



City of Phoenix
FINANCE DEPARTMENT

PUBLIC NOTICE OF AWARD RECOMMENDATION

AWARD NOTICE DATE: November 5, 2020
SOLICITATION: RFQu 20-FINTD-002 Financial Underwriting Services
SOLICITATION DEADLINE: September 25, 2020

Recommendation

Offers in response to the above-referenced solicitation have been evaluated. Procurement recommends the following responsive and responsible offers be accepted/added to the Qualified Vendor List:

American Veterans Group
Bancroft Capital, LLC
Mischler Financial Group, Inc
Mult-Bank Securities, Inc. (MBS)
Roberts & Ryan Investments, Inc.
TD Securities (USA) LLC
UMB Bank, n.a.

Evaluation

The offers were evaluated based on the minimum acceptable qualifications specified in RFQu 20-FINTD-002 and responsiveness to all and terms and conditions.

Procurement File

The procurement file for this solicitation is available as of the date of this notice and may be viewed at the Finance Department/Procurement Division. Contact the Procurement Officer below to access this file.

Transparency Policy

As set forth in the solicitation's requirements, offerors are reminded that the City's Transparency Policy, governing communications between offerors and their representatives, is in effect through the date of City Council Award. Offerors wishing to communicate with members of the City Council or other city executives regarding this solicitation shall direct all such requests through the Procurement Officer below.

Procurement Officer

Vesta Blackwell
vesta.blackwell@phoenix.gov