

**ADDENDUM No. 1**

**Issued: December 18, 2024**

(please sign and return with the submittal)

**QUESTIONS AND ANSWERS:**

Note: Spelling, grammar, and punctuation of the questions are shown exactly as submitted by the potential respondents.

No.	Question	Answer						
1.	Who is the City’s current arbitrage consultant and what is their current fee schedule?	<table border="1"> <tr> <td>AMTEC</td> <td>\$650-\$1000</td> </tr> <tr> <td>Arbitrage Compliance Specialists, Inc.</td> <td>\$300-\$510</td> </tr> <tr> <td>BLX Group LLC</td> <td>\$975-\$1250</td> </tr> </table> <p>Note: the price ranges are based on the fee schedule of the current contracts (previous solicitation).</p>	AMTEC	\$650-\$1000	Arbitrage Compliance Specialists, Inc.	\$300-\$510	BLX Group LLC	\$975-\$1250
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Arbitrage Compliance Specialists, Inc.	\$300-\$510							
BLX Group LLC	\$975-\$1250							
2.	How many outstanding bond issues are in need of arbitrage services?	There are 25 outstanding bond issues that need arbitrage services.						
3.	When were the last arbitrage calculations performed for such bond issues that are in need of arbitrage calculations?	The last arbitrage calculations were performed around June 30, 2024.						
4.	Are any arbitrage calculations performed annually?	All arbitrage calculations are performed annually.						
5.	Can you please confirm offers for this solicitation should be sent by email to <a href="mailto:procurement@phoenix.gov">procurement@phoenix.gov</a> only, and that nothing related to this solicitation needs to be submitted or completed through the procurePHX Self-Registration System?	<p>As listed in Section 2. Instructions, Subsection 2.10 Submission of Offer “Offers must be submitted electronically by email to <a href="mailto:procurement@phoenix.gov">procurement@phoenix.gov</a>...”.</p> <p>As listed in Section 2. Instructions, Subsection 2.2 City’s Vendor Self-Registration and Notification “Vendors must be registered in the City’s procurePHX Self-Registration System...”.</p>						

The balance of the specifications and instructions remain the same. Bidder must acknowledge receipt and acceptance of this addendum by signing below and returning the entire addendum with the bid or proposal submittal.

Name of Company: \_\_\_\_\_

Address: \_\_\_\_\_

Authorized Signature: \_\_\_\_\_

Print Name and Title: \_\_\_\_\_