



NOTICE OF INTENT TO AWARD

REQUEST FOR PROPOSALS (RFP) RTM 21-001
CONSULTING ACTUARY SERVICES
July 7, 2021

The City of Phoenix Employees Retirement System (COPERS) issued the above-mentioned RFP on April 1, 2021. In response to this RFP, four responses were received.

The scoring matrix is listed below:

- Qualifications and Experience - 300 points
- Method and Approach - 500 points
- Pricing - 200 points

A four-person committee evaluated each of the proposals based upon the criteria stated in the RFP. The final scoring is listed below:

- Gabriel, Roeder, Smith & Company – 965 points
- Cavanaugh Macdonald – 925 points
- Segal – 885 points
- Foster & Foster – 865 points

An interested party may protest this Notice of Intent to Award by submitting a written protest to COPERS within seven calendar days after the date of this notice. Please refer to the RFP for protest instructions. Notices should be sent to:

City of Phoenix Employees Retirement System
Attn: Trista Eaden
200 W. Washington St., 10th Floor
Phoenix, AZ 85003
(602) 534-4400