcome
Name: Address:		DBE SBC Small	NAICS Codes and Scope(s) of Work:	E-mail Blast Phone Call	Firm was selected	Date Firm was Notified:
City, State, Zip:	Number of Employees:	Business Concern  SBE - City of Phoenix Certified		In-Person Newspaper	Provide expanation of why firm NC	Method used to Communicate Selection: Email
Phone Number: Number of Years in	Email or Fax:  Range of Annual Gross	Other Small		Website Trade Listing	_	Phone
Business:	<pre>Receipts &lt; \$1 million</pre>	Busines		Outr ach Event		Letter
Gender of Majority Owner:	Race of Majority Owner:			Other		In person
Name:		DBE	NAICS Codes and Scope(s) of Work:	E-mail Blast	Firm was selected	Date Firm was Notified:
Address: SBC - Sn		SBC - Small		Phone Call	Firm was not selected	
City, State, Zip:	Number of Employees:	Business Concern SBE - City of		In-Person Newspaper	Provide explanation of why firm NOT selected	Method used toCommunicate Selection;
Phone Number:	Email or Fax:	Phoenix Certified		Website		Email Phone
Number of Years in Business:	Range of Annual Gross Receipts:  < \$1 million -	Other Small and Minority Business		Trade Listing		Fax
Gender of Majority Owner:	Race of Majority Owner:	- Control		Outreach Event Other		Letter In person

DUE 5 CALENDAR DAYS AFTER BID OPENING

Submit with E01-100 in a separate sealed envelope.
Failure to submit = NON-RESPONSIVE

<sup>\*</sup>Firms must be notified of final selection outcome prior to submittal of columns E & F of this form.



## **Bid Submittal Requirements REQUIRED EOD FORM E02- AD**

- 1. Identify opportunities and scopes of work for small business participation.
- 2. Conduct outreach for small business participation.
- 3. Evaluate small business proposals for participation.
- **4.** <u>T</u>ell each small business that responded to the outreach efforts of their selection decision whether they were selected or not.



Submit with E01- AD in a separate sealed envelope Failure to submit = NON-RESPONSIVE

## **DOCUMENT!!! DOCUMENT!!!** DOCUMENT!!!

## **Bid Submittal Requirements REQUIRED EOD FORM E02-AD**

#### **SUPPORTING DOCUMENTATION MUST INCLUE:**

- ✓ Copy of the actual solicitation sent to interested Small Businesses. The solicitation may be in the form of a letter, attachment to an e-mail, advertisements in newspapers/trade papers, or written communications with chambers of commerce.
- ✓ Bidder shall submit documentation that establishes how Bidder communicated its selection decisions and outcomes to each Small Businesses SELECTED OR NOT SELECTED for this Contract. This documentation may be in the form of a letter, e-mail, or a telephone log and must show the name of the person contacted and date.
  - ❖ It is IMPORTANT that you read and follow each of the requirements.
  - ❖ Failure to provide complete documentation as required will result in bid being deemed non-responsive.

## **Bid Submittal Requirements REQUIRED EOD FORM E02-AD**

#### **SOLICITATION METHOD SUPPORTING DOCUMENTATION:**

- ✓ Bidder uses an email blast or fax format, the documentation submitted must include a copy of the e-mail or fax.
  - ❖ Bidder must disclose all e-mail addresses and fax numbers to which the solicitation or outcome notification was sent and the date and time of the transmission.
- ✓ Bidder uses telephone calls, the document submitted must include date and time of the calls, the names of the respective persons representing Bidder and the Small Business.



### Bid Submittal Requirements REQUIRED EOD FORM E03- AD



#### City of Phoenix

Disadvantaged Small and Minority Business (DSMB) ARPA Program

FORM EO3 - AD - SMALL AND MINORITY BUSINESS UTILIZATION COMMITMENT

- [	Project Number:	Project Title:
-	1 Toject Humber.	Troject ride.
-		
-		

On behalf of the Successful Submitter, I certify under the penalty of perjury that the information submitted herein is true and correct:

- The firms indicated as "Selected" in Form EO2 AD Small and Minority Business Outreach Efforts, will participate in this contract;
- The Successful Submitter will comply with the Race- and Gender-Neutral post-award compliance requirements as stated in the DBE contract clause;
- Successful Submitter understands and agrees that any and all changes or substitutions to subcontracts with DBE's and Small Businesses must be authorized by the Phoenix EO Compliance Specialist prior to implementation; and
- 4. The following statement is true and correct:

