



City of Phoenix
FINANCE DEPARTMENT

PUBLIC NOTICE OF AWARD RECOMMENDATION

AWARD NOTICE DATE: September 30, 2021

SOLICITATION: RFQu 21-FINTD-001 Financial Underwriting Services
(including Development Impact Fee Program Support)

SOLICITATION DEADLINE: August 25, 2021

Recommendation

Offers in response to the above-referenced solicitation have been evaluated. Procurement recommends the following responsive and responsible offers be accepted/added to the Qualified Vendor List:

Columbia Capital Management, LLC
DTA
Ernst & Young Infrastructure Advisors, LLC
Frasca & Associates, LLC
Hilltop Securities Inc
Montague DeRose and Associates, LLC
PFM Financial Advisors LLC
Piper Sandler & Co.
Public Resource Advisory Group, Inc.
Rockfleet Financial Services, Inc.
Sperry Capital Inc.
Stantec Consulting & Services, Inc.
Stifel, Nicolaus & Company, Incorporated
Swap Financial Group, LLC

Evaluation

The offers were evaluated based on the minimum acceptable qualifications specified in RFQu 21-FINTD-001 and responsiveness to all and terms and conditions.

Procurement File

The procurement file for this solicitation is available as of the date of this notice and may be viewed at the Finance Department/Procurement Division. Contact the Procurement Officer below to access this file.

Transparency Policy

As set forth in the solicitation's requirements, offerors are reminded that the City's Transparency Policy, governing communications between offerors and their representatives, is in effect through the date of City Council Award. Offerors wishing to



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communicate with members of the City Council or other city executives regarding this solicitation shall direct all such requests through the Procurement Officer below.

Procurement Officer

Vesta Blackwell

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