

### RFP PTD25-003 Phoenix Dial-A-Ride (DAR) Quality Assurance Monitoring Program Services

Pre-Offer Meeting January 16, 2025

# Housekeeping

- Meeting purpose is to provide solicitation overview and clarifications
- Attendance

 $\circ$  RSVP attendees only

 $\circ$  No recording allowable (the slides will be posted to the solicitation website)



# WebEx Meeting Question Format

- Use the chat feature to direct questions to Judson Hathaway (not "everyone")
- Procurement Officer will read the question to city staff for the response



# **Pre-Offer Conference Agenda**

**RFP** Schedule

Solicitation Overview

**Proposal Instructions** 

Scope of Work

**Special Terms and Conditions** 

Transparency Policy



### **RFP Schedule**

**Pre-Offer Conference** 

Written Inquiries Due

**Offer Due Date** 

Award Recommendation

**Contract Start Date** 

January 16, 2025, 10:00am

January 24, 2025, 5:00pm

February 7, 2025, 2:00pm

~ March 2025

~ July 1, 2025





### **Solicitation Overview**

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### **Solicitation Overview**

**ATTACHMENTS:** 

Attachment A Price Schedule

**EXHIBITS**:

- A Sample QA Monitoring Reports
- B Phoenix Dial-a-Ride Service Area
- C Phoenix Dial-a-Ride Service Statistics and Characteristics
- D Phoenix Dial-a-Ride Paratransit Services Contract



### **Solicitation Overview**

#### SUBMITTALS:

- B Submittals Pre-Award Minimum Qualification Certification
- C Submittals Addenda Certification
- D Submittals Financial Responsibility Questionnaire
- E Submittals Conflict of Interest and Transparency
- F Submittals References
- G Submittals 24 Hour Emergency Contact
- H Submittals Costs and Payments
- I Submittals Offer Page
- J Acceptance Form



### **Proposal Instructions**

### **PHYSICAL SUBMITTALS ONLY**

Sealed envelope/package(s) submitted to:

302 N. 1st Ave., Suite 900, Phoenix, AZ 85003



## **Proposal Instructions**

### **Evaluation Criteria (maximum 1000 points)**

Criteria #1: Method of Approach - 300 Points

Criteria #2: Qualifications and Expertise of Personnel - 300 Points

Criteria #3: Qualifications and Experience of Offeror - 200 Points

Criteria #4: Price – Attachment A – 200 Points



### Submittal Copies Section No. 9.1 – Copies

### **TECHNICAL PROPOSAL**

One (1) Original (Printed and Electronic)

Three (3) Printed Copies

Three (3) Electronic Copies

### **PRICE PROPOSAL**

One (1) Original (Printed and Electronic) One (1) Printed Copy One (1) Electronic Copy



### **Proposal Instructions** Section No. 2.6 – Exceptions

"Offerors **must not take any exceptions** to any terms, conditions, or material requirements of this solicitation. Offers submitted with exceptions may be deemed **non-responsive and disqualified** from further consideration in the CITY's sole discretion."



### **Scope of Work**

Background:

The CITY's Dial-a-Ride Quality Assurance Monitoring Program was established specifically to provide a qualitative measure of assurance of Phoenix Dial-a-Ride services. The program was developed to gather data and rate services in different areas and provide a summarized detailing of measured service performance.

# **Scope of Work**

#### **Purpose:**

The services are for the provision of the professional administration of a Phoenix Dial-a-Ride Quality Assurance Monitoring Program. Services, at a minimum shall include one hundred (100) and a maximum of one-hundred and twenty-five (125) monthly monitored trips to assess program alignment with the City's paratransit services requirements and goals.

The main function of this service is to provide an objective view of the City's current Dial-a-Ride service (refer to Exhibit D - Phoenix Dial-a-Ride Paratransit Services Contract). Because of this, the current Phoenix Dial-a-Ride service Contractor cannot tender an Offer in response to this RFP.



# **Special Terms and Conditions**

#### Term:

- The term of this Contract will commence on or about July 1, 2025, and will continue for a period of three years, with one two-year option to extend thereafter, which may be exercised in the sole discretion of the City.

#### Price:

 All prices submitted shall be firm and fixed for the initial two-years of the contract. Thereafter, price increases will be considered annually provided the adjustments are submitted in writing with 60 days' notice to the Procurement Officer. Price increase requests shall be accompanied with written documentation.



## **Questions and Answers Reminder**

### QUESTIONS

Inquiries Form All questions must be submitted in writing to <u>ptdprocurement@phoenix.gov</u> by January 24, 2025, 5:00pm.

#### **ANSWERS**

RFP Addendum

All answers will be provided in an RFP Addendum



# **Transparency Policy**

City Code 43-36

All respondents and their representatives under penalty of disqualification will refrain from contacting anyone involved in this process other than the procurement officer.

OFFERORS THAT VIOLATE THIS POLICY SHALL BE DISQUALIFIED