The proposed total participation of firms on this contract will be:

DBE:	%	SBC:	 9
SBE:	%	Small Minority:	0

Company Name:					
Company Mailing Address:					
Representative Name:					
Title:					
Email Address:					
Phone Number:					
Signature:	Date:				

#### DUE 5 CALENDAR DAYS AFTER BID OPENING

Submit E01- AD in a separate sealed envelope Failure to submit = NON-RESPONSIVE



## EQUAL OPPORTUNITY DEPARTMENT BUSINESS RELATIONS DIVISION

#### For more information, please contact:

Silvia Valadez Silvia.valadez@phoenix.gov 602-262-6990



Creating an inclusive & equitable environment where everyone is valued.



# BIDDERS SHOULD REVIEW Information for Bidders (IFB) Section

#### **Questions**

All questions regarding plans and specifications must be received by the CS, via email, minimum 7 calendar days prior to bid opening (By November 11, 2024)

#### **Bid Submittal Checklist**

Items due at time of bid submittal

#### Post-Bid Submittal Checklist (the three lowest bidders)

Items due within 3 calendar days after bid opening by 5:00 p.m.

Submit to DCP Drop Box (Lobby of City Hall) OR

E-mail to: kathleen.kennedy@phoenix.gov



## SUBMITTAL REQUIREMENTS

Bid Submittal Checklist
Items due at time of bid submittal

- Acknowledge all Addenda P-1
- Completed Bid Proposal P-2 & P.S.-1
- Included your Bid Bond or Guarantee Cashier's Check (S.B.-1)
- Completed Disadvantaged Small and Minority Business (DSMB) ARPA Program
- Completed List of Major Subcontractors & Suppliers (L.O.S.-1)
- Buy American Certificate (B.A.C.-1)
- Non-Collusion Affidavit (N.C.A.-1)
- Certification of Non-Segregated Facilities (Page N.S.F.-1)

Submit in a separate sealed envelope:

Bid Bond – S.B.-1 (rated A- or better)

Failure to submit = Non-Responsive



### POST-BID SUBMITTAL CHECKLIST

THE THREE LOWEST BIDDERS MUST PROVIDE WITHIN
FIVE (5) CALENDAR DAYS AFTER BID OPENING DATE BY 4:00 P.M.

- ✓ List of All Subcontractors and Suppliers Form (L.O.S.-2)
- ✓ Completed Documentation of Disadvantaged Small and Minority Business Outreach Efforts with supporting documentation, Columns E and F (Form EO2); Instructions and supporting documentation are found in Section IV on pages DBEC-4 to 6 (Form EO2)
- ✓ Completed Disadvantaged Small and Minority Business Utilization Commitment (Form EO3)
- ✓ Bidders Disclosure Statement (B.D.S.-1 to 4)
- ✓ Affidavit of Identity (if a sole proprietor) (A.O.I.-1)

#### Failure to submit = Non-Responsive

#### **Contract Execution:**

- ✓ Contractor must provide proof of license required to perform the work.
- ✓ Verification of Experience Modification Rate (EMR)



## Grounds for Disqualification

Receipt of Bid after the specified cut-off date and time

Deposit of Bid in the wrong location

Violating the "Contact with City Employees" policy

## SEALED BIDS DUE DATE

Bids Will Be Due:Tuesday, November 19 at 2:00 P.M.

Submitted into the Design and Construction Procurement bid box located on the 1st Floor lobby:

> Phoenix City Hall Building 200 W. Washington Street Phoenix, Arizona, 85003



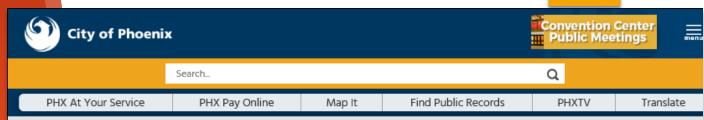


# DCP Procurement Webpages

► <a href="https://www.phoenix.gov/streets/procure">https://www.phoenix.gov/streets/procure</a> ment-opportunities/

- Invitation for Bids (IFB) = Specs / Plans / Addenda
- Pre-Bid Power Point Presentation & Sign-In Sheet
- Preliminary Bid Results
- Final Results & Bid Tabulation





City of Phoenix > Street Transportation > Procurement Opportunities

## Consulting & Construction For Capital Improvement Programs

Design and Construction Procurement coordinates the contracting process for capital improvement projects using Design-Bid-Build, Job Order Contracting, Design-Build, and Construction Manager at Risk project delivery methods. The section handles all aspects relating to the contracting process from advertisement through contract award and execution under A.R.S. Title 34 and the direction of the City Engineer.

