

City of Phoenix

FINANCE DEPARTMENT • PROCUREMENT DIVISION

PUBLIC NOTICE OF AWARD RECOMMENDATION

AWARD NOTICE DATE: May 15, 2025

SOLICITATION: RFP PS-25-0542 Investment Consulting Services – Requirements Contract

SOLICITATION DEADLINE: March 21, 2025

Recommendation

Offers in response to the above referenced solicitation have been evaluated. Procurement recommends contract award as follows:

Sellwood Investment Partners LLC

<u>Evaluation</u>

The offers were evaluated based on experience, capacity, price, responsiveness to specifications and terms and conditions, and responsibility to provide the required goods and/or services.

Procurement File

The procurement file for this solicitation is available as of the date of this notice by contacting the procurement officer listed below.

Transparency Policy

As set forth in the solicitation's requirements, offerors are reminded that the City's Transparency Policy, governing communications between offerors and their representatives, is in effect through the date of City Council Award, estimated to occur June 18, 2025. Offerors wishing to communicate with members of the City Council or other city executives regarding this solicitation shall direct all such requests through the Procurement Officer below.

Procurement Officer Ben Arballo

Benjamin.arballo@phoenix.gov