\*EFFECTIVE MONDAY, MARCH 11, 2019 ALL DESIGN AND CONSTRUCTION PROCUREMENT WEB PAGE LINKS NOW DIRECT TO THE MAIN CITY OF PHOEN SOLICITATIONS PAGE.

Current Opportunities – Request for Qualifications, project plans, and specifications for projects that are currently available, as well as project amendments, notifications, plan holders list, pre-bid or pre-submittal sign-in sheets and PowerPoint presentations.

**Project Interviews** – Firms recently short-listed to participate in interviews for professional services and construction opportunities, as well as firms short-listed for 2-Step procurement processes.

**Bid Results and Project Selections** - Preliminary and final bid results are for Design-Bid-Build procurement opportunities. Preliminary bid results do not reflect the responsiveness or responsibleness of any received bids. Project Selections identify firms to be awarded professional services and construction opportunitie with the City.

Subscribe to Procurement Newsletter – Register to be on the distribution list for the free weekly newsletter that advertises design and construction opportunities.

In an effort to decrease paper costs, Design and Construction Procurement will place all construction plans, specifications, and addendum/notification on the City of Phoenix website for downloading. Interested parties can download the information and print at their own offices or copy the informatio to a disk and take to any reprographics company of their choice.

#### Other Useful Resources

Protest Policy

Submit Protest to City Clerk

Submitter's Handbook

Public Records Request

SBE/DBE Directory



# DCP Procurement WEBPAGES

#### HTTPS://WWW.PHOENIX.GOV/STREETS/PROCUREMENTOPPORTUNITIES

- Current Opportunities:
  - Project-specific RFQs, Addendas, Sign-in Sheets, Presentations <a href="https://solicitations.phoenix.gov">https://solicitations.phoenix.gov</a>
- Project Interviews, Bid Results, and Project Selections:

https://solicitations.phoenix.gov/awards

The ProcurePHX online portal will be used for Solicitations only

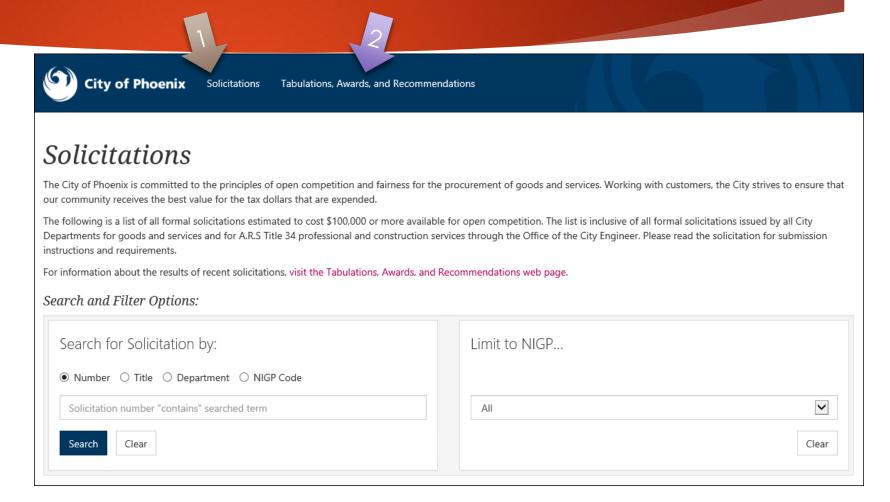
https://eprocurement.phoenix.gov/irj/portal



## City of Phoenix Solicitations Website

- 1. Project-specific IFBs, Addendas, Sign-in Sheets, PowerPoint Presentations
- 2. Link to "Tabulations, Awards and Recommendations" web page

https://solicitations.phoenix.gov





## Vendor Registration

- All Firms MUST be registered in the Vendor Management System PRIOR TO SUBMITTING A BID
- Information on how to register with the City is available at: <a href="https://www.phoenix.gov/finance/vendorsreg">https://www.phoenix.gov/finance/vendorsreg</a>
- ▶ **New Firms** After Registering, the City will send an e-mail with a vendor number in approx. 2 days
- If your firm is already registered with the City of Phoenix's ProcurePHX system, login and access the electronic solicitation at:

  <a href="https://eprocurement.phoenix.gov/irj/portal">https://eprocurement.phoenix.gov/irj/portal</a>
- Product Category Code is: 912000000
- RFx Number is: 6000001688
- ▶ The VENDOR NUMBER is to be included in the Bid Proposal Sheet.

#### **REGISTRATION HELP**



Call Help Desk (602) 262-1819

Email Help Desk vendor.support@phoenix.gov





### **QUESTIONS AFTER TODAY?**

Email all questions to: kathleen.kennedy@phoenix.gov

Stay for ProcurePHX Overview otherwise,

Reference RFx Number: 6000001688 in your email subject line

THANK YOU FOR ATTENDING!!!

Or call Kathleen Kennedy at: (602) 534-5789



## ProcurePHX and RFx Overview

Vendor Registration

Login

Viewing Solicitations

Subscribe to Notifications

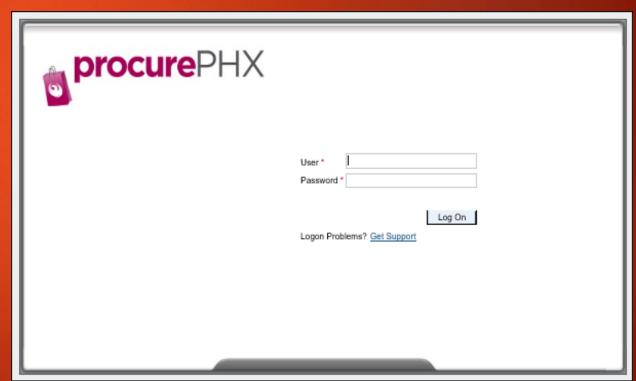


## Login to ProcurePHX

IF YOUR FIRM IS ALREADY REGISTERED WITH THE CITY OF PHOENIX'S PROCUREPHX SYSTEM, VISIT HTTPS://EPROCUREMENT.PHOENIX.GOV/IRJ/PORTAL TO LOGIN AND ACCESS THE ELECTRONIC SOLICITATION

Product Category Code is: 912000000 RFx (Event) Number is: 6000001688

Note: The **VENDOR NUMBER** is to be included on the cover of the Bid Proposal





## RFx Tips

Brief overview for online submissions

- Click "Refresh" often
- Make sure your Pop-Up blocker is turned OFF
- Application is accessible with MS Edge (NOT Internet Explorer)
- When in the application, check for Notifications and other uploads by scrolling to the far right until you see a vertical ribbon. Then scroll down on the ribbon.
- When finished, always click "Close" on current screen, then click "Log Out" on upper right corner, following you can click the "X" in the upper right corner of the internet application.



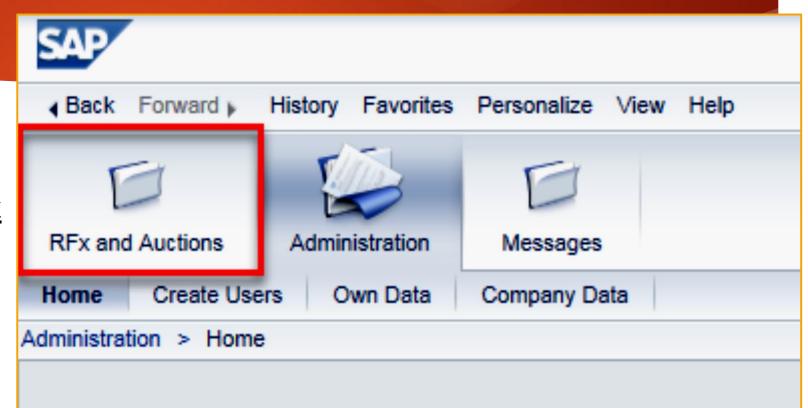
## RFx Home screen - Login

Once you are logged in to ProcurePHX portal:

#### https://eprocurement.phoenix .gov/irj/portal

Select RFx and Auctions tab on the Ribbon

You will be taken to the RFx Overview (Event) Page



Thank you for your interest in becoming a vendor in the As a Vendor Administrator for your company you have

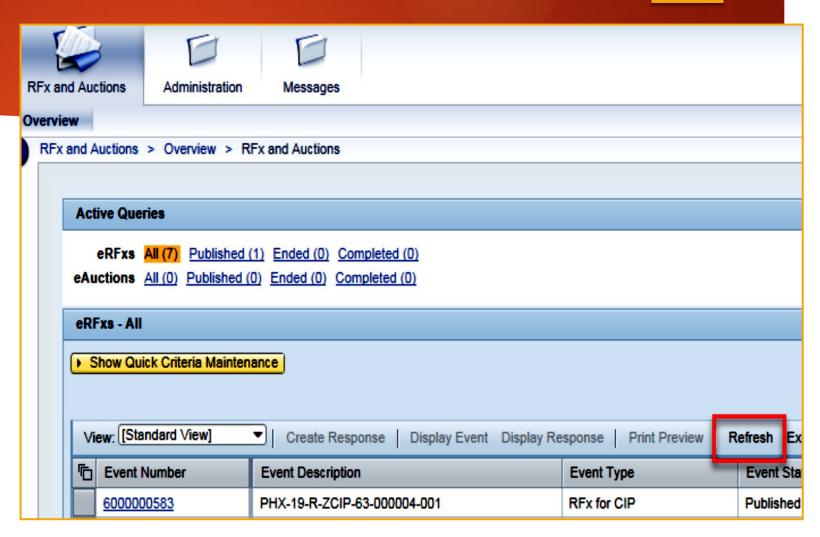


### FINDING SOLICITATIONS

Click **Refresh** Button on the RFx Overview (Event) Page to see the most current information.

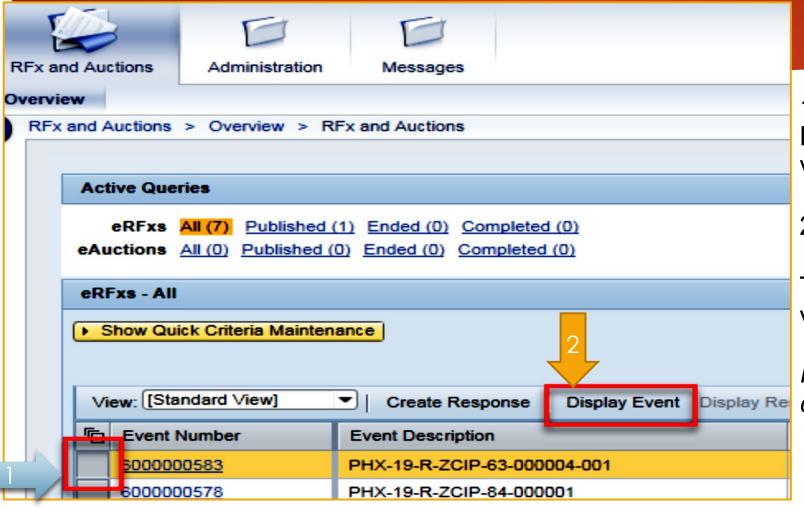
Find the solicitation you'd like to view from the list, by RFx (Event) Number.

For this solicitation, your RFx (Event) Number is: 6000001688





### View selected solicitation



1. Click the gray box next to the RFx (Event) Number you'd like to view. Then,

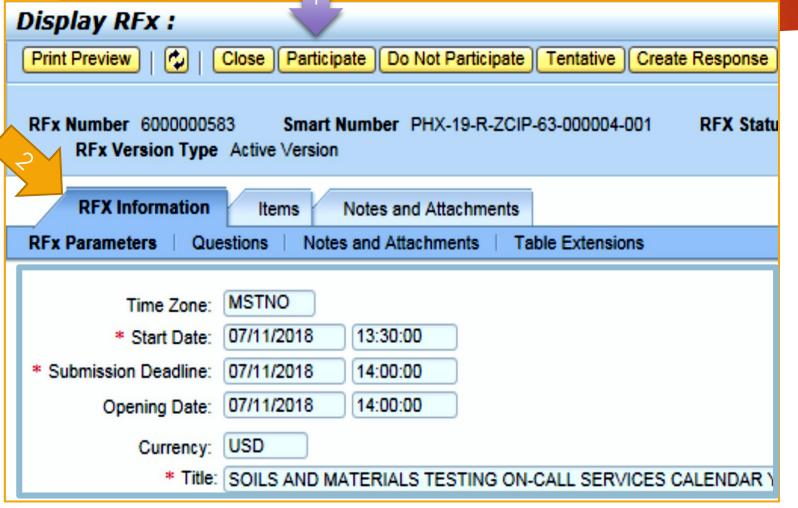
#### 2. Click Display Event

This will open a new window to view the selected RFx

If you don't see the new window, check your **POP-UP BLOCKER**.



# Would you like updates on this solicitation?



Update your **Participation Status** accordingly

- 1. Click Participate. This will ensure you to get email notifications regarding your RFx Event, i.e. Addendas, New Attachments.
- Review RFx Information
   Tab for Start/Due dates/
   Title of Solicitation

## **QUESTIONS